Form **990**

** PUBLIC DISCLOSURE COPY ** Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations) Do not enter social security numbers on this form as it may be made public.

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| Intern | al Reve | nue Service | Go to www.irs.gov/F | orm990 for instruction | is and the lates | t information. | Inspection |
|--------------------------------|-------------------|------------------------|--|-------------------------------|-------------------|----------------------------|---|
| | | | ar year, or tax year beginning J | UL 1, 2022 | and ending | JUN 30, 2023 | |
| B c | heck if | C Name of | f organization | • | <u>_</u> | D Employer identif | |
| ap | plicabl | | A ALPHA THETA FRAT | ERNITY | | | |
| | Addre chang | ss GROU | P RETURN | | | | |
| | Name chang | e Doing b | usiness as | | | 36-61352 | 87 |
| | Initial return | | and street (or P.O. box if mail is not de | livered to street address) | Room/su | | |
| | Final return | 87/10 | FOUNDERS ROAD | , | | 317-876- | |
| | termin ated | | own, state or province, country, and | ZIP or foreign postal co | de | G Gross receipts \$ | 37,367,313. |
| | Amen | ded TATD T | ANAPOLIS, IN 4626 | | | H(a) Is this a group r | eturn STMT 2 |
| | Application | F Name a | nd address of principal officer: ${\sf JEN}$ | NIFER SCHMAL | ıΤΖ | | s? X Yes No |
| | pendir | | AS C ABOVE | | | | ncluded? Yes X No |
| ΙT | ax-ex | empt status: | 501(c)(3) X 501(c) (7 | (insert no.) 494 | 17(a)(1) or { | | a list. See instructions STM |
| | /ebsi | | KAPPAALPHATHETA.OR | G | | H(c) Group exemption | 04 = 4 |
| K F | orm of | organization: | Corporation Trust A | ssociation X Other | LY | ear of formation: | M State of legal domicile: |
| | rt I | Summary | | | | | |
| | 1 | Briefly describ | be the organization's mission or most | significant activities: | THE ADMI | NISTRATION OF | LOCAL |
| S | | CHAPTER | | _ | | | |
| la L | 2 | Check this bo | x if the organization disco | ntinued its operations o | r disposed of m | ore than 25% of its net as | sets. |
| Governance | 3 | Number of vot | ting members of the governing body | (Part VI, line 1a) | | 3 | 7 |
| | 4 | Number of ind | dependent voting members of the go | | | | 7 |
| Activities & | | | of individuals employed in calendar y | | | | 184 |
| ı≝∣ | 6 | Total number | of volunteers (estimate if necessary) | | | 6 | 5143 |
| ۇ | | | d business revenue from Part VIII, co | | | | 0. |
| ^ | b | Net unrelated | business taxable income from Form | 990-T, Part I, line 11 . | | | 0. |
| | | | | | _ | Prior Year | Current Year |
| اه | 8 | Contributions | and grants (Part VIII, line 1h) | | | 1,608,896. | 1,650,401. |
| ğ | 9 | Program servi | ce revenue (Part VIII, line 2g) | | | 35,624,832. | 35,716,912. |
| Revenue | 10 | Investment ind | come (Part VIII, column (A), lines 3, 4 | , and 7d) | | 0. | 0. |
| ۳ | 11 | Other revenue | e (Part VIII, column (A), lines 5, 6d, 8c | , 9c, 10c, and 11e) | | -218,686. | -207,270. |
| | 12 | Total revenue | - add lines 8 through 11 (must equal | Part VIII, column (A), lin | e 12) | 37,015,042. | 37,160,043. |
| | 13 | Grants and sir | milar amounts paid (Part IX, column (| A), lines 1-3) | | 1,556,003. | 1,497,741. |
| | 14 | Benefits paid | to or for members (Part IX, column (A | A), line 4) | | 0. | 0. |
| ဖွ | | | r compensation, employee benefits (l | | | 2,713,041. | 2,797,294. |
| Expenses | 16a | Professional for | undraising fees (Part IX, column (A), I | ine 11e) | | 0. | 0. |
| ă | | | ing expenses (Part IX, column (D), lin | | 0. | | |
| ш | | | es (Part IX, column (A), lines 11a-11d | | | 32,651,316. | |
| | | | s. Add lines 13-17 (must equal Part I | | F | 36,920,360. | 37,800,485. |
| _ | 19 | Revenue less | expenses. Subtract line 18 from line | 12 | | 94,682. | -640,442. |
| Net Assets or Fund Balances | | | | | - | Beginning of Current Year | End of Year |
| sets | 20 | Total assets (F | , | | | 14,607,569. | 14,740,547. |
| | 21 | | | | | 4,642,826. | 5,403,572. |
| <u> </u> | 22 | | fund balances. Subtract line 21 from | line 20 | | 9,964,743. | 9,336,975. |
| | rt II | Signature | | | | | 1 |
| | | | I declare that I have examined this return, | | | | y knowledge and belief, it is |
| true, | correc | ct, and complete. T | . Declaration of preparer (other than office | er) is based on all informati | on of which prepa | irer nas any knowledge. | SIGN |
| ٠. | | Signature of of | fficer | | | I Date | Sidiv |
| Sign | | _ | | | HT CHD | Date | |
| Here |) | Type or print n | | EXECUTIVE OF | LICEK | | |
| | | | | D | | Date Check [| PTIN |
| n - · · | | Print/Type prep | | Preparer's signature | | if | |
| Paid | | | NE KEITH, CPA | VITCODY IIC | | self-emplo | |
| Prep | | Firm's name | | VISORY LLC | | Firm's EIN & | 88-2730877 |
| Use | Unly | Firm's address | | W STE 250 | | 31 | 7 247 5000 |
| | | | • | 46240 | | Phone no. 3 1 | .7-347-5200 |
| √lay | the IF | RS discuss this | s return with the preparer shown abo | ve? See instructions | | | X Yes No |

| Form | 990 (2022) GROUP RETURN | 36-6135 | 287 Page 2 |
|------|--|-----------------|-----------------------|
| Pai | t III Statement of Program Service Accomplishments | | |
| | Check if Schedule O contains a response or note to any line in this Part III | | |
| 1 | Briefly describe the organization's mission: TO ADMINISTER LOCAL CHAPTERS OF THE KAPPA ALPHA THE | | |
| | | | |
| 2 | Did the organization undertake any significant program services during the year which were not listed or prior Form 990 or 990-EZ? If "Yes," describe these new services on Schedule O. | | Yes X No |
| 3 | Did the organization cease conducting, or make significant changes in how it conducts, any program s If "Yes," describe these changes on Schedule O. | ervices? [| Yes X No |
| 4 | Describe the organization's program service accomplishments for each of its three largest program ser Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocation revenue, if any, for each program service reported. | | |
| 4a | (Code:) (Expenses \$ including grants of \$ | _) (Revenue \$ |) |
| | SERVICES PROVIDED WERE ORGANIZING AND ADMINISTERING | | |
| | ACTIVITIES ON COLLEGE CAMPUSES INCLUDING: HOUSING, | ROOM AND BOA | RD, |
| | LEADERSHIP AND DEVELOPMENT, SOCIAL, RECRUITMENT AND | OTHER ACTIVI | TIES. |
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| 4b | (Code:) (Expenses \$ including grants of \$ |) (Revenue \$ |) |
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| 4c | (Code:) (Expenses \$ including grants of \$ |) (Revenue \$ |) |
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| 4d | Other program services (Describe on Schedule O.) | | |
| | (Expenses \$ including grants of \$) (Revenue \$ | |) |
| 4e | Total program service expenses | | , |
| | , , , | | Form 990 (2022 |

Form 990 (2022) GROUP RETURN
Part IV Checklist of Required Schedules

| | | | Yes | No |
|-----|--|--|-----|-------------|
| 1 | Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? | | | |
| | If "Yes," complete Schedule A | 1 | | <u> </u> |
| 2 | Is the organization required to complete Schedule B, Schedule of Contributors? See instructions | 2 | X | |
| 3 | Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for | | | |
| | public office? If "Yes," complete Schedule C, Part I | 3 | | X |
| 4 | Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect | | | |
| | during the tax year? If "Yes," complete Schedule C, Part II | 4 | | |
| 5 | Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or | | | |
| | similar amounts as defined in Rev. Proc. 98-19? If "Yes," complete Schedule C, Part III | 5 | | <u> X</u> |
| 6 | Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to | | | |
| | provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I | 6 | | X |
| 7 | Did the organization receive or hold a conservation easement, including easements to preserve open space, | | | |
| | the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II | 7 | | X |
| 8 | Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete | | | |
| | Schedule D, Part III | 8 | | X |
| 9 | Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a custodian for | | | |
| | amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? | | | ., |
| | If "Yes," complete Schedule D, Part IV | 9 | | <u> </u> |
| 10 | Did the organization, directly or through a related organization, hold assets in donor-restricted endowments | | | |
| | or in quasi endowments? If "Yes," complete Schedule D, Part V | 10 | | X |
| 11 | If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X, | | | |
| | as applicable. | | | |
| а | Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D, | | | |
| | Part VI | 11a | | X |
| b | Did the organization report an amount for investments - other securities in Part X, line 12, that is 5% or more of its total | | | ., |
| | assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII | 11b | | X |
| С | Did the organization report an amount for investments - program related in Part X, line 13, that is 5% or more of its total | | | ٦, |
| _ | assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII | 11c | | X |
| d | Did the organization report an amount for other assets in Part X, line 15, that is 5% or more of its total assets reported in | | 37 | |
| | Part X, line 16? If "Yes," complete Schedule D, Part IX | 11d | X | |
| | Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X | 11e | X | |
| f | · · · · · · · · · · · · · · · · · · · | | | . |
| | the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X | 11f | | <u> </u> |
| 12a | Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete | 4.0 | | |
| | Schedule D, Parts XI and XII | 12a | | X |
| b | Was the organization included in consolidated, independent audited financial statements for the tax year? | 40. | | |
| 40 | If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional | 12b | | X |
| 13 | Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E | 13 | | X |
| | Did the organization maintain an office, employees, or agents outside of the United States? | 14a | | |
| Ø | Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 | | | |
| | | 14b | | х |
| 15 | or more? If "Yes," complete Schedule F, Parts I and IV Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any | 140 | | |
| IJ | | 15 | | х |
| 16 | foreign organization? If "Yes," complete Schedule F, Parts II and IV Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to | 15 | | |
| 10 | or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV | 16 | | х |
| 17 | Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, | ــــــــــــــــــــــــــــــــــــــ | | |
| •• | column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I. See instructions | 17 | | X |
| 18 | Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines | <i>''</i> | | |
| . • | 1c and 8a? If "Yes," complete Schedule G, Part II | 18 | х | |
| 19 | Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes." | | | |
| | complete Schedule G, Part III | 19 | | х |
| 20a | Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H | 20a | | X |
| | If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return? | 20b | | |
| 21 | Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or | | | |
| | domestic government on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II | 21 | х | |
| | | | | |

Form 990 (2022) GROUP RETURN

Part IV Checklist of Required Schedules (continued)

| | | | Yes | No |
|------|---|--------------|-----|----------|
| 22 | Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on | | | |
| | Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III | 22 | | X |
| 23 | Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5, about compensation of the organization's current | | | |
| | and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete | | | |
| | Schedule J | 23 | X | <u> </u> |
| 24a | Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the | | | |
| | last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete | | | |
| | Schedule K. If "No," go to line 25a | 24a | | X |
| b | | 24b | | <u> </u> |
| С | Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease | | | |
| | any tax-exempt bonds? | 24c | | |
| | Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year? | 24d | | |
| 25a | Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit | | | |
| | transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I | 25a | | |
| b | Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and | | | |
| | that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete | | | |
| | Schedule L, Part I | 25b | | - |
| 26 | Did the organization report any amount on Part X, line 5 or 22, for receivables from or payables to any current | | | |
| | or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% | | | |
| | controlled entity or family member of any of these persons? If "Yes," complete Schedule L, Part II | 26 | | X |
| 27 | Did the organization provide a grant or other assistance to any current or former officer, director, trustee, key employee, | | | |
| | creator or founder, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled | | | |
| | entity (including an employee thereof) or family member of any of these persons? If "Yes," complete Schedule L, Part III | 27 | | X |
| 28 | Was the organization a party to a business transaction with one of the following parties (see the Schedule L, Part IV, | | | |
| | instructions for applicable filing thresholds, conditions, and exceptions): | | | |
| а | A current or former officer, director, trustee, key employee, creator or founder, or substantial contributor? If | | | |
| | "Yes," complete Schedule L, Part IV | 28a | | X |
| | A family member of any individual described in line 28a? If "Yes," complete Schedule L, Part IV | 28b | | X |
| С | A 35% controlled entity of one or more individuals and/or organizations described in line 28a or 28b? If | l | | 3,7 |
| | "Yes," complete Schedule L, Part IV | 28c | | X |
| 29 | Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M | 29 | | X |
| 30 | Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation | l | | 3,7 |
| | contributions? If "Yes," complete Schedule M | 30 | | X |
| 31 | Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I | 31 | | X |
| 32 | Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete | | | |
| | Schedule N, Part II | 32 | | X |
| 33 | Did the organization own 100% of an entity disregarded as separate from the organization under Regulations | | | 37 |
| | sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I | 33 | | X |
| 34 | Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, or IV, and | | v | 1 |
| | Part V, line 1 | 34 | Х | v |
| | Did the organization have a controlled entity within the meaning of section 512(b)(13)? | 35a | | X |
| р | If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity | 0.51 | | |
| 00 | within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2 | 35b | | |
| 36 | Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? | 000 | | |
| 07 | If "Yes," complete Schedule R, Part V, line 2 | 36 | | |
| 37 | Did the organization conduct more than 5% of its activities through an entity that is not a related organization | | | X |
| 20 | and that is treated as a partnership for federal income tax purposes? <i>If</i> "Yes," <i>complete Schedule R, Part VI</i> | 37 | | |
| 38 | Did the organization complete Schedule O and provide explanations on Schedule O for Part VI, lines 11b and 19? | 38 | Х | 1 |
| Pai | Note: All Form 990 filers are required to complete Schedule O † V Statements Regarding Other IRS Filings and Tax Compliance | _ 3 0 | 21 | |
| . ui | Check if Schedule O contains a response or note to any line in this Part V | | | X |
| | Shook it Contoudle C contains a response of flote to any line in this fact v | | Yes | No |
| 10 | Enter the number reported in box 3 of Form 1096. Enter -0- if not applicable | | 162 | 140 |
| b | Enter the number reported in box 3 of Form 1096. Enter -0- if not applicable 1a U Enter the number of Forms W-2G included on line 1a. Enter -0- if not applicable 1b 0 | | | |
| C | Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming | | | |
| U | | 1c | | |
| | (gambling) winnings to prize winners? | 110 | | |

022) GROUP RETURN

Statements Regarding Other IRS Filings and Tax Compliance (continued) Part V

| | | | | Yes | No | | |
|------------|---|------------------------------|----------|-----|-------------|--|--|
| 2 a | Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, | | | | | | |
| | filed for the calendar year ending with or within the year covered by this return | 2a 184 | | 7.7 | | | |
| b | If at least one is reported on line 2a, did the organization file all required federal employment tax returns | ns? | 2b | X | | | |
| 3a | • | | 3a | X | 37 | | |
| | If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation on Schedule | | 3b | | X | | |
| 4a | At any time during the calendar year, did the organization have an interest in, or a signature or other a | | | | X | | |
| | financial account in a foreign country (such as a bank account, securities account, or other financial a | ccount)? | 4a | | | | |
| D | If "Yes," enter the name of the foreign country See instructions for filing requirements for FinCFN Form 114. Report of Foreign Bank and Financial A | accupto (EDAD) | | | | | |
| E0 | See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial A | | 5a | | Х | | |
| | Was the organization a party to a prohibited tax shelter transaction at any time during the tax year? Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction. | ction? | 5a 5b | | X | | |
| | If "Yes" to line 5a or 5b, did the organization file Form 8886-T? | | 5c | | | | |
| | Does the organization have annual gross receipts that are normally greater than \$100,000, and did the | | 50 | | | | |
| ou | | o organization solicit | 6a | Х | | | |
| b | If "Yes," did the organization include with every solicitation an express statement that such contributi | | " | | | | |
| | were not tax deductible? | • | 6b | Х | | | |
| 7 | Organizations that may receive deductible contributions under section 170(c). | | | | | | |
| а | Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and set | vices provided to the payor? | 7a | | | | |
| b | If "Yes," did the organization notify the donor of the value of the goods or services provided? | | 7b | | | | |
| С | Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was | as required | | | | | |
| | to file Form 8282? | ······· | 7c | | | | |
| d | If "Yes," indicate the number of Forms 8282 filed during the year | 7d | | | | | |
| е | Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit c | ontract? | 7e | | | | |
| f | Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contr | | 7f | | | | |
| g | If the organization received a contribution of qualified intellectual property, did the organization file Fo | | 7g | | | | |
| h | If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization | | 7h | | | | |
| 8 | Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained | by the | 8 | | | | |
| _ | sponsoring organization have excess business holdings at any time during the year? | | | | | | |
| 9 | Sponsoring organizations maintaining donor advised funds. | | 00 | | | | |
| a b | | | 9a 9b | | | | |
| 10 | Section 501(c)(7) organizations. Enter: | | 90 | | | | |
| а | Initiation fees and capital contributions included on Part VIII, line 12 | 10a 879,953 | | | | | |
| b | Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities | 10b 0 | | | | | |
| 11 | Section 501(c)(12) organizations. Enter: | | | | | | |
| а | Gross income from members or shareholders | 11a | | | | | |
| b | Gross income from other sources. (Do not net amounts due or paid to other sources against | | | | | | |
| | amounts due or received from them.) | 11b | | | | | |
| 12a | Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form | 1041? | 12a | | | | |
| b | If "Yes," enter the amount of tax-exempt interest received or accrued during the year | 12b | | | | | |
| 13 | Section 501(c)(29) qualified nonprofit health insurance issuers. | | | | | | |
| а | Is the organization licensed to issue qualified health plans in more than one state? | | 13a | | | | |
| | Note: See the instructions for additional information the organization must report on Schedule O. | | | | | | |
| b | Enter the amount of reserves the organization is required to maintain by the states in which the | 1 1 | | | | | |
| | organization is licensed to issue qualified health plans | 13b | - | | | | |
| | Enter the amount of reserves on hand | 13c | 44- | | Х | | |
| 14a | | | 14a | | | | |
| | If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation on Schedules the organization subject to the section 4960 tay on payment(s) of more than \$1,000,000 in remune | | 14b | | | | |
| 15 | Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remune excess parachute payment(s) during the year? | | 15 | | x | | |
| | If "Yes," see the instructions and file Form 4720, Schedule N. | | 13 | | | | |
| 16 | Is the organization an educational institution subject to the section 4968 excise tax on net investmen | income? | 16 | | х | | |
| | If "Yes," complete Form 4720, Schedule O. | | | | | | |
| 17 | Section 501(c)(21) organizations. Did the trust, or any disqualified or other person engage in any ac | tivities | | | | | |
| - | that would result in the imposition of an excise tax under section 4951, 4952 or 4953? | | 17 | | | | |
| | If "Yes," complete Form 6069. | | | | | | |

36-6135287

Page 6

Part VI Governance, Management, and Disclosure. For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes on Schedule O. See instructions.

| | Check if Schedule O contains a response or note to any line in this Part VI | | | X |
|-----|---|---------|---------|-----|
| Sec | tion A. Governing Body and Management | | | |
| | | | Yes | No |
| 1a | Enter the number of voting members of the governing body at the end of the tax year | 7 | | |
| | If there are material differences in voting rights among members of the governing body, or if the governing | | | |
| | body delegated broad authority to an executive committee or similar committee, explain on Schedule O. | | | |
| b | | 7 | | |
| 2 | Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other | | | |
| | officer, director, trustee, or key employee? | 2 | | х |
| 3 | Did the organization delegate control over management duties customarily performed by or under the direct supervision | | | |
| | of officers, directors, trustees, or key employees to a management company or other person? | 3 | | X |
| 4 | Did the organization make any significant changes to its governing documents since the prior Form 990 was filed? | 4 | | Х |
| 5 | Did the organization become aware during the year of a significant diversion of the organization's assets? | 5 | | Х |
| 6 | Did the organization have members or stockholders? | 6 | Х | |
| 7a | Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or | | | |
| | more members of the governing body? | 7a | Х | |
| b | Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or | | | |
| | persons other than the governing body? | 7b | | X |
| 8 | Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following: | | | |
| а | The governing body? | 8a | Х | |
| b | Each committee with authority to act on behalf of the governing body? | 8b | Х | |
| 9 | Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the | | | |
| _ | organization's mailing address? If "Yes," provide the names and addresses on Schedule O | 9 | | X |
| Sec | tion B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.) | | | |
| | This decising requests information about policies not required by the internal networks decising | | Yes | No |
| 10a | Did the organization have local chapters, branches, or affiliates? | 10a | Х | |
| | If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, | | | |
| | and branches to ensure their operations are consistent with the organization's exempt purposes? | 10b | Х | |
| 11a | Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form? | 11a | Х | |
| b | Describe on Schedule O the process, if any, used by the organization to review this Form 990. | | | |
| 12a | Did the organization have a written conflict of interest policy? If "No," go to line 13 | 12a | | Х |
| | Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts? | 12b | | |
| | Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe | | | |
| | on Schedule O how this was done | 12c | | |
| 13 | Did the organization have a written whistleblower policy? | 13 | | Х |
| 14 | Did the organization have a written document retention and destruction policy? | 14 | | Х |
| 15 | Did the process for determining compensation of the following persons include a review and approval by independent | | | |
| | persons, comparability data, and contemporaneous substantiation of the deliberation and decision? | | | |
| а | The organization's CEO, Executive Director, or top management official | 15a | | х |
| | Other officers or key employees of the organization | 15b | | х |
| | If "Yes" to line 15a or 15b, describe the process on Schedule O. See instructions. | | | |
| 16a | Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a | | | |
| | taxable entity during the year? | 16a | | х |
| b | If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation | | | |
| | in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's | | | |
| | exempt status with respect to such arrangements? | 16b | | |
| Sec | tion C. Disclosure | | | |
| 17 | List the states with which a copy of this Form 990 is required to be filed NONE | | | |
| 18 | Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A, if applicable), 990, and 990-T (section 501(c)(3 | s onlv) | availal | ble |
| | for public inspection. Indicate how you made these available. Check all that apply. | | | |
| | X Own website Another's website X Upon request Other (explain on Schedule O) | | | |
| 19 | Describe on Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, ar | d finan | cial | |
| | statements available to the public during the tax year. | IUI II | | |
| 20 | State the name, address, and telephone number of the person who possesses the organization's books and records | | | |
| _0 | KAPPA ALPHA THETA FRATERNITY - 317-876-1870 | | | |
| | 8740 FOUNDERS ROAD, INDIANAPOLIS, IN 46268 | | | |

Page 7

Form 990 (2022) Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated **Employees, and Independent Contractors**

Check if Schedule O contains a response or note to any line in this Part VII

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

- 1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.
- List all of the organization's current officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
 - List all of the organization's current key employees, if any. See the instructions for definition of "key employee."
- List the organization's five current highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (box 5 of Form W-2, box 6 of Form 1099-MISC, and/or box 1 of Form 1099-NEC) of more than \$100,000 from the organization and any related organizations.

Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

- List all of the organization's former officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's former directors or trustees that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations. See the instructions for the order in which to list the persons above.

| (A) | (B) | (C) | | | | | <u>lour</u> | (D) | (E) | (F) |
|-------------------------|-------------------|-------------------------------|---|---------|--------------|---------------------------------|-------------|---------------------------------|------------------------------|--------------------------|
| Name and title | Average | (-1- | Position (do not check more than one | | Reportable | Reportable | Estimated | | | |
| | hours per | box | , unle | ss pe | rson i | s both | n an | compensation | compensation | amount of |
| | week | | cer an | nd a d | irecto | r/trus | tee) | from | from related | other |
| | (list any | ndividual trustee or director | | | | | | the | organizations | compensation |
| | hours for related | e or d | tee | | | sated | | organization (W-2/1099-MISC/ | (W-2/1099-MISC/ 1099-NEC) | from the organization |
| | organizations | ruste | l trus | | yee | m pen | | 1099-NEC) | 1000 NEO) | and related |
| | below | idual | nstitutional trustee | | Key employee | Highest compensated employee | er | , | | organizations |
| | line) | Indiv | Instit | Officer | Key e | Highe empl | Former | | | |
| (1) JEFFREY RISSER | 1.00 | | | | | | | | | |
| CHIEF FINANCIAL OFFICER | 50.00 | | | Х | | | | 0. | 161,168. | 20,032. |
| (2) JENNIFER SCHMALTZ | 1.00 | | | | | | | | | |
| CHIEF EXECUTIVE OFFICER | 50.00 | | | Х | | | | 0. | 162,583. | 20,425. |
| (3) ERICA OCHS | 14.00 | | | | | | | | | |
| PRESIDENT | | Х | | Х | | | | 0. | 0. | 0. |
| (4) JANE DICK | 5.00 | | | | | | | | | |
| VICE PRESIDENT | | Х | | Х | | | | 0. | 0. | 0. |
| (5) LAURA BRIGHT | 5.00 | | | | | | | | | |
| VICE PRESIDENT | | Х | | Х | | | | 0. | 0. | 0. |
| (6) NICOLE FRANK | 5.00 | | | | | | | | | |
| VICE PRESIDENT | | Х | | Х | | | | 0. | 0. | 0. |
| (7) CATHERINE BIBB | 5.00 | | | | | | | | | |
| VICE PRESIDENT | | Х | | Х | | | | 0. | 0. | 0. |
| (8) TINA TRAN | 5.00 | | | | | | | | | |
| VICE PRESIDENT | | Х | | Х | | | | 0. | 0. | 0. |
| (9) CYNTHEA YESTAL | 5.00 | | | | | | | | | |
| VICE PRESIDENT | | Х | | X | | | | 0. | 0. | 0. |
| | | | | | | | | | | |
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Form 990 (2022)

| Part VII Section A. Officers, Directors, Trust | | oloy | ees, | | | ghes | t C | ompensated Employee | s (continued) | | | | |
|--|------------------------|--------------------------------|-----------------------|----------------|--------------|------------------------------|----------|---------------------------------|----------------------------|--------|---------|--------------------|--------------|
| (A) | (B) | | | _ (0 | • | | | (D) | (E) | | | (F) | |
| Name and title | Average | (do | | Posi heck i | | າ than ເ | one | Reportable | Reportable | , | Es | timate | d |
| | hours per | box | , unles | ss per | rson i | is both or/trus | n an | compensation | compensation | | an | nount (| of |
| | week | | Cei aii | lu a u | liecto | T | (66) | from | from related | | | other | |
| | (list any hours for | irecto | | | | | | the | organization | | | pensat | |
| | related | e or d | tee | | | sated | | organization (W-2/1099-MISC/ | (W-2/1099-MIS 1099-NEC) | | | om the anizati | |
| | organizations | ruste | ll trus | | ee (ee | mpen | | 1099-NEC) | 1033-1120) | ' I | _ | d relate | |
| | below | Individual trustee or director | Institutional trustee | <u>.</u> | Key employee | st co | ы | | | | | anizatio | |
| | line) | Indivi | Instit | Officer | Key e | Highest compensated employee | Form | | | | · | | |
| | | | | | | | | | | | | | |
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| | | | | | | | | | | | | | |
| 1h Subtotal | | | | | <u> </u> | <u> </u> | | 0. | 323,7 | 51 | 1 | 0,45 | 57 |
| 1b Subtotal c Total from continuation sheets to Part VII | | | | | | | | 0. | 323,1 | 0. | | U , u . | 0. |
| | | | | | | | | 0. | 323,7 | | 4 | 0,45 | |
| d Total (add lines 1b and 1c) | | | | | | | | | • | | | 0,1 | <i>,</i> , • |
| compensation from the organization | or inflited to th | 036 | 11316 | u au | ove | <i>y</i> wii | 010 | ceived more man proo, | ooo or reportable | 5 | | | 0 |
| compensation from the organization | | | | | | | | | | | | Yes | No |
| 3 Did the organization list any former officer, | director, trust | ee. k | ev e | lame | ove | e. or | hia | hest compensated emp | lovee on | [| | | |
| line 1a? If "Yes," complete Schedule J for su | • | - | • | • | • | | _ | | • | | 3 | | Х |
| 4 For any individual listed on line 1a, is the su | | | | | | | | | | | | | |
| and related organizations greater than \$150 | | | | | | | | | | | 4 | Х | |
| 5 Did any person listed on line 1a receive or a | | | | | | | | | | | | | |
| rendered to the organization? If "Yes." com | plete Schedule | e J fo | or su | ıch r | oers | on . | | | | | 5 | | Х |
| Section B. Independent Contractors | | | | | | | | | | | | | |
| 1 Complete this table for your five highest cor | mpensated inc | lepe | nder | nt co | ontra | acto | rs th | nat received more than \$ | 100,000 of com | pensat | ion fro | om | |
| the organization. Report compensation for t | he calendar ye | ear e | endir | ng w | ith c | or wi | thin | the organization's tax y | ear. | | | | |
| (A) | | | | | | | | (B) | | | (C | | |
| Name and business | address | NC | ONE | 5 | | | _ | Description of s | ervices | C | ompei | nsatior | <u> </u> |
| | | | | | | | | | | | | | |
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| | | | | | | | | | | | | | |
| 2 Total number of independent contractors (ir | ncluding but p | ot lin | niter | t to t | thos | se lie | ted | above) who received mo | ore than | | | | |
| \$100,000 of compensation from the organiz | | J. 111 | | | (| | ···· | assvoj vino robolvou me | J. S. G. IGIT | | | | |
| - + 100,000 of compensation from the organiz | -4:1011 | | | | | _ | | | | | Form | 200 | |

Page 9

GROUP RETURN

KAPPA ALPHA THETA FRATERNITY

Form 990 (2022) GROUP R
Part VIII Statement of Revenue

| | | | Check if Schedule O | conta | ains a r | response | or note to any lin | e in this Part VIII | | | |
|--|----|----------|---|-------------|----------|-----------|----------------------|---------------------|--|--------------------------------|-------------------------------------|
| | | | Officer in deficación de | 201110 | <u> </u> | сэропас | or note to any iii | (A) Total revenue | (B) Related or exempt function revenue | (C) Unrelated business revenue | (D) Revenue excluded from tax under |
| | | | | | | | | | | | sections 512 - 514 |
| Contributions, Gifts, Grants and Other Similar Amounts | 1 | 1 a | Federated campaigns | | | 1a | | | | | |
| iral Our | | | Membership dues | | | 1b | | | | | |
| s, C Am | | С | Fundraising events | | | 1c | 241,433. | | | | |
| Sift lar | | d | Related organizations | | | 1d | | | | | |
| s, (imi | | е | Government grants (contri | ibuti | ons) | 1e | | | | | |
| ion | | f | All other contributions, gifts, | gran | ts, and | | | | | | |
| but | | | similar amounts not included | abov | /e | 1f | 1,408,968. | | | | |
| nti O | | g | Noncash contributions included in I | lines ' | 1a-1f | 1g \$ | | | | | |
| Сo | | h | Total. Add lines 1a-1f | | | | | 1,650,401. | | | |
| | | | | | | | Business Code | | | | |
| ø | 2 | 2 a | DUES | | | | 900001 | 16,298,011. | 16298011. | | |
| Program Service Revenue | | b | BOARD FEES | | | | 900001 | 11,180,268. | 11180268. | | |
| Sel | | С | CHAPTER FEES | | | | 900001 | 7,634,712. | 7,634,712. | | |
| ame | | d | | | | | | | | | |
| ogra Re | | е | | | | | | | | | |
| Pro | | f | All other program service | reve | nue | | 900001 | 603,921. | 603,921. | | |
| | | g | T-1-1 A-1-1 E 0- 06 | | | | | 35,716,912. | | | |
| | 3 | | Investment income (includ | | | | | | | | |
| | | | | | | | | | | | |
| | 2 | 1 | Income from investment o | | | | | | | | |
| | Ę | | Royalties | | | | | | | | |
| | | | | | | Real | (ii) Personal | | | | |
| | e | a a | Gross rents | 6a | | | | | | | |
| | | | | 6b | 1 | | | | | | |
| | | | Rental income or (loss) | 6c | | | | | | | |
| | | | Net rental income or (loss) | | | | | | | | |
| | - | | Gross amount from sales of | · · · · · · | (i) Se | ecurities | (ii) Other | | | | |
| | | . | assets other than inventory | 7a | <u> </u> | | () | | | | |
| | | h | Less: cost or other basis | 74 | | | | | | | |
| Θ | | D | and sales expenses | 7b | | | | | | | |
| her Revenue | | _ | Gain or (loss) | 7c | _ | | | | | | |
| eve | | | Net gain or (loss) | | | | | | | | |
| Ϋ́ | | | Gross income from fundraising | | | | | | | | |
| | • |) a | | | , 433 . | | | | | | |
| Ò | | | contributions reported on | | | ' I | | | | | |
| | | | • | | , | | 0. | | | | |
| | | h | Part IV, line 18 Less: direct expenses | | | | • | | | | |
| | | | | | lraisina | | 207,270 | -207,270. | | | -207,270. |
| | | | Net income or (loss) from to Gross income from gamin | | | | | 207,270 | | | |
| | | О | | | | | | | | | |
| | | L | Part IV, line 19 | | | | | | | | |
| | | | Less: direct expenses | | | | , i | | | | |
| | 40 | | Net income or (loss) from | | | | | | | | |
| | ı | Ja | Gross sales of inventory, le | | | | | | | | |
| | | | and allowances | | | | | | | | |
| | | | Less: cost of goods sold | | | | D | | | | |
| | | С | Net income or (loss) from | sales | s ot inv | rentory . | Rusinos Cod- | | | | |
| SI | ۰ | | | | | | Business Code | | | | |
| leot Le | 11 | 1 a | | | | | | | | | |
| llan | | b | | | | | | | | | |
| Miscellaneous Revenue | | С. | A.II II | | | | | | | | |
| Σ | | | All other revenue | | | | | | | | |
| | | | Total. Add lines 11a-11d | | | | | 27.460.015 | 2554 524 5 | | 007.07 |
| | 12 | 2 | Total revenue. See instruction | ns | | | | 37,160,043. | 35716912. | 0. | -207,270. |

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KAPPA ALPHA THETA FRATERNITY GROUP RETURN

Form 990 (2022)

Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A). Check if Schedule O contains a response or note to any line in this Part IX (**D**) Fundraising (C) Management and general expenses Do not include amounts reported on lines 6b. Program service expenses Total expenses 7b, 8b, 9b, and 10b of Part VIII. expenses Grants and other assistance to domestic organizations 1,497,741. and domestic governments. See Part IV, line 21 Grants and other assistance to domestic individuals. See Part IV, line 22 Grants and other assistance to foreign organizations, foreign governments, and foreign individuals. See Part IV, lines 15 and 16 Benefits paid to or for members Compensation of current officers, directors, trustees, and key employees Compensation not included above to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B) 2,563,602. Other salaries and wages 7 Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions) 44,919. Other employee benefits 9 188,773. 10 Payroll taxes Fees for services (nonemployees): Management Legal 4,179. Accounting Lobbying Professional fundraising services. See Part IV, line 17 Investment management fees Other. (If line 11g amount exceeds 10% of line 25, column (A), amount, list line 11g expenses on Sch O.) Advertising and promotion 12 338,906. Office expenses 13 2,075. Information technology 14 15 Royalties 7,636,389. 16 Occupancy 7,125. 17 Payments of travel or entertainment expenses 18 for any federal, state, or local public officials 167,582. Conferences, conventions, and meetings 19 5,269. 20 Payments to affiliates _____ 21 Depreciation, depletion, and amortization 22 23 Other expenses. Itemize expenses not covered 24 above. (List miscellaneous expenses on line 24e. If line 24e amount exceeds 10% of line 25, column (A), amount, list line 24e expenses on Schedule O.) 5,298,539. SOCIAL EVENTS FOOD/KITCHEN 4,883,277. 2,406,782. PER CAPITA FEE 2,239,360. d NEW MEMBER PROGRAMS SEE SCH O 10,515,967. All other expenses 37,800,485. Total functional expenses. Add lines 1 through 24e 25 Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here if following SOP 98-2 (ASC 958-720)

Form 990 (2022)
Part X Balance Sheet

| Par | τX | Balance Sneet | | | | |
|-----------------------------|-----|---|--------------------------------|---------------------------------|------------|---------------------------|
| | | Check if Schedule O contains a response or ne | ote to any line in this Part X | | | |
| | | | | (A) Beginning of year | | (B) End of year |
| | 1 | Cash - non-interest-bearing | | 9,706,684. | 1 | 9,030,452 |
| | 2 | Savings and temporary cash investments | | | 2 | |
| | 3 | Pledges and grants receivable, net | | | 3 | |
| | 4 | Accounts receivable, net | 1,725,679. | 4 | 2,355,466 | |
| | 5 | Loans and other receivables from any current | | | | |
| | | trustee, key employee, creator or founder, sub | stantial contributor, or 35% | | | |
| | | controlled entity or family member of any of th | ese persons | | 5 | |
| | 6 | Loans and other receivables from other disqua | llified persons (as defined | | | |
| | | under section 4958(f)(1)), and persons describe | | 6 | | |
| ę l | 7 | Notes and loans receivable, net | | | 7 | |
| Assets | 8 | Inventories for sale or use | | | 8 | |
| ₹ | 9 | Prepaid expenses and deferred charges | | 670,898. | 9 | 689,082 |
| | 10a | Land, buildings, and equipment: cost or other | | | | |
| | | basis. Complete Part VI of Schedule D | | | | |
| | b | Less: accumulated depreciation | | | 10c | |
| | 11 | Investments - publicly traded securities | | 11 | | |
| | 12 | Investments - other securities. See Part IV, line | | 12 | | |
| | 13 | Investments - program-related. See Part IV, line | | 13 | | |
| | 14 | Intangible assets | 0 504 000 | 14 | 0 665 545 | |
| | 15 | Other assets. See Part IV, line 11 | 2,504,308. | 15 | 2,665,547 | |
| _ | 16 | Total assets. Add lines 1 through 15 (must ed | 14,607,569. | 16 | 14,740,547 | |
| | 17 | Accounts payable and accrued expenses | 677,998. | 17 | 694,643 | |
| | 18 | Grants payable | 1 705 670 | 18 | 2 255 466 | |
| | 19 | Deferred revenue | | 1,725,679. | 19 | 2,355,466 |
| | 20 | Tax-exempt bond liabilities | | | 20 | |
| | 21 | Escrow or custodial account liability. Complete | | | 21 | |
| es | 22 | Loans and other payables to any current or for | | | | |
| ┋╽ | | trustee, key employee, creator or founder, sub | | | | |
| Liabilities | 00 | controlled entity or family member of any of th | | | 22 | |
| _ | 23 | Secured mortgages and notes payable to unre | | | 23 | |
| | 24 | Unsecured notes and loans payable to unrelat | | | 24 | |
| | 25 | Other liabilities (including federal income tax, p | | | | |
| | | parties, and other liabilities not included on line of Schedule D | es 17-24). Complete Part X | 2,239,149. | 25 | 2,353,463 |
| | 26 | | | 4,642,826. | | 5,403,572 |
| _ | 20 | Organizations that follow FASB ASC 958, ch | neck here X | 1,012,020. | 20 | 3,403,372 |
| န္မ | | and complete lines 27, 28, 32, and 33. | ieck liefe 11 | | | |
| ĕ | 27 | | | 9,964,743. | 27 | 9,336,975 |
| 39 | 28 | Net assets with donor restrictions | | 2,202,1200 | 28 | 270007210 |
| <u> </u> | | Organizations that do not follow FASB ASC | | | | |
| בֿ בֿ | | and complete lines 29 through 33. | | | | |
| ة | 29 | Capital stock or trust principal, or current fund | s | | 29 | |
| ets | 30 | Paid-in or capital surplus, or land, building, or | | | 30 | |
| Ass | 31 | Retained earnings, endowment, accumulated | | | 31 | |
| Net Assets or Fund Balances | 32 | Total net assets or fund balances | | 9,964,743. | 32 | 9,336,975 |
| _ | 33 | | | 14,607,569. | 33 | 14,740,547 |

| Pa | Reconciliation of Net Assets | | | | |
|----|--|----------|---------|-----|------------|
| | Check if Schedule O contains a response or note to any line in this Part XI | | | | X |
| | | | | | |
| 1 | Total revenue (must equal Part VIII, column (A), line 12) | 1 | 37,16 | | |
| 2 | Total expenses (must equal Part IX, column (A), line 25) | 2 | 37,80 | 0,4 | <u>85.</u> |
| 3 | Revenue less expenses. Subtract line 2 from line 1 | 3 | -64 | 0,4 | 42. |
| 4 | Net assets or fund balances at beginning of year (must equal Part X, line 32, column (A)) | 4 | 9,96 | 4,7 | 43. |
| 5 | Net unrealized gains (losses) on investments | 5 | | | |
| 6 | Donated services and use of facilities | 6 | | | |
| 7 | Investment expenses | 7 | | | |
| 8 | Prior period adjustments | 8 | | | |
| 9 | Other changes in net assets or fund balances (explain on Schedule O) | 9 | 1 | 2,6 | 74. |
| 10 | Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 32, | | | | |
| | column (B)) | 10 | 9,33 | 6,9 | 75. |
| Pa | rt XII Financial Statements and Reporting | | | | |
| | Check if Schedule O contains a response or note to any line in this Part XII | | <u></u> | | |
| | | | | Yes | No |
| 1 | Accounting method used to prepare the Form 990: Cash X Accrual Other | | | | |
| | If the organization changed its method of accounting from a prior year or checked "Other," explain on Schedule | Ο. | | | |
| 2a | Were the organization's financial statements compiled or reviewed by an independent accountant? | | 2a | | X |
| | If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed | on a | | | |
| | separate basis, consolidated basis, or both: | | | | |
| | Separate basis Consolidated basis Both consolidated and separate basis | | | | |
| b | Were the organization's financial statements audited by an independent accountant? | | 2b | | X |
| | If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separate | basis, | | | |
| | consolidated basis, or both: | | | | |
| | Separate basis Consolidated basis Both consolidated and separate basis | | | | |
| С | If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the | audit, | | | |
| | review, or compilation of its financial statements and selection of an independent accountant? | | 2c | | |
| | If the organization changed either its oversight process or selection process during the tax year, explain on Sche | edule O. | | | |
| За | As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the | | | | |
| | Uniform Guidance, 2 C.F.R. Part 200, Subpart F? | | 3a | | X |
| b | If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the require | | | | |
| | or audits, explain why on Schedule O and describe any steps taken to undergo such audits | | | | |
| | | | Form | 990 | (2022) |

Schedule B

(Form 990)

Department of the Treasury Internal Revenue Service

Schedule of Contributors

Attach to Form 990 or Form 990-PF.
Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

2022

Name of the organization **Employer identification number** KAPPA ALPHA THETA FRATERNITY GROUP RETURN 36-6135287 Organization type (check one): Filers of: Section: X 501(c)(7) (enter number) organization Form 990 or 990-EZ 4947(a)(1) nonexempt charitable trust not treated as a private foundation 527 political organization Form 990-PF 501(c)(3) exempt private foundation 4947(a)(1) nonexempt charitable trust treated as a private foundation 501(c)(3) taxable private foundation Check if your organization is covered by the General Rule or a Special Rule. Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions. General Rule X For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions. Special Rules For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000; or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h; or (ii) Form 990-EZ, line 1. Complete Parts I and II. For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 exclusively for religious, charitable, scientific,

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990), but it must answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990).

religious, charitable, etc., contributions totaling \$5,000 or more during the year \$

is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions exclusively for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box

literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I (entering

LHA For Paperwork Reduction Act Notice, see the instructions for Form 990, 990-EZ, or 990-PF.

"N/A" in column (b) instead of the contributor name and address), II, and III.

Schedule B (Form 990) (2022)

Name of organization

KAPPA ALPHA THETA FRATERNITY

Employer identification number

KAPPA ALPHA THETA FRATERNITY GROUP RETURN

36-6135287

| Part I | Contributors (see instructions). Use duplicate copies of Part I if addition | onal space is needed. | |
|------------|---|----------------------------|--|
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| 1 | | | Person X Payroll |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| 2 | | \$9,592. | Person X Payroll |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| 3 | | \$10,600. | Person X Payroll |
| (a) | (b) | (c) | (d) |
| No. | Name, address, and ZIP + 4 | Total contributions - \$ | Person Payroll Complete Part II for noncash contributions. |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| | | \$ | Person Payroll Complete Part II for noncash contributions.) |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| | | \$ | Person Payroll Noncash (Complete Part II for noncash contributions.) |

Name of organization
KAPPA ALPHA THETA FRATERNITY
GROUP RETURN

Employer identification number
36-6135287

Part II Noncash Property (see instructions). Use duplicate copies of Part II if additional space is needed. (a) No. (d) (b) FMV (or estimate) from Description of noncash property given Date received (See instructions.) Part I (a) (c) No. (b) (d) FMV (or estimate) from Description of noncash property given Date received (See instructions.) Part I (a) (c) No. (d) FMV (or estimate) from Description of noncash property given Date received (See instructions.) Part I (a) (c) No. (b) (d) FMV (or estimate) from Description of noncash property given Date received (See instructions.) Part I (a) (c) No. (d) (b) FMV (or estimate) from Description of noncash property given Date received (See instructions.) Part I (a) (c) No. (b) (d) FMV (or estimate) from Description of noncash property given **Date received** (See instructions.) Part I \$

Employer identification number

Name of organization

KAPPA ALPHA THETA FRATERNITY GROUP RETURN 36-6135287 Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this info. once.) \$ Use duplicate copies of Part III if additional space is needed. (a) No. from Part I (b) Purpose of gift (c) Use of gift (d) Description of how gift is held (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from (b) Purpose of gift (c) Use of gift (d) Description of how gift is held Part I (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from (b) Purpose of gift (c) Use of gift (d) Description of how gift is held Part I (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from (b) Purpose of gift (c) Use of gift (d) Description of how gift is held Part I (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee

| | _ | FILIATED ED IN GROUP RETURN | STATEMENT 1 |
|--|--------------|--|-------------|
| NAME OF ORGANIZATION | NAME CTRL | ORGANIZATION'S ADDRESS | EMPLOYER ID |
| ALPHA CHAPTER OF KAPPA ALPHA THETA | ALPH | 904 S COLLEGE AVE - GREENCASTLE, IN 46135-1951 | 35-0867562 |
| BETA CHAPTER OF KAPPA ALPHA THETA | BETA | 441 N. WOODLAWN AVENUE - BLOOMINGTON, IN 47408-3932 | 35-0432050 |
| GAMMA CHAPTER OF KAPPA ALPHA THETA | GAMM | 825 W. HAMPTON DRIVE - INDIANAPOLIS, IN 46208 | 35-0867363 |
| DELTA CHAPTER OF KAPPA ALPHA THETA | DELT | 611 EAST DANIEL STREET - CHAMPAIGN, IL 61820-6213 | 37-0359350 |
| THETA LAMBDA CHAPTER OF KAPPA ALPHA THETA | THET | 201 WILSON COMMONS - ROCHESTER, NY 14627 | 47-4974828 |
| IOTA CHAPTER OF KAPPA ALPHA THETA | IOTA | 519 STEWART AVENUE - ITHACA, NY 14850 | 16-1164377 |
| KAPPA CHAPTER OF KAPPA ALPHA THETA | KAPP | 1433 TENNESSEE ST - LAWRENCE, KS 66044-3481 | 48-0543691 |
| LAMBDA CHAPTER OF KAPPA ALPHA THETA | LAMB | 215 S PROSPECT ST - BURLINGTON, VT 05401-3519 | 46-2452857 |
| GAMMA DEUTERON CHAPTER OF KAPPA ALPHA THETA | | 179 W. WINTER STREET - DELAWARE, OH 43015 | 31-4389978 |
| MU CHAPTER OF KAPPA ALPHA THETA | MUCH | ALLEGHENY COLLEGE, 520 N MAIN ST., BOX 178 - MEADVILLE, PA 16335 | 25-6086538 |
| NU CHAPTER OF KAPPA ALPHA THETA | NUCH | PO BOX 159 HANOVER COLLEGE - HANOVER, IN 47243 | 35-1041334 |
| OMICRON CHAPTER OF KAPPA ALPHA THETA | OMIC | 653 W. 28TH STREET - LOS ANGELES, CA 90007 | 95-0890340 |
| PI CHAPTER OF KAPPA ALPHA THETA | PICH | CAMPUS PROGRAMS & ORGANIZATIONS - ALBION, MI 49224 | 38-2510011 |

| KAPPA ALPHA THETA FRATERNITY G | ROUP 1 | RETUR | 36-6135287 |
|--|--------|--|------------|
| RHO CHAPTER OF KAPPA ALPHA THETA | RHOC | 1545 'S' STREET - LINCOLN, NE 68508 | |
| TAU CHAPTER OF KAPPA ALPHA THETA | TAUC | | 36-2191771 |
| UPSILON CHAPTER OF KAPPA ALPHA THETA | UPSI | 1012 5TH STREET S.E MINNEAPOLIS, MN 55414 | 41-0345972 |
| PHI CHAPTER OF KAPPA ALPHA THETA | PHIC | 637 PRESIDENT'S DRIVE - STOCKTON, CA 95211 | 94-1490664 |
| CHI CHAPTER OF KAPPA ALPHA THETA | CHIC | 306 WALNUT PLACE - SYRACUSE, NY 13210 | 15-0354780 |
| PSI CHAPTER OF KAPPA ALPHA THETA | PSIC | 108 LANGDON ST MADISON, WI 53703 | 39-0385840 |
| OMEGA CHAPTER OF KAPPA ALPHA THETA | OMEG | 2723 DURANT AVE - BERKLEY, CA 94704 | 94-1158472 |
| ALPHA GAMMA CHAPTER OF KAPPA ALPHA THETA | ALPH | 1861 INDIANOLA AVE COLUMBUS, OH 43201 | 31-4221872 |
| ALPHA EPSILON CHAPTER OF KAPPA ALPHA THETA | ALPH | 42 CHARLESFIELD ST, BOX 2002 - PROVIDENCE, RI 02912-1168 | 05-0401170 |
| ALPHA ETA CHAPTER OF KAPPA ALPHA THETA | ALPH | 2308C VANDERBILT PLACE - NASHVILLE, TN 37212 | 62-1316998 |
| ALPHA THETA CHAPTER OF KAPPA ALPHA THETA | ALPH | 2401 PEARL STREET - AUSTIN, TX 78705 | 74-1135209 |
| ALPHA LAMBDA CHAPTER OF KAPPA ALPHA THETA | ALPH | 4521 17TH AVENUE NE - SEATTLE, WA 98105 | 91-0277810 |
| ALPHA MU CHAPTER OF KAPPA ALPHA THETA | ALPH | 603 KENTUCKY BOULEVARD - COLUMBIA, MO 65201 | 43-0349100 |
| ALPHA NU CHAPTER OF KAPPA ALPHA THETA | ALPH | 1020 GERALD AVE MISSOULA, MT 59801 | 81-0230943 |
| | ALPH | 655 EAST 11TH AVE EUGENE, OR 97401 | 93-0202225 |
| | ALPH | | 73-0308390 |
| | ALPH | 2500 UNIVERSITY AVE GRAND FORKS, ND 58203 | 45-0173340 |
| | ALPH | 725 E. CLARK ST - VERMILLION, SD 57069 | 46-0224824 |
| ALPHA SIGMA CHAPTER OF KAPPA ALPHA THETA | | 850 NE MONROE ST PULLMAN, WA 99163 | 91-0123837 |
| ALPHA TAU CHAPTER OF KAPPA ALPHA THETA | ALPH | 2711 CLIFTON AVE CINCINNATI, OH 45220 | 31-0539242 |
| ALPHA PHI CHAPTER OF KAPPA ALPHA THETA | ALPH | 928 BROADWAY STREET - NEW ORLEANS, LA 70118-5137 | 72-0804517 |
| ALPHA CHI CHAPTER OF KAPPA ALPHA THETA | ALPH | 607 N RUSSELL ST - WEST LAFAYETTE, IN 47906-2826 | 35-1578646 |
| ALPHA PSI CHAPTER OF KAPPA ALPHA THETA | | 711 E. BOLDT WAY SPC 229 - APPLETON, WI 54911 | 39-1251208 |
| BETA DELTA CHAPTER OF KAPPA ALPHA THETA | | 1050 N. MOUNTAIN AVENUE - TUCSON, AZ 85719 | 86-0031005 |
| | BETA | 465 NW 23RD STREET - CORVALLIS, OR 97330 | 93-0202220 |
| BETA ZETA CHAPTER OF KAPPA | BETA | 1323 W. UNIVERSITY AVENUE - STILLWATER OK 74074 | 73-0308395 |
| BETA ETA CHAPTER OF KAPPA | BETA | 130 SOUTH 39TH STREET - PHILADELPHIA, PA 19104 | 23-2496933 |
| BETA THETA CHAPTER OF KAPPA ALPHA THETA | BETA | 630 ELM STREET - MOSCOW, ID 83843 | 82-0200817 |
| BETA IOTA CHAPTER OF KAPPA | | 1333 UNIVERSITY AVE BOULDER. CO 80302-6213 | 84-0241230 |

BOULDER, CO 80302-6213

ALPHA THETA

| | | | 30 0133207 |
|---|------|--|------------|
| BETA KAPPA CHAPTER OF KAPPA ALPHA THETA | BETA | 1335 34TH ST DES MOINES, IA 50311 | 42-0351495 |
| BETA LAMBDA CHAPTER OF KAPPA | BETA | 155 RICHMOND ROAD - WILLIAMSBURG, VA 23185-3627 | 54-0819839 |
| BETA MU CHAPTER OF KAPPA ALPHA | BETA | 863 N. SIERRA STREET - RENO, | 88-0034267 |
| THETA BETA NU CHAPTER OF KAPPA ALPHA | BETA | NV 89503 510 W. PARK AVENUE - TALLAHASSEE, FL 32301 | 59-0636363 |
| BETA XI CHAPTER OF KAPPA ALPHA | BETA | 736 HILGARD AVENUE - LOS | 95-0890350 |
| BETA OMICRON CHAPTER OF KAPPA | BETA | ANGELES, CA 90024 823 E. BURLINGTON ST IOWA | 42-0351500 |
| BETA PI CHAPTER OF KAPPA ALPHA | BETA | CITY, IA 52240-5113 303 OAKHILL AVENUE - EAST | 38-0706010 |
| THETA BETA RHO CHAPTER OF KAPPA | BETA | LANSING, MI 48823-3243 006 BRYAN CENTER BOX 90840 - DURHAM, NC 27708-0840 1262 12TH STREET NORTH - FARGO, ND 58102 | 56-6086402 |
| GAMMA NU CHAPTER OF KAPPA | GAMM | 1262 12TH STREET NORTH - | 45-0226532 |
| DELIA EPSILON CHAPIER OF KAPPA | DELT | 913 S. KUKALI KUAD - TEMPE, AZ | 86-6030844 |
| ALPHA THETA DELTA OMEGA CHAPTER OF KAPPA | DELT | 85281 1503 ATHENS DRIVE - COLLEGE | 74-2107148 |
| EPSILON RHO CHAPTER OF KAPPA | EPSI | STATION, TX 77840 106 HILL DRIVE - BETHLEHEM, PA | 23-2319235 |
| | EPSI | 18015 1014 ARROYO DRIVE - IRVINE, CA | 33-0087836 |
| | EPSI | 92617 15 HIGH STREET - NEW HAVEN, CT | 62-1252143 |
| ALPHA THETA EPSILON UPSILON CHAPTER OF | EPSI | 06510 534 W 114TH ST - NEW YORK, NY 10025-7804 | 06-1164535 |
| EPSILON PHI CHAPTER OF KAPPA ALPHA THETA | EPSI | REYNOLDS CLUB, ROOM 001, 5706 S. UNIVERSITY AVE CHICAGO, | 36-3497845 |
| | | IL 60637 28 WESTHAMPTON WAY - RICHMOND, VA 23173 | 54-1411448 |
| EPSILON OMEGA CHAPTER OF KAPPA | EPSI | 50 S. LINCOLN ST. BOX 1440 - WASHINGTON, PA 15301-4812 | |
| ZETA ETA CHAPTER OF KAPPA ALPHA THETA | ZETA | 429 N. CHURCH STREET, CPO F - SPARTANBURG, SC 29303-3663 | |
| ZETA THETA CHAPTER OF KAPPA ALPHA THETA | ZETA | 180 CALIFORNIA BLVD - SAN LUIS OBISPO, CA 93405 | 93-0987363 |
| EPSILON EPSILON CHAPTER OF KAPPA ALPHA THETA | EPSI | PO BOX 85615 - WACO, TX 76798 | 74-2422871 |
| | PHID | 585 COWELL LANE - STANFORD, CA 94305-8512 | 94-2747663 |
| EPSILON ETA CHAPTER OF KAPPA ALPHA THETA | | | 61-0982125 |
| | | 501 WESTMINSTER AVE, CBOX 660 - FULTON, MO 65251-8660 | 43-1238588 |
| EPSILON LAMBDA CHAPTER OF KAPPA ALPHA THETA | | 34 S. WEST STREET - CARLISLE, PA 17013-2896 | 23-2237448 |
| EPSILON MU CHAPTER OF KAPPA ALPHA THETA | | 3845 FRIST CENTER - PRINCETON, NJ 08544 | 22-2547141 |
| EPSILON OMICRON CHAPTER OF KAPPA ALPHA THETA | EPSI | 201 COLLEGE AVENUE - ASHLAND, VA 23005 | 54-1264288 |
| | EPSI | BUCKNELL UNIVERSITY BOX C3945 - LEWISBURG, PA 17837 | 23-2343442 |

| KAPPA | ALPHA THETA FRATERNITY G | ROUP I | RETUR | 36-6135287 |
|-----------------|------------------------------------|---------------|---|------------|
| DELTA | ZETA CHAPTER OF KAPPA | DELT | KAO EMORY UNIV. 11 EAGLE ROW NE LODGE D - ATLANTA, GA 30322 | 23-7105000 |
| | THETA | | NE LODGE D - ATLANTA, GA | |
| | | | 30322 | |
| DELTA | ETA CHAPTER OF KAPPA | DELT | 151/ MCCAIN LANE - MANHATTAN, | 48-0673098 |
| ALPHA | πυσπλ | | KG 66502 | |
| | THETA CHAPTER OF KAPPA | DELT | 715 SW 10TH STREET - | 59-0968099 |
| | THETA | | GAINESVILLE, FL 32601 | |
| | | DELT | 1119 WHEELOCK STUDENT CENTER - | 91-6057588 |
| | THETA | | TACOMA, WA 98416 | |
| | | | 4030 W. LAKESHORE DR BATON | 72-0626670 |
| | | | ROUGE, LA 70808 | 62 0514505 |
| | | | PO BOX 866629 - TUSCALOOSA, AL 35486 0060 | 63-0514585 |
| | THETA | | ATTN: KAPPA ALPHA THETA - | 61 1060002 |
| | | | | |
| | CAL CAYDUED OF KYDDY | חביד.ת | | 54-1086861 |
| AT.DHA | THETA | рыпт | CHARLOTTESVILLE VA 22903 | J4 1000001 |
| CAMMA | DI CHAPTER OF KAPPA | CAMM | CHARLOTTESVILLE, VA 22903 2239 KNAPP STREET - AMES, IA | 42-0681123 |
| AT.DHA | ΨμέμΣ | | 5001/ | |
| GAMMA | RHO CHAPTER OF KAPPA | GAMM | 6551 EL COLEGIO ROAD - GOLETA. | 95-3467067 |
| ALPHA | THETA | | 6551 EL COLEGIO ROAD - GOLETA, CA 93117 3210 E 5TH PL - TULSA, OK | |
| GAMMA | TAU CHAPTER OF KAPPA | GAMM | 3210 E 5TH PL - TULSA, OK | 73-6112078 |
| ALPHA | THETA | | 74104-3115 | |
| GAMMA | UPSILON CHAPTER OF KAPPA | GAMM | 2026 ARMSTRONG STUDENT CENTER, | 23-7109591 |
| ALPHA | THETA | | 550 E. SPRING ST - OXFORD, OH | |
| | | | 45056 | |
| GAMMA | PHI CHAPTER OF KAPPA | GAMM | 19 GREEK CIRCLE - LUBBOCK, TX | 75-6061280 |
| | THETA | | 79416-5815 | |
| | CHI CHAPTER OF KAPPA | GAMM | 5317 N. MILLBROOK AVENUE - | 94-1376051 |
| | THETA | | FRESNO, CA 93710-7315 | |
| | PSI CHAPTER OF KAPPA | GAMM | TCU BOX 294515 - FT. WORTH, TX | 75-1510946 |
| | THETA | ~~~~ | 76129 | F0 0600406 |
| GAMMA | MU CHAPTER OF KAPPA | GAMM | 7407 PRINCETON AVE - COLLEGE | 52-0608426 |
| ALPHA | | CAMM | PARK, MD 20740-3304 201 WIRE RD., THE VILLAGE, BOX | 22 7004200 |
| ALPHA | | GAMM | #14 - AUBURN, AL 36849 | 23-7094200 |
| | | יי.זקת | 280 BOYER AVE - WALLA WALLA, | 36-3195//1 |
| | THETA | וחיום | WA 99362-2044 | 30-3133441 |
| | SIGMA CHAPTER OF KAPPA | ВЕТА | 3108 UNIVERSITY BLVD - DALLAS, | 75-0834624 |
| | THETA | D 1111 | TX 75205 | 75 0054024 |
| | AU CHAPTER OF KAPPA | BETA | 200 N. MULBERRY ST - | 31-6077958 |
| | THETA | | GRANVILLE, OH 43023 | |
| BETA E | HI CHAPTER OF KAPPA | BETA | 400 LYONS HALL - UNIVERSITY | 23-7097425 |
| ALPHA | THETA | | PARK, PA 16802 | |
| BETA C | MEGA CHAPTER OF KAPPA | BETA | 1015 N NEVADA AVE - COLORADO | 84-0405198 |
| ALPHA | THETA | | SPRINGS, CO 80903-2469 | |
| GAMMA | DELTA CHAPTER OF KAPPA | GAMM | 338 S. MILLEDGE AVENUE - | 58-0595274 |
| | THETA | | ATHENS, GA 30605-1048 | |
| | ZETA CHAPTER OF KAPPA | GAMM | U OF CONNECTICUT, HUSKY | 51-0243424 |
| ALPHA | THETA | | VILLAGE, A2 - STORRS | |
| ~ | m | ~ | MANSFIELD, CT 06269 | 05 1000150 |
| | | GAMM | 1077 MOREWOOD AVE - | 25-1309163 |
| | THETA | 03301 | PITTSBURGH, PA 15213 | 61 0450150 |
| | | GAMM | 408 PENNSYLVANIA COURT - | 61-0450152 |
| | THETA MU CHAPTER OF KAPPA ALPHA | 7507 | LEXINGTON, KY 40508 | 04-3098428 |
| ZETA N THETA | O CHAPIER OF KAPPA ALPHA | ΔĿΤΑ | CAMBRIDGE, MA 02139 | 04-3030446 |
| TITTA | | | CUMDUIDGE, MW 07133 | |

| ZETA NU CHAPTER OF KAPPA ALPHA THETA | ZETA | 200 PARKWAY CIRCLE - DAVIS, CA 95616 | 68-0291571 |
|--|------|--|------------|
| ZETA XI CHAPTER OF KAPPA ALPHA THETA | ZETA | | 04-3177955 |
| ZETA OMICRON CHAPTER OF KAPPA ALPHA THETA | ZETA | | 46-2468733 |
| ZETA RHO CHAPTER OF KAPPA ALPHA THETA | ZETA | 9500 GILMAN DRIVE, DEPT 0077 - LA JOLLA, CA 92093-0077 | 31-1469417 |
| ZETA SIGMA CHAPTER OF KAPPA ALPHA THETA | ZETA | | 34-1770652 |
| ZETA TAU CHAPTER OF KAPPA ALPHA THETA | ZETA | | 31-1469420 |
| ZETA UPSILON CHAPTER OF KAPPA ALPHA THETA | ZETA | 800 W. CAMPBELL RD, SU 1.610 - RICHARDSON, TX 75080 | 31-1469422 |
| ETA ETA CHAPTER OF KAPPA ALPHA THETA | ETAE | 2112 CLEVELAND BOULEVARD - CALDWELL, ID 83605 | 82-0525909 |
| ETA THETA CHAPTER OF KAPPA ALPHA THETA | ETAT | 4400 GREEK COURT - ORLANDO, FL 32816 | 59-3671767 |
| ETA IOTA CHAPTER OF KAPPA ALPHA THETA | ETAI | 5998 ALCALA PARK, SLP301 - SAN DIEGO, CA 92110 | 91-2078836 |
| ETA KAPPA CHAPTER OF KAPPA ALPHA THETA | ETAK | 1 JOHN CARROLL BLVD - CLEVELAND, OH 44118 | 34-1968556 |
| ETA LAMBDA CHAPTER OF KAPPA ALPHA THETA | ETAL | 981 FREMONT ST SANTA CLARA, CA 95050 | 04-3777901 |
| ETA MU CHAPTER OF KAPPA ALPHA THETA | ETAM | 4873 STRATFORD RD - LOS ANGELES, CA 90042 | 32-0126362 |
| ETA NU CHAPTER OF KAPPA ALPHA THETA | ETAN | 555 N SHERIDAN ROAD - LAKE FOREST, IL 60045 | 33-1104233 |
| | ETAX | 275 MOUNT CARMEL AVE. BOX #31 - HAMDEN, CT 06518-1733 | 20-5477391 |
| ETA OMICRON CHAPTER OF KAPPA ALPHA THETA | ETAO | 1 UNF DRIVE - JACKSONVILLE, FL 32224 | 65-1296813 |
| ETA RHO CHAPTER OF KAPPA ALPHA THETA | ETAR | 285 WARREN SERVICE DR, MSC3518 - HARRISONBURG, VA 22807 | 51-0645634 |
| ETA SIGMA CHAPTER OF KAPPA ALPHA THETA | | 1 UNIVERSITY DRIVE - ORANGE, | 61-1551175 |
| | ETAT | 401 W. KENNEDY BLVD., BOX P - TAMPA, FL 33606 | 27-3259553 |
| ETA UPSILON CHAPTER OF KAPPA ALPHA THETA | ETAU | 2130 FULTON ST, UNIVERSITY CENTER 4TH FLOOR, ATTN: SLE - | 45-3013965 |
| ETA PHI CHAPTER OF KAPPA ALPHA THETA | | SAN FRANCISCO, CA 1900 BELMONT BLVD - NASHVILLE, TN 37212-3757 | 45-3014286 |
| | | 11921 CARLTON ROAD - CLEVELAND, OH 44106 | 51-0645633 |
| | ZETA | 1 LMU DR., STUDENT PROG. & LEADERSHIP - LOS ANGELES, CA 90045-2623 | 95-4839344 |
| ZETA PHI CHAPTER OF KAPPA ALPHA THETA | ZETA | CAMPUS LIFE OFFICE, 24255 PACIFIC COAST HWY - MALIBU, CA 90263 | |
| ZETA LAMBDA CHAPTER OF KAPPA ALPHA THETA | ZETA | COLLEGE OF CHARLESTON/97 WENTWORTH ANX - CHARLESTON, SC 29424 | |
| ZETA IOTA CHAPTER OF KAPPA ALPHA THETA | | 4 FRANK PARSONS WAY - LEXINGTON, VA 24450-1787 | 54-1489157 |

| ETA CHI CHAPTER OF KAPPA ALPHA | ETAC | 1 UNIVERSITY ROAD - BOSTON, MA 02215 | 46-0648516 |
|---|------|---|------------|
| BETA GAMMA CHAPTER OF KAPPA | BETA | 708 CITY PARK AVENUE - FT. | 47-3250290 |
| ALPHA THETA ZETA CHI CHAPTER OF KAPPA | ZETA | 3301 N. CHARLES ST, CHARLES | 46-3368874 |
| ALPHA THETA | | COMMONS, STE 216 - BALTIMORE, MD 21218 | |
| ETA PSI CHAPTER OF KAPPA ALPHA THETA | ETAP | 25 WHITFIELD ROAD - SOMERVILLE, MA 02144 | 46-3379272 |
| ETA OMEGA CHAPTER OF KAPPA | ETAO | 20 N. GRAND BLVD MSC #1280 - | 46-3485657 |
| ALPHA THETA THETA THETA CHAPTER OF KAPPA | THET | ST. LOUIS, MO 63103 2600 STEWARDSHIP PARK - | 46-3360201 |
| ALPHA THETA THETA IOTA CHAPTER OF KAPPA | muem | RALEIGH, NC 27606 ARRUPE RHO HENLE 72 - | 46-4555348 |
| ALPHA THETA | | WASHINGTON, DC 20027-0286 | |
| THETA KAPPA CHAPTER OF KAPPA ALPHA THETA | THET | 2100 S. FLOYD ST., SAC W310 - LOUISVILLE, KY 40292 | 47-3139896 |
| GAMMA KAPPA CHAPTER OF KAPPA | GAMM | 800 21ST ST NW, SUITE 409 | 81-4703970 |
| ALPHA THETA | | GREEK LIFE OFFICE - WASHINGTON, DC 20052 | |
| GAMMA SIGMA CHAPTER OF KAPPA ALPHA THETA | GAMM | 5720 MONTEZUMA ROAD - SAN DIEGO, CA 92115 | 81-3334108 |
| EPSILON THETA CHAPTER OF KAPPA | EPSI | 421 N. WOODLAND BLVD, UNIT | 81-3327176 |
| ALPHA THETA EPSILON NU CHAPTER OF KAPPA | EPSI | 6484 - DELAND, FL 32723 3025 OAK LANE, SPECIAL PURPOSE | 82-2619697 |
| ALPHA THETA | | HOUSING N - BLACKSBURG, VA 24061 | |
| THETA MU CHAPTER OF KAPPA | THET | 1500 ILLINOIS STREET - GOLDEN, | 81-3370721 |
| ALPHA THETA THETA NU CHAPTER OF KAPPA | THET | CO 80401 129 FIFTH STREET NW - ATLANTA, | 81-3394663 |
| ALPHA THETA THETA XI CHAPTER OF KAPPA | muum | GA 30313 SOAR REDWOOD BLDG, 2ND FLOOR - | 81_3384530 |
| ALPHA THETA | | SANTA CRUZ, CA 95064 | |
| THETA OMICRON CHAPTER OF KAPPA ALPHA THETA | THET | 1531 DARRYL MCCALL CIRCLE - CHARLOTTE, NC 28262 | 82-1313675 |
| | THET | 5151 PARK AVENUE - FAIRFIELD, CT 06825 | 82-3048551 |
| VILLIW TUDIW | | CI 00023 | |

| | LIST OF AFFILIATED ICLUDED IN GROUP RETURN | STATEMENT 2 |
|--|--|--------------|
| NAME OF ORGANIZATION | ORGANIZATION'S ADDRESS | EMPLOYER ID |
| ALPHA CHAPTER OF KAPPA ALPHA THETA | 904 S COLLEGE AVE - GREENCASTLE, IN 46135-1951 | 35-0867562 |
| BETA CHAPTER OF KAPPA ALPHA THETA | 441 N. WOODLAWN AVENUE - BLOOMINGTON, IN 47408-3932 | 35-0432050 |
| GAMMA CHAPTER OF KAPPA ALPHA THETA | 825 W. HAMPTON DRIVE - INDIANAPOLIS, IN 46208 | 35-0867363 |
| DELTA CHAPTER OF KAPPA ALPHA THETA | 611 EAST DANIEL STREET - CHAMPAIGN, IL 61820-6213 | 37-0359350 |
| THETA LAMBDA CHAPTER OF KAPPA ALPHA THETA | 201 WILSON COMMONS - ROCHESTER, NY 14627 | 47-4974828 |
| IOTA CHAPTER OF KAPPA ALPHA THETA | 519 STEWART AVENUE - ITHACA, NY 14850 | 16-1164377 |
| KAPPA CHAPTER OF KAPPA ALPHA THETA | 1433 TENNESSEE ST - LAWRENCE, KS 66044-3481 | 48-0543691 |
| LAMBDA CHAPTER OF KAPPA ALPHA THETA | 215 S PROSPECT ST - BURLINGTON, VT 05401-3519 | 46-2452857 |
| GAMMA DEUTERON CHAPTER OF KAPPA ALPHA THETA | 179 W. WINTER STREET - DELAWARE, OH 43015 | 31-4389978 |
| MU CHAPTER OF KAPPA ALPHA THETA | ALLEGHENY COLLEGE, 520 N MAIN ST., BOX 178 - MEADVILLE, PA 16335 | 25-6086538 |
| NU CHAPTER OF KAPPA ALPHA THETA | PO BOX 159 HANOVER COLLEGE - HANOVER, IN 47243 | 35-1041334 |
| OMICRON CHAPTER OF KAPPA ALPHA THETA | 653 W. 28TH STREET - LOS ANGELES, CA 90007 | 95-0890340 |
| PI CHAPTER OF KAPPA ALPHA THETA | ORGANIZATIONS - ALBION, MI | 38-2510011 |
| | 49224 1545 'S' STREET - LINCOLN, NE | 47-0207480 |
| THETA | 68508 | STATEMENT (S |

| TAU CHAPTER OF KAPPA ALPHA THETA | 619 UNIVERSITY PLACE - EVANSTON, IL 60201 | 36-2191771 |
|--|--|------------|
| UPSILON CHAPTER OF KAPPA ALPHA | | 41-0345972 |
| THETA PHI CHAPTER OF KAPPA ALPHA | 637 PRESIDENT'S DRIVE - | 94-1490664 |
| THETA CHI CHAPTER OF KAPPA ALPHA THETA | STOCKTON, CA 95211 306 WALNUT PLACE - SYRACUSE, NY 13210 | 15-0354780 |
| PSI CHAPTER OF KAPPA ALPHA | 108 LANGDON ST MADISON, WI | 39-0385840 |
| THETA OMEGA CHAPTER OF KAPPA ALPHA THETA | 53703 2723 DURANT AVE - BERKLEY, CA 94704 | 94-1158472 |
| ALPHA GAMMA CHAPTER OF KAPPA | 1861 INDIANOLA AVE | 31-4221872 |
| ALPHA EPSILON CHAPTER OF KAPPA | COLUMBUS, OH 43201 42 CHARLESFIELD ST, BOX 2002 - | 05-0401170 |
| ALPHA THETA ALPHA ETA CHAPTER OF KAPPA | 2308C VANDERBILT PLACE - | 62-1316998 |
| ALPHA THETA CHAPTER OF KAPPA | NASHVILLE, TN 37212 2401 PEARL STREET - AUSTIN, TX | 74-1135209 |
| | 78705 4521 17TH AVENUE NE - SEATTLE, | 91-0277810 |
| ALPHA THETA ALPHA MU CHAPTER OF KAPPA | WA 98105 603 KENTUCKY BOULEVARD - | 43-0349100 |
| ALPHA THETA ALPHA NU CHAPTER OF KAPPA | COLUMBIA, MO 65201 1020 GERALD AVE MISSOULA, | 81-0230943 |
| | 655 EAST 11TH AVE EUGENE, | 93-0202225 |
| ALPHA THETA ALPHA OMICRON CHAPTER OF KAPPA | | 73-0308390 |
| ALPHA THETA ALPHA PI CHAPTER OF KAPPA | | 45-0173340 |
| ALPHA RHO CHAPTER OF KAPPA | FORKS, ND 58203 725 E. CLARK ST - VERMILLION, | 46-0224824 |
| | 850 NE MONROE ST PULLMAN, | 91-0123837 |
| ALPHA THETA ALPHA TAU CHAPTER OF KAPPA | WA 99163 2711 CLIFTON AVE | 31-0539242 |
| ALPHA PHI CHAPTER OF KAPPA | CINCINNATI, OH 45220 928 BROADWAY STREET - NEW | 72-0804517 |
| ALPHA CHI CHAPTER OF KAPPA | ORLEANS, LA 70118-5137 607 N RUSSELL ST - WEST | 35-1578646 |
| ALPHA PSI CHAPTER OF KAPPA | LAFAYETTE, IN 47906-2826 711 E. BOLDT WAY SPC 229 - | 39-1251208 |
| | APPLETON, WI 54911 1050 N. MOUNTAIN AVENUE - | 86-0031005 |
| ALPHA THETA | TUCSON, AZ 85719 465 NW 23RD STREET - | |
| ALPHA THETA | CORVALLIS, OR 97330 1323 W. UNIVERSITY AVENUE - | |
| ALPHA THETA BETA ETA CHAPTER OF KAPPA | STILLWATER, OK 74074 130 SOUTH 39TH STREET - | 23-2496933 |
| ALPHA THETA BETA THETA CHAPTER OF KAPPA | PHILADELPHIA, PA 19104 630 ELM STREET - MOSCOW, ID | 82-0200817 |
| ALPHA THETA | 83843 1333 UNIVERSITY AVE | |
| ALPHA THETA BETA KAPPA CHAPTER OF KAPPA | BOULDER, CO 80302-6213 | |
| ALPHA THETA | 50311 | 42-0331493 |

| | | |
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| BETA LAMBDA CHAPTER OF KAPPA | 155 RICHMOND ROAD - WILLIAMSBURG, VA 23185-3627 | 54-0819839 |
| ALPHA THETA BETA MU CHAPTER OF KAPPA ALPHA | 863 N. SIERRA STREET - RENO, | 88-0034267 |
| THETA | NV 89503 | |
| BETA NU CHAPTER OF KAPPA ALPHA THETA | 510 W. PARK AVENUE - TALLAHASSEE, FL 32301 | 59-0636363 |
| BETA XI CHAPTER OF KAPPA ALPHA | 736 HILGARD AVENUE - LOS | 95-0890350 |
| THETA BETA OMICRON CHAPTER OF KAPPA | ANGELES, CA 90024 823 E. BURLINGTON ST IOWA | 42-0351500 |
| ALPHA THETA BETA PI CHAPTER OF KAPPA ALPHA | CITY, IA 52240-5113 303 OAKHILL AVENUE - EAST | 38-0706010 |
| THETA | LANSING, MI 48823-3243 | |
| BETA RHO CHAPTER OF KAPPA ALPHA THETA | 006 BRYAN CENTER BOX 90840 - DURHAM, NC 27708-0840 | 56-6086402 |
| GAMMA NU CHAPTER OF KAPPA | 1262 12TH STREET NORTH - | 45-0226532 |
| ALPHA THETA DELTA EPSILON CHAPTER OF KAPPA | FARGO, ND 58102 915 S. RURAL ROAD - TEMPE, AZ | 86-6030844 |
| ALPHA THETA | 85281 | 00 0030044 |
| DELTA OMEGA CHAPTER OF KAPPA | 1503 ATHENS DRIVE - COLLEGE | 74-2107148 |
| ALPHA THETA | STATION, TX 77840 | |
| EPSILON RHO CHAPTER OF KAPPA ALPHA THETA | 106 HILL DRIVE - BETHLEHEM, PA 18015 | 23-2319235 |
| EPSILON SIGMA CHAPTER OF KAPPA ALPHA THETA | 1014 ARROYO DRIVE - IRVINE, CA 92617 | 33-0087836 |
| EPSILON TAU CHAPTER OF KAPPA | 15 HIGH STREET - NEW HAVEN, CT | 62-1252143 |
| ALPHA THETA EPSILON UPSILON CHAPTER OF | 06510 534 W 114TH ST - NEW YORK, NY 10025-7804 | 06-1164535 |
| KAPPA ALPHA THETA | 10025-7804 | |
| EPSILON PHI CHAPTER OF KAPPA | REYNOLDS CLUB, ROOM 001, 5706 | 36-3497845 |
| ALPHA THETA | S. UNIVERSITY AVE CHICAGO, IL 60637 | |
| EPSILON PSI CHAPTER OF KAPPA | 28 WESTHAMPTON WAY - RICHMOND, | 54-1411448 |
| ALPHA THETA | VA 23173 | |
| EPSILON OMEGA CHAPTER OF KAPPA ALPHA THETA | 50 S. LINCOLN ST. BOX 1440 - WASHINGTON, PA 15301-4812 | 25-1565046 |
| ZETA ETA CHAPTER OF KAPPA | 429 N. CHURCH STREET, CPO F - | 57-0876739 |
| ALPHA THETA | SPARTANBURG, SC 29303-3663 | |
| ZETA THETA CHAPTER OF KAPPA ALPHA THETA | 180 CALIFORNIA BLVD - SAN LUIS OBISPO, CA 93405 | 93-0987363 |
| EPSILON EPSILON CHAPTER OF KAPPA ALPHA THETA | OBISPO, CA 93405 PO BOX 85615 - WACO, TX 76798 | 74-2422871 |
| | 585 COWELL LANE - STANFORD, CA | 94-2747663 |
| ALPHA THETA | 94305-8512 | |
| EPSILON ETA CHAPTER OF KAPPA | 600 W. WALNUT STREET - | 61-0982125 |
| EDCILON TOWN CHADWED OF KADDA | DANVILLE, KY 40422 501 WESTMINSTER AVE, CBOX 660 | 43-1238588 |
| ALPHA THETA | - FULTON, MO 65251-8660 | 45 1250500 |
| ALPHA THETA EPSILON LAMBDA CHAPTER OF | 34 S. WEST STREET - CARLISLE, | 23-2237448 |
| IMITA ABITA TIIBIA | IA 17013 2030 | |
| EPSILON MU CHAPTER OF KAPPA ALPHA THETA EPSILON OMICRON CHAPTER OF KAPPA ALPHA THETA | NJ 08544 | 22 234/141 |
| EPSILON OMICRON CHAPTER OF | 201 COLLEGE AVENUE - ASHLAND, | 54-1264288 |
| EPSILON PI CHAPTER OF KAPPA | VA 23005 BUCKNELL UNIVERSITY BOX C3945 - LEWISBURG DA 17837 | 23-2343442 |
| ADITIA TILETA | DEWISDONG, IA 17057 | |
| DELTA ZETA CHAPTER OF KAPPA | KAO EMORY UNIV. 11 EAGLE ROW | 23-7105000 |
| ALPHA THETA | NE LODGE D - ATLANTA, GA | |
| | 30322 | |

| | 701 11011 | 30 013320 |
|---|---|------------|
| DELTA ETA CHAPTER OF KAPPA | 1517 MCCAIN LANE - MANHATTAN, KS 66502 | 48-0673098 |
| DELTA THETA CHAPTER OF KAPPA | 715 SW 10TH STREET - | 59-0968099 |
| DELTA IOTA CHAPTER OF KAPPA | 1119 WHEELOCK STUDENT CENTER - | 91-6057588 |
| ALPHA THETA DELTA KAPPA CHAPTER OF KAPPA | 715 SW 10TH STREET - GAINESVILLE, FL 32601 1119 WHEELOCK STUDENT CENTER - TACOMA, WA 98416 4030 W. LAKESHORE DR BATON | 72-0626670 |
| DELTA OMICRON CHAPTER OF KAPPA ALPHA THETA | ROUGE, LA 70808 PO BOX 866629 - TUSCALOOSA, AL | 63-0514585 |
| DET.TA HOSTION CHADTER OF KADDA | δήτη, Κάρρα διώμα πάφτα – | 61-1060002 |
| DELTA CHI CHAPTER OF KAPPA | RICHMOND, KY 40475 127 CHANCELLOR STREET - CHARLOTTESVILLE, VA 22903 2239 KNAPP STREET - AMES, IA 50014 | 54-1086861 |
| ALPHA THETA GAMMA PI CHAPTER OF KAPPA | CHARLOTTESVILLE, VA 22903 2239 KNAPP STREET - AMES, IA | 42-0681123 |
| ALPHA THETA GAMMA RHO CHAPTER OF KAPPA | 50014 6551 EL COLEGIO ROAD - GOLETA, CA 93117 | 95-3467067 |
| GAMMA TAU CHAPTER OF KAPPA | 3210 E 5TH PL - TULSA, OK 74104-3115 | 73-6112078 |
| GAMMA UPSILON CHAPTER OF KAPPA ALPHA THETA | 74104-3115 2026 ARMSTRONG STUDENT CENTER, 550 E. SPRING ST - OXFORD, OH 45056 | 23-7109591 |
| GAMMA PHI CHAPTER OF KAPPA | 19 GREEK CIRCLE - LUBBOCK, TX | 75-6061280 |
| GAMMA CHI CHAPTER OF KAPPA | 5317 N. MILLBROOK AVENUE - | 94-1376051 |
| GAMMA PSI CHAPTER OF KAPPA | TCU BOX 294515 - FT. WORTH, TX | 75-1510946 |
| ALPHA THETA GAMMA CHI CHAPTER OF KAPPA ALPHA THETA GAMMA PSI CHAPTER OF KAPPA ALPHA THETA GAMMA MU CHAPTER OF KAPPA ALPHA THETA GAMMA OMEGA CHAPTER OF KAPPA ALPHA THETA DELTA DELTA CHAPTER OF KAPPA | 7407 PRINCETON AVE - COLLEGE | 52-0608426 |
| GAMMA OMEGA CHAPTER OF KAPPA | 201 WIRE RD., THE VILLAGE, BOX | 23-7094288 |
| DELTA DELTA CHAPTER OF KAPPA | 280 BOYER AVE - WALLA WALLA, | 36-3195441 |
| BETA SIGMA CHAPTER OF KAPPA ALPHA THETA | 280 BOYER AVE - WALLA WALLA, WA 99362-2044 3108 UNIVERSITY BLVD - DALLAS, TX 75205 | 75-0834624 |
| BETA TAU CHAPTER OF KAPPA | 200 N. MULBERRY ST - | 31-6077958 |
| BETA PHI CHAPTER OF KAPPA | GRANVILLE, OH 43023 400 LYONS HALL - UNIVERSITY | 23-7097425 |
| BETA OMEGA CHAPTER OF KAPPA | PARK, PA 16802 1015 N NEVADA AVE - COLORADO | 84-0405198 |
| GAMMA DELTA CHAPTER OF KAPPA | SPRINGS, CO 80903-2469 338 S. MILLEDGE AVENUE - | 58-0595274 |
| ALPHA THETA GAMMA ZETA CHAPTER OF KAPPA ALPHA THETA | ATHENS, GA 30605-1048 U OF CONNECTICUT, HUSKY | 51-0243424 |
| GAMMA THETA CHAPTER OF KAPPA | VILLAGE, A2 - STORRS MANSFIELD, CT 06269 1077 MOREWOOD AVE - | 25-1309163 |
| GAMMA IOTA CHAPTER OF KAPPA | PITTSBURGH, PA 15213 408 PENNSYLVANIA COURT - | 61-0450152 |
| ZETA MU CHAPTER OF KAPPA ALPHA | LEXINGTON, KY 40508 350 MEMORIAL DRIVE - | 04-3098428 |
| THETA ZETA NU CHAPTER OF KAPPA ALPHA | CAMBRIDGE, MA 02139 200 PARKWAY CIRCLE - DAVIS, CA | 68-0291571 |
| | 95616 10 ARROW ST - CAMBRIDGE, MA | 04-3177955 |
| THETA | 02138-5102 | |

| ZETA OMICRON CHAPTER OF KAPPA ALPHA THETA | 1834 WAKE FOREST ROAD - CBOX 7243 - WINSTON SALEM, NC 27109 | 46-2468733 |
|--|--|------------|
| ZETA RHO CHAPTER OF KAPPA ALPHA THETA | 9500 GILMAN DRIVE, DEPT 0077 - LA JOLLA, CA 92093-0077 | 31-1469417 |
| ZETA SIGMA CHAPTER OF KAPPA ALPHA THETA | 402 W. COLLEGE AVE, UNIT 1077 - ADA, OH 45810 | 34-1770652 |
| ZETA TAU CHAPTER OF KAPPA ALPHA THETA | 301 DAVID HOLLOWELL DRIVE - NEWARK, DE 19717 | 31-1469420 |
| ZETA UPSILON CHAPTER OF KAPPA ALPHA THETA | 800 W. CAMPBELL RD, SU 1.610 - RICHARDSON, TX 75080 | 31-1469422 |
| ETA ETA CHAPTER OF KAPPA ALPHA THETA | 2112 CLEVELAND BOULEVARD - CALDWELL, ID 83605 | 82-0525909 |
| ETA THETA CHAPTER OF KAPPA ALPHA THETA | 4400 GREEK COURT - ORLANDO, FL 32816 | 59-3671767 |
| ETA IOTA CHAPTER OF KAPPA ALPHA THETA | 5998 ALCALA PARK, SLP301 - SAN DIEGO, CA 92110 | 91-2078836 |
| ETA KAPPA CHAPTER OF KAPPA ALPHA THETA | 1 JOHN CARROLL BLVD - CLEVELAND, OH 44118 | 34-1968556 |
| ETA LAMBDA CHAPTER OF KAPPA ALPHA THETA | 981 FREMONT ST SANTA CLARA, CA 95050 | 04-3777901 |
| ETA MU CHAPTER OF KAPPA ALPHA THETA | 4873 STRATFORD RD - LOS ANGELES, CA 90042 | 32-0126362 |
| ETA NU CHAPTER OF KAPPA ALPHA THETA | 555 N SHERIDAN ROAD - LAKE FOREST, IL 60045 | 33-1104233 |
| ETA XI CHAPTER OF KAPPA ALPHA THETA | 275 MOUNT CARMEL AVE. BOX #31 - HAMDEN, CT 06518-1733 | 20-5477391 |
| ETA OMICRON CHAPTER OF KAPPA ALPHA THETA | 1 UNF DRIVE - JACKSONVILLE, FL 32224 | |
| ETA RHO CHAPTER OF KAPPA ALPHA THETA | - HARRISONBURG, VA 22807 | 51-0645634 |
| ETA SIGMA CHAPTER OF KAPPA ALPHA THETA | 1 UNIVERSITY DRIVE - ORANGE, CA 92866 | 61-1551175 |
| ETA TAU CHAPTER OF KAPPA ALPHA THETA | TAMPA, FL 33606 | |
| ETA UPSILON CHAPTER OF KAPPA ALPHA THETA | 2130 FULTON ST, UNIVERSITY CENTER 4TH FLOOR, ATTN: SLE - SAN FRANCISCO, CA | 45-3013965 |
| THETA | 1900 BELMONT BLVD - NASHVILLE, TN 37212-3757 | |
| THETA | 11921 CARLTON ROAD - CLEVELAND, OH 44106 | |
| | LEADERSHIP - LOS ANGELES, CA | |
| ZETA PHI CHAPTER OF KAPPA ALPHA THETA | CAMPUS LIFE OFFICE, 24255 PACIFIC COAST HWY - MALIBU, CA 90263 | 91-1829440 |
| ZETA LAMBDA CHAPTER OF KAPPA ALPHA THETA | COLLEGE OF CHARLESTON/97 WENTWORTH ANX - CHARLESTON, SC 29424 | 57-0904066 |
| ZETA IOTA CHAPTER OF KAPPA ALPHA THETA | | 54-1489157 |
| ETA CHI CHAPTER OF KAPPA ALPHA THETA | 1 UNIVERSITY ROAD - BOSTON, MA 02215 | 46-0648516 |
| BETA GAMMA CHAPTER OF KAPPA ALPHA THETA | | 47-3250290 |

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| KAPPA | ALPHA | THETA | FRATERNITY | GROUP | RETUR |

| MILLI INDIMI INDIM INCIDENTI ORO | | 30 0133207 |
|--|--|------------|
| ZETA CHI CHAPTER OF KAPPA ALPHA THETA | 3301 N. CHARLES ST, CHARLES COMMONS, STE 216 - BALTIMORE, MD 21218 | 46-3368874 |
| ETA PSI CHAPTER OF KAPPA ALPHA THETA ETA OMEGA CHAPTER OF KAPPA ALPHA THETA THETA THETA CHAPTER OF KAPPA | 25 WHITFIELD ROAD - SOMERVILLE, MA 02144 | 46-3379272 |
| ETA OMEGA CHAPTER OF KAPPA ALPHA THETA | 20 N. GRAND BLVD MSC #1280 - ST. LOUIS, MO 63103 | 46-3485657 |
| | | |
| ALPHA THETA THETA IOTA CHAPTER OF KAPPA ALPHA THETA | ARRUPE RHO HENLE 72 - WASHINGTON, DC 20027-0286 | 46-4555348 |
| ALPHA THETA THETA KAPPA CHAPTER OF KAPPA ALPHA THETA GAMMA KAPPA CHAPTER OF KAPPA | 2100 S. FLOYD ST., SAC W310 - LOUISVILLE, KY 40292 | 47-3139896 |
| ALPHA THETA | WASHINGTON, DC 20052 | |
| GAMMA SIGMA CHAPTER OF KAPPA ALPHA THETA | DIEGO. CA 92115 | |
| FDCTION TUPTA CUADTED OF KADDA | 121 N WOODIAND BLVD IINTO | 81-3327176 |
| ALPHA THETA EPSILON NU CHAPTER OF KAPPA ALPHA THETA | 3025 OAK LANE, SPECIAL PURPOSE HOUSING N - BLACKSBURG, VA 24061 | 82-2619697 |
| THETA MU CHAPTER OF KAPPA ALPHA THETA THETA NU CHAPTER OF KAPPA ALPHA THETA THETA XI CHAPTER OF KAPPA ALPHA THETA | 1500 ILLINOIS STREET - GOLDEN, CO 80401 | 81-3370721 |
| THETA NU CHAPTER OF KAPPA ALPHA THETA | 129 FIFTH STREET NW - ATLANTA, GA 30313 | 81-3394663 |
| THETA XI CHAPTER OF KAPPA ALPHA THETA | SOAR REDWOOD BLDG, 2ND FLOOR - SANTA CRUZ, CA 95064 | 81-3384530 |
| THETA OMICKON CHAPTER OF KAPPA | 1531 DARRYL MCCALL CIRCLE - | 82-1313675 |
| ALPHA THETA THETA PI CHAPTER OF KAPPA ALPHA THETA | 5151 PARK AVENUE - FAIRFIELD, CT 06825 | 82-3048551 |

| | LIST OF AFFILIATED I INCLUDED IN GROUP RETURN | STATEMENT 3 |
|------------------------------------|---|--------------------|
| NAME OF ORGANIZATION | ORGANIZATION'S ADDRESS | EMPLOYER ID |
| BOSTON METRO ALUMNAE CHAPTER | 18 MARCELLA ST APT 5 - CAMBRIDGE, MA 02141 | 04-3029671 |
| CHEYENNE ALUMNAE CHAPTER | 8740 FOUNDERS RD - INDIANAPOLIS, IN 46268 | 83-0270932 |
| KINGWOOD-HUMBLE ALUMNAE CHAPTER | 2411 LAKE GARDENS DR - KINGWOOD, TX 77339-3603 | 76-0116557 |
| FARGO ALUMNAE CHAPTER | 1574 34TH AVE S - MOORHEAD, MN 56560 | 45-6014073 |
| BLUEGRASS AREA ALUMNAE CHAPTER | | 31-1101397 |
| | ОП | 12 maraman / a / 2 |

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|---|---|------------|
| CUADMED | 1931 FEARN AVE - LOS OSOS, CA 93402-2517 | 77-0214547 |
| HATTIESBURG ALUMNAE CHAPTER | 8740 FOUNDERS RD - INDIANAPOLIS, IN 46268 | 46-2819320 |
| ATLANTA ALUMNAE CHAPTER | 10114 WINDALIER WAY - ROSWELL, | 58-6044356 |
| TULSA ALUMNAE CHAPTER | GA 30076 10141 S JOPLIN AVE - TULSA, OK 74137-7068 | 73-6105918 |
| ROCHESTER ALUMNAE CHAPTER | 1015 CASTLE ROCK CIR - WEBSTER, NY 14580-9031 | 23-7157243 |
| ALBUQUERQUE ALUMNAE CHAPTER | 1017 GUADALUPE DEL PRADO ST NW - ALBUQUERQUE, NM 87107 | 85-6013179 |
| SHERMAN-DENISON ALUMNAE CHAPTER | 1030 DEER CREEK DR - DENISON, TX 75020-3871 | 36-3380877 |
| ORANGE COUNTY ALUMNAE CHAPTER | 10667 EL TORO AVE - FOUNTAIN | 33-0064648 |
| STATE COLLEGE ALUMNAE CHAPTER | VALLEY, CA 92708-4807 106 ASPEN DR - BOALSBURG, PA 16827-1736 | 25-6065287 |
| SAN FRANCISCO ALUMNAE CHAPTER | 107 OXFORD ST - SAN FRANCISCO, CA 94134-1033 | 94-6172816 |
| TUCSON ALUMNAE CHAPTER | 10825 N STARGAZER DR - ORO VALLEY, AZ 85737-8627 | 52-1299911 |
| AUSTIN ALUMNAE CHAPTER | 10908 BRUNEAU TRAIL - AUSTIN, TX 78754-5703 | 74-6061146 |
| MADISON ALUMNAE CHAPTER | 109 WINSTON WAY - WAUNAKEE, WI 53597 | 82-3112947 |
| SIOUX FALLS ALUMNAE CHAPTER | 1104 E JENNY CIRCLE - SIOUX FALLS, SD 57108 | 51-0237501 |
| WESTERN NORTH DAKOTA ALUMNAE CHAPTER | 1109 PRAIRIE DR - BISMARCK, ND 58501-2431 | 27-2306880 |
| GREATER KANSAS CITY ALUMNAE CHAPTER | 11204 W 121ST TER - OVERLAND PARK, KS 66213-1946 | 48-6132162 |
| KAY COUNTY ALUMNAE CHAPTER | 1136 L A CANN DR - PONCA CITY, OK 74604 | 23-7151259 |
| FLATIRONS ALUMNAE CHAPTER | 1147 PIEDMONT AVE - BOULDER, CO 80303-3021 | 23-7270905 |
| PALM BEACH COUNTY ALUMNAE CHAPTER | 11911 162ND PLACE N - JUPITER, FL 33478-6179 | 36-3380194 |
| LAFAYETTE-ACADIANA ALUMNAE CHAPTER | 1203 MYRTLE PL - LAFAYETTE, LA 70506-3333 | 72-1483269 |
| NORTHERN VIRGINIA ALUMNAE CHAPTER | 1211 S EADS ST APT 805 - ARLINGTON, VA 22202-2899 | 23-7055588 |
| | 121 ROWLAND PL - TYLER, TX 75701-1702 | 75-1982075 |
| CHATTANOOGA AREA ALUMNAE CHAPTER | 12230 WASHINGTON CENTER PKWY #159 - THORNTON, CO 80241 | 26-1699811 |
| BATON ROUGE ALUMNAE CHAPTER | 13025 PARKVIEW POINTE AVE - BATON ROUGE, LA 70816 | 72-6028094 |
| GREENSBORO ALUMNAE CHAPTER | 1331 LATHAM RD GREENSBORO, NC 27408 | 47-3109368 |
| GREATER CHICAGO ALUMNAE CHAPTER | 1351 W ALTGELD ST, UNIT 1J - CHICAGO, IL 60614-2091 | 36-6110308 |
| NORTH ALABAMA ALUMNAE CHAPTER | 13571 CHAPEL HILL LN - ATHENS, AL 35613-8559 | 27-2473121 |
| PHILADELPHIA ALUMNAE CHAPTER | 13 N ARLINGTON AVE - BERLIN, NJ 08009-1122 | 23-6434560 |
| DELAWARE AREA ALUMNAE CHAPTER | 1405 GILPIN AVE APT 5 - WILMINGTON, DE 19806 | 51-0276136 |

| WASHINGTON DC-SUB. MD ALUMNAE CHAPTER | 1420 N ST NW APT 409 - WASHINGTON, DC 20005-2804 | 52-6043770 |
|---|---|------------|
| MINNEAPOLIS ALUMNAE CHAPTER | 14444 HOLLOW PARK LANE - BURNSVILLE, MN 55306 | 41-6038941 |
| WESTCHESTER, NY ALUMNAE CHAPTER | 14 WILDWOOD CIR - LARCHMONT, NY 10538-3427 | 61-1519997 |
| WICHITA ALUMNAE CHAPTER | 1542 N GATEWOOD CT - WICHITA, KS 67206-3303 | 48-6116797 |
| PALO ALTO ALUMNAE CHAPTER | | 94-2602977 |
| ROCKFORD ALUMNAE CHAPTER | | 36-6191888 |
| PORTLAND ALUMNAE CHAPTER | 16169 NW SPYGLASS DR - BEAVERTON, OR 97006-7722 | 93-6023539 |
| NEW ORLEANS ALUMNAE CHAPTER | 161 WIGGERS LN - WINNSBORO, LA 71295-7697 | 72-6026635 |
| CHARLOTTE AREA ALUMNAE CHAPTER | | 36-3380157 |
| OKLAHOMA CITY ALUMNAE CHAPTER | 1700 CAMDEN WAY - NICHOLS HILLS, OK 73116-5122 | 73-6111161 |
| PEORIA ALUMNAE CHAPTER | | 37-1169359 |
| SEATTLE ALUMNAE CHAPTER | | 91-6054320 |
| GRAND FORKS ALUMNAE CHAPTER | 1805 12TH AVE N - GRAND FORKS, ND 58203 | 47-4956180 |
| KNOXVILLE ALUMNAE CHAPTER | 1848 BELLAMY OAKS DR - KNOXVILLE, TN 37922-8529 | 62-0672795 |
| RICHMOND, VA ALUMNAE CHAPTER | 19423 INDIAN RD - PETERSBURG, VA 23805-8819 | 36-3380531 |
| MISSOULA ALUMNAE CHAPTER | 200 S GARFIELD ST APT 1 - MISSOULA, MT 59801 | 81-0420410 |
| CLEVELAND ALUMNAE CHAPTER | 2012 CANTERBURY ROAD - WESTLAKE, OH 44145 | 34-6564649 |
| FORT COLLINS ALUMNAE CHAPTER | 2015 NIAGARA CT UNIT 48 - FORT COLLINS, CO 80525-1281 | 84-6037325 |
| SOUTH CENTRAL PENNSYLVANIA ALUMNAE CHAPTER | 209 AMHERST LN - CARLISLE, PA 17015 | 23-2290348 |
| NEW YORK CITY ALUMNAE CHAPTER | 20 GREYBARN LANE, UNIT 309 - AMITYVILLE, NY 11701 | 13-6185711 |
| NJ NORTH CENTRAL ALUMNAE | 20 KENMUIR AVE - MORRISTOWN, NJ 07960 | 22-2588423 |
| OXFORD ALUMNAE CHAPTER | 213 BELLE POINTE - MADISON, MS 39110-8289 | 83-3218604 |
| UPSTATE SC ALUMNAE CHAPTER | 214 W PEACH RIDGE DR - GREER, SC 29651-5705 | 47-3024345 |
| BALTIMORE ALUMNAE CHAPTER | 218 N CHARLES ST, APT 2503 - BALTIMORE, MD 21201 | 52-6065964 |
| FOX CITIES ALUMNAE CHAPTER | 2206 S. BERRY DR - APPLETON, WI 54915 | 39-6075338 |
| SAN MATEO COUNTY ALUMNAE | 2209 DAVIS DR BURLINGAME, CA 94010-5410 | 94-2442371 |
| FRESNO ALUMNAE CHAPTER | 2209 E LEXINGTON AVE - FRESNO, CA 93720 | 94-6107658 |
| NASHVILLE ALUMNAE CHAPTER | 2213 BELMONT BLVD - NASHVILLE, TN 37212 | 62-0475825 |
| | 22 JANES LANE EXT - CLINTON, CT 06413 | 06-6069144 |
| | | |

| | | 30 0133207 |
|---|--|------------|
| PLANO ALUMNAE CHAPTER | | 75-1916349 |
| SACRAMENTO ALUMNAE CHAPTER | 2314 N ST, APT B - SACRAMENTO, CA 95816 | 82-0680270 |
| BIRMINGHAM, MI ALUMNAE CHAPTER | 2329 FAIRWAY DR - BIRMINGHAM, | 38-2517864 |
| WACO ALUMNAE CHAPTER | 2400 CORPORATION PKWY APT. | 74-2323588 |
| | | 91-1255408 |
| LOS ANGELES ALUMNAE CHAPTER | 24401 W CLEAR CREEK PL - | 95-6093767 |
| HOUSTON ALUMNAE CHAPTER | 2511 WILLOWICK ROAD #405 - HOUSTON, TX 77027 | 74-6046860 |
| RIO GRANDE VALLEY ALUMNAE CHAPTER | 251 KAREN DR - ALAMO, TX 78516-2607 | 74-2160751 |
| BURLINGTON ALUMNAE CHAPTER | 25 LUPINE LN - SOUTH BURLINGTON, VT 05403-7518 | 36-4797114 |
| WESTERN NORTH CAROLINA ALUMNAE CHAPTER | | 33-1201428 |
| NORTHEASTERN PENNSYLVANIA | 2710 CRESTWYCK CIRCLE - MOUNT | 26-4332749 |
| GRAND RAPIDS ALUMNAE CHAPTER | 2745 HALL ST SE - GRAND RAPIDS. MI 49506-3509 | 36-3380220 |
| KATY-WEST HOUSTON ALUMNAE CHAPTER | 27514 HURSTON GLEN LN - KATY, TX 77494-3318 | 25-1903910 |
| FORT BEND ALUMNAE CHAPTER | 27 CHESHIRE BEND DR - SUGAR LAND. TX 77479-2857 | 76-0538251 |
| AMARILLO ALUMNAE CHAPTER | 2804 S TRAVIS ST - AMARILLO, TX 79109-3524 | 75-6037293 |
| MIAMI ALUMNAE CHAPTER | 2843 S BAYSHORE DR APT 14E - MIAMI, FL 33133-6023 | |
| SAN ANTONIO ALUMNAE CHAPTER | | 74-2072564 |
| PASADENA ALUMNAE CHAPTER | GLENDALE. CA 91207-2235 | |
| LAS VEGAS ALUMNAE CHAPTER | LAS VEGAS, NV 89120 | 36-3380444 |
| CHAPTER | 3085 NEWCASTLE RD - MARION, IA 52302-6618 | |
| GAINESVILLE ALUMNAE CHAPTER | 32607 | |
| FAIRFIELD COUNTY ALUMNAE CHAPTER | CT 06897 | |
| STILLWATER ALUMNAE CHAPTER | STILLWATER, OK 74074-7311 | |
| MIDLAND ALUMNAE CHAPTER | 79705-6512 | |
| COLORADO SPRINGS ALUMNAE CHAPTER | COLORADO SPRINGS, CO 80904-4731 | 36-3382702 |
| RENO ALUMNAE CHAPTER | | 88-6044980 |
| THE WOODLANDS AREA ALUMNAE CHAPTER | | 31-1469485 |
| BELL COUNTY TX ALUMNAE CHAPTER | 3307 CHELSEA PL TEMPLE, TX 76502 | 90-0940122 |

| | | |
|---|---|------------|
| LINCOLN ALUMNAE CHAPTER | 335 N 8TH ST APT 505 - LINCOLN, NE 68508 | 47-6040047 |
| GREATER FORT MYERS ALUMNAE | 3427 SW 5TH PLACE - CAPE CORAL, FL 33914 | 59-2794956 |
| CORPUS CHRISTI ALUMNAE CHAPTER | 346 BERMUDA PL CORPUS CHRISTI, TX 78411-1508 | 74-6063431 |
| COLUMBUS, OH ALUMNAE CHAPTER | 347 N MONROE AVE - COLUMBUS, OH 43203 | 31-6055150 |
| BOISE ALUMNAE CHAPTER | | 36-3380077 |
| BIRMINGHAM, AL ALUMNAE CHAPTER | | 63-0835772 |
| FORT WORTH ALUMNAE CHAPTER | 3916 MONTICELLO DR - FORT WORTH, TX 76107 | 23-7011971 |
| | 4021 TRENHOLM ROAD - COLUMBIA, SC 29206 | 26-4403190 |
| TAMPA ALUMNAE CHAPTER | | 59-3204389 |
| ST. PAUL ALUMNAE CHAPTER | 4509 W 36 1/2 ST APT 101 - MINNEAPOLIS, MN 55416-4839 | 41-6038940 |
| MILWAUKEE ALUMNAE CHAPTER | 4618 N. 101ST STREET - | 39-6076950 |
| PALOS VERDES PENINSULA ALUMNAE | WAUWATOSA, WI 53225 4646 SUGARHILL DRIVE - ROLLING | 95-3596640 |
| CHAPTER DALLAS ALUMNAE CHAPTER | HILLS ESTATES, CA 90274-1510 4732 NASHWOOD LN - DALLAS, TX | 75-6061279 |
| SPOKANE ALUMNAE CHAPTER | 75244-7733 4805 S COLEMAN LANE - SPOKANE, WA 99223 | 91-6052758 |
| MONTEREY COUNTY ALUMNAE CHAPTER | 481 WATSON ST APT 6 - MONTEREY, CA 93940-2270 | 94-2482404 |
| LUBBOCK ALUMNAE CHAPTER | 4903 AMHERST ST - LUBBOCK, TX 79416-3145 | 75-6037856 |
| OMAHA ALUMNAE CHAPTER | 4908 DAVENPORT ST., #1 - OMAHA, NE 68132 | 47-6034565 |
| NC TRIANGLE ALUMNAE CHAPTER | 5004 SPRINGWOOD DR - RALEIGH, NC 27613-1035 | 31-1469469 |
| ABILENE AREA ALUMNAE CHAPTER | 5026 SUE LOOKOUT - ABILENE, TX 79606-3641 | 31-1469499 |
| MID-CITIES ALUMNAE CHAPTER | 5108 OVERHILL DR - COLLEYVILLE, TX 76034-5158 | 75-2211722 |
| ARLINGTON AREA ALUMNAE CHAPTER | | 36-3380094 |
| NAPLES-MARCO ISLAND-BONITA SPRINGS ALUMNAE CHAPTER | 5850 CLOUDSTONE CT - NAPLES, | 59-2521665 |
| TOPEKA ALUMNAE CHAPTER | | 48-6116599 |
| ST. PETERSBURG ALUMNAE CHAPTER | | 23-7300403 |
| BLOOMINGTON ALUMNAE CHAPTER | | 35-6071607 |
| INDIANAPOLIS ALUMNAE CHAPTER | | 35-6041326 |
| EAST BAY (BERKELEY) ALUMNAE | | 81-4009602 |
| DENVER ALUMNAE CHAPTER | | 84-6037800 |
| COASTAL CAROLINA ALUMNAE CHAPTER | | 90-0982977 |

| | | 30 013320 |
|--|---|------------|
| LAFAYETTE ALUMNAE CHAPTER | T 3 D 3 3 D D D D D D D D D D D D D D D | |
| PITTSBURGH ALUMNAE CHAPTER | 6342 ALDERSON ST - PITTSBURGH, PA 15217-2502 | 25-6063782 |
| VERO BEACH ALUMNAE CHAPTER | 635 41ST AVE - VERO BEACH, FL 32968 | 34-2004399 |
| LOUISVILLE ALUMNAE CHAPTER | 6606 DEEP CREEK DR - PROSPECT, KY 40059-9441 | 23-7185071 |
| HOUSTON NW ALUMNAE CHAPTER | 6610 GREEN GABLE MNR - SPRING, | 74-2166174 |
| ALASKA ALUMNAE CHAPTER WINSTON-SALEM ALUMNAE CHAPTER | 6931 RABBIT CREEK RD - | 26-1640697 |
| | 27012-8685 | 58-1551195 |
| FORT SMITH ALUMNAE CHAPTER | 72903-2859 | 36-3380209 |
| CINCINNATI ALUMNAE CHAPTER | 7093 WEST HAMILTON PLACE APT #516 - WESTCHESTER, OH 45069 | |
| EL PASO ALUMNAE CHAPTER | 712 CINNAMON TEAL CIR P.O. BOX 222133 - EL PASO, TX 79932-4101 | 23-7281940 |
| SOUTHEASTERN VIRGINIA ALUMNAE CHAPTER | | 54-1888092 |
| SAN JOSE-SOUTH BAY ALUMNAE CHAPTER | | 94-2502779 |
| HILL COUNTRY ALUMNAE CHAPTER | | 36-3380422 |
| CENTRAL ARKANSAS ALUMNAE CHAPTER | 724 N JACKSON - LITTLE ROCK, AR 72205 | 71-0595014 |
| SOUTH ORANGE COUNTY ALUMNAE CHAPTER | 7320 SAN JOAQUIN PLZ - NEWPORT BEACH, CA 92660 | 33-0031147 |
| SARASOTA ALUMNAE CHAPTER | 7417 PALMER GLEN CIRCLE - SARASOTA, FL 34240 | 59-2424797 |
| CENTRAL FLORIDA ALUMNAE CHAPTER | 777 VIA LUGANO - WINTER PARK, FL 32789 | 23-7247338 |
| | 819 S ROSEMARY DR - BRYAN, TX 77802-4336 | 74-2323863 |
| JACKSONVILLE ALUMNAE CHAPTER | 830 A1A N. STE. 13 #321 - PONTE VEDRA BEACH, FL | 51-0217226 |
| PHOENIX ALUMNAE CHAPTER | 32082-3942 8629 E. CHERYL DR. PO BOX 64072 - SCOTTSDALE, AZ 85258-3430 | 86-6052521 |
| MEMPHIS ALUMNAE CHAPTER | | 62-6050786 |
| NORMAN ALUMNAE CHAPTER | | 36-3380493 |
| SOUTHERN DENTON COUNTY ALUMNAE CHAPTER | | 47-1308895 |
| ST. LOUIS ALUMNAE CHAPTER | 9107 CLAYTON ROAD - ST. LOUIS, MO 63124 | 43-6049338 |
| DAYTON ALUMNAE CHAPTER | 9128 HEATHER LN - CENTERVILLE, OH 45458-3751 | 31-6077959 |
| BEAUMONT-PORT ARTHUR ALUMNAE CHAPTER | | 74-6063419 |
| NW ARKANSAS ALUMNAE CHAPTER | | 71-0730876 |

| KAPPA ALPHA THETA FRATERNITY GRO | OUP RETUR | 36-6135287 |
|--------------------------------------|---|------------|
| SAN DIEGO ALUMNAE CHAPTER | 962 LORING ST APT 2C - SAN DIEGO, CA 92109 | 95-6095694 |
| DES MOINES ALUMNAE CHAPTER | 9917 WINSTON AVENUE - URBANDALE, IA 50322 | 42-6093107 |
| PROVIDENCE ALUMNAE CHAPTER | 9 CANYON DR - WESTERLY, RI 02891-3814 | 27-3643450 |
| COASTAL EMPIRE ALUMNAE CHAPTER | P.O. BOX 826 - TYBEE ISLAND, GA 31328 | 84-4955157 |
| IOTA HOUSE CORP OF KAPPA ALPHA THETA | 8740 FOUNDERS RD - INDIANAPOLIS, IN 46268 | 16-1440379 |

SCHEDULE D (Form 990)

Department of the Treasury Internal Revenue Service

Supplemental Financial Statements

Complete if the organization answered "Yes" on Form 990,
Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.

Attach to Form 990.

Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047 Inspection

Name of the organization

KAPPA ALPHA THETA FRATERNITY GROUP RETURN

Employer identification number 36-6135287

| | | (a) Donor advised | funds | (b) Funds and other accounts |
|----|--|------------------------------|-------------------------|-----------------------------------|
| 1 | Total number at end of year | | | |
| 2 | Aggregate value of contributions to (during year) | | | |
| 3 | Aggregate value of grants from (during year) | | | |
| 4 | Aggregate value at end of year | | | |
| 5 | Did the organization inform all donors and donor advisors in w | riting that the assets hel | d in donor advised fu | nds |
| | are the organization's property, subject to the organization's e | ~ | | |
| 6 | Did the organization inform all grantees, donors, and donor ac | | | |
| | for charitable purposes and not for the benefit of the donor or | | | |
| | impermissible private benefit? | | | Yes No |
| Pa | t II Conservation Easements. Complete if the org | | | |
| 1 | Purpose(s) of conservation easements held by the organizatio | n (check all that apply). | | |
| | Preservation of land for public use (for example, recreat | | Preservation of a his | storically important land area |
| | Protection of natural habitat | , | | rtified historic structure |
| | Preservation of open space | | | |
| 2 | Complete lines 2a through 2d if the organization held a qualification | ed conservation contribu | tion in the form of a c | conservation easement on the last |
| | day of the tax year. | | | Held at the End of the Tax Year |
| а | Total number of conservation easements | | | 2a |
| b | | | | 2b |
| С | Number of conservation easements on a certified historic stru | | | |
| d | Number of conservation easements included in (c) acquired at | | | |
| | historic structure listed in the National Register | • | | 2d |
| 3 | Number of conservation easements modified, transferred, rele | | | nization during the tax |
| | year | · · | | - |
| 4 | Number of states where property subject to conservation ease | ement is located | | |
| 5 | Does the organization have a written policy regarding the peri | odic monitoring, inspecti | on, handling of | |
| | violations, and enforcement of the conservation easements it | holds? | - | Yes No |
| 6 | Staff and volunteer hours devoted to monitoring, inspecting, h | | | |
| | | | | |
| 7 | Amount of expenses incurred in monitoring, inspecting, handl | ing of violations, and enf | orcing conservation e | easements during the year |
| | | | | |
| 8 | Does each conservation easement reported on line 2(d) above | satisfy the requirements | of section 170(h)(4)(l | B)(i) |
| | and section 170(h)(4)(B)(ii)? | | | Yes No |
| 9 | In Part XIII, describe how the organization reports conservation | n easements in its reven | ue and expense state | ment and |
| | balance sheet, and include, if applicable, the text of the footnote | ote to the organization's | financial statements t | hat describes the |
| | organization's accounting for conservation easements. | | | |
| Pa | t III Organizations Maintaining Collections of | | sures, or Other | Similar Assets. |
| | Complete if the organization answered "Yes" on Form | 990, Part IV, line 8. | | |
| 1a | If the organization elected, as permitted under FASB ASC 958 | 3, not to report in its reve | nue statement and ba | alance sheet works |
| | of art, historical treasures, or other similar assets held for public | ic exhibition, education, | or research in further | ance of public |
| | service, provide in Part XIII the text of the footnote to its finance | cial statements that desc | ribes these items. | |
| b | If the organization elected, as permitted under FASB ASC 958 | 3, to report in its revenue | statement and balan | ce sheet works of |
| | art, historical treasures, or other similar assets held for public $% \left(1\right) =\left(1\right) \left(1\right) $ | exhibition, education, or | research in furtheran | ce of public service, |
| | provide the following amounts relating to these items: | | | |
| | (i) Revenue included on Form 990, Part VIII, line 1 | | | \$ |
| | | | | |
| 2 | If the organization received or held works of art, historical trea | sures, or other similar as | sets for financial gain | , provide |
| | the following amounts required to be reported under FASB AS | SC 958 relating to these i | tems: | |
| а | Revenue included on Form 990, Part VIII, line 1 | | | \$ |
| | Assets included in Form 990 Part X | | | \$ |

| | ~~~~~ | TEUM IUDIM | r na | TEVNTI. | L | | _ | ·1 | 2500 | _ | |
|---------|---|-----------------------|------------|----------------|-----------------|--------------|--------------|---------------|-----------------|---------|-------|
| | dule D (Form 990) 2022 GROUP RI | | ± ∐:a± | ariaal Tra | 0011800 0 | <u> Otho</u> | | 6-61 | | | age 4 |
| | | | | | | | | | (contin | nued) | |
| 3 | Using the organization's acquisition, accession | on, and other record | s, check | any of the f | ollowing tha | t make si | gnificant us | se of its | | | |
| | collection items (check all that apply): | | . — | | | | | | | | |
| а | Public exhibition | C | | | hange progr | | | | | | |
| b | Scholarly research | e | • 🔲 | Other | | | | | | | |
| С | Preservation for future generations | | | | | | | | | | |
| 4 | Provide a description of the organization's co | llections and explain | n how th | ey further th | ie organizatio | on's exen | npt purpose | e in Part | XIII. | | |
| 5 | During the year, did the organization solicit or | | | | • | | | | _ | | _ |
| | to be sold to raise funds rather than to be ma | | | | | | | | Yes | | No |
| Pai | t IV Escrow and Custodial Arrang | | ete if the | organizatio | n answered | "Yes" on | Form 990, | Part IV, I | ine 9, or | | |
| | reported an amount on Form 990, Par | | | | | | | | | | |
| 1a | Is the organization an agent, trustee, custodia | | | | | | | _ | _ | _ | _ |
| | on Form 990, Part X? | | | | | | | L | Yes | | _ No |
| b | If "Yes," explain the arrangement in Part XIII a | and complete the fo | llowing t | able: | | | | | | | |
| | | | | | | | | | Amoun | t | |
| С | Beginning balance | | | | | | 1c | | | | |
| d | Additions during the year | | | | | | . 1d | | | | |
| е | Distributions during the year | | | | | | . 1e | | | | |
| f | Ending balance | | | | | | 1f | | | | |
| 2a | Did the organization include an amount on Fo | orm 990, Part X, line | 21, for | escrow or cu | istodial acco | unt liabili | ty? | \square | Yes | | No |
| b | If "Yes," explain the arrangement in Part XIII. | | | | | | | | | | |
| Pai | t V Endowment Funds. Complete if | the organization ar | swered | "Yes" on Fo | rm 990, Parl | IV, line 1 | 0. | | | | |
| | | (a) Current year | (b) F | Prior year | (c) Two yea | rs back | (d) Three ye | ars back | (e) Four | years | back |
| 1a | Beginning of year balance | | | | | | | | | | |
| b | Contributions | | | | | | | | | | |
| С | Net investment earnings, gains, and losses | | | | | | | | | | |
| d | Grants or scholarships | | | | | | | | | | |
| е | Other expenditures for facilities | | | | | | | | | | |
| | and programs | | | | | | | | | | |
| f | Administrative expenses | | | | | | | | | | |
| g | End of year balance | | | | | | | | | | |
| 2 | Provide the estimated percentage of the curre | | e (line 1 | a. column (a) |) held as: | | | | | | |
| а | Board designated or quasi-endowment | , | % | 5 , () | , | | | | | | |
| b | Permanent endowment | | | | | | | | | | |
| c | | | | | | | | | | | |
| · | The percentages on lines 2a, 2b, and 2c shou | = | | | | | | | | | |
| 3a | Are there endowment funds not in the posses | • | ation tha | t are held ar | nd administe | red for th | e | | | | |
| - | organization by: | oolon or the organiza | 2011 1110 | it are mora ar | ia aariiiiioto | 100 101 111 | | | | Yes | No |
| | (i) Unrelated organizations | | | | | | | | 3a(i) | | |
| | (ii) Related organizations | | | | | | | | 3a(ii) | | |
| h | If "Yes" on line 3a(ii), are the related organization | | | | | | | | 3b | | |
| 4 | Describe in Part XIII the intended uses of the | | | | | | | | _00_ | | |
| Pai | t VI Land, Buildings, and Equipme | | WITICITE | urius. | | | | | | | |
| | Complete if the organization answered | |). Part I\ | /. line 11a. S | ee Form 990 |). Part X. | line 10. | | | | |
| | Description of property | (a) Cost or o | | | or other | | ccumulated | $\overline{}$ | (d) Boo | k valu | |
| | besomption of property | basis (investr | | | (other) | | oreciation | · | (4) 500 | ı. vaiu | - |
| 10 | Land | · · · | | 22.570 | · · · · · - · / | 2.0 | | | | | |
| ıa b | Land | | | | | | | | | | |
| ū | Buildings | | | | | | | -+ | | | |
| ر C | Leasehold improvements | I | | | | | | -+ | | | |
| a | Equipment | | | | | | | _ | | | |
| е | Other | | | Ì | | I | | | | | |

Schedule D (Form 990) 2022

Total. Add lines 1a through 1e. (Column (d) must equal Form 990. Part X. column (B). line 10c.)

GROUP RETURN

| Part VII Investments - Other Secu | | | | · . |
|--|-----------------------|--------------------------|--|-------------------------|
| | | | e 11b. See Form 990, Part X, line 12. | |
| (a) Description of security or category (including nar | ne of security) | (b) Book value | (c) Method of valuation: Cost or er | nd-of-year market value |
| (1) Financial derivatives | | | | |
| (2) Closely held equity interests | | | | |
| (3) Other | | | | |
| (A) | | | | |
| (B) | | | | |
| (C) (D) | | | | |
| (E) | | | | |
| (F) | | | | |
| (G) | | | | |
| (H) | | | | |
| Total. (Col. (b) must equal Form 990, Part X, col. (B |) line 12.) | | | |
| Part VIII Investments - Program R | elated. | | | |
| Complete if the organization answ | wered "Yes" on F | orm 990, Part IV, line | e 11c. See Form 990, Part X, line 13. | |
| (a) Description of investment | | (b) Book value | (c) Method of valuation: Cost or er | nd-of-year market value |
| (1) | | | | |
| (2) | | | | |
| (3) | | | | |
| (4) | | | | |
| (5) | | | | |
| (6) | | | | |
| (7) | | | | |
| (8) | | | | |
| (9) | | | | |
| Total. (Col. (b) must equal Form 990, Part X, col. (B Part IX Other Assets. |) line 13.) | | | |
| | wered "Ves" on F | orm 990 Part IV line | e 11d. See Form 990, Part X, line 15. | |
| - Complete it the organization ansv | (a) Desc | | e 11d. See Form 930, Fart X, line 13. | (b) Book value |
| (1) SECURITY DEPOSITS | (u) Desc | эприон | | 2,665,547. |
| (2) | | | | 2,003,3476 |
| (3) | | | | |
| (4) | | | | |
| (5) | | | | |
| (6) | | | | |
| (7) | | | | |
| (8) | | | | |
| (9) | | | | |
| Total. (Column (b) must equal Form 990, Part) | K, col. (B) line 15.) |) | | 2,665,547. |
| Part X Other Liabilities. | | | | |
| | | orm 990, Part IV, line | e 11e or 11f. See Form 990, Part X, line 2 | |
| 1. (a) Description of li | ability | | | (b) Book value |
| (1) Federal income taxes | | | | 0.050.460 |
| (2) REFUNDABLE DEPOSITS | | | | 2,353,463. |
| (3) | | | | |
| (4) | | | | |
| (5) | | | | |
| <u>(6)</u> | | | | + |
| (7) | | | | |
| (8) | | | | |
| (9) | V1 /D\ !' | <u> </u> | | 2,353,463. |
| Total. (Column (b) must equal Form 990, Part 2 Liability for uncertain tax positions. In Part | | | | |
| 🛌 🗀 LIADIIILY IOI UHOOHAIIH LAA POSILIOHS. III FAH | Am, provide tile | נטאג טו נווס וטטנווטנט נ | o uno organización o ilhancial ocacentento | man reports tile |

organization's liability for uncertain tax positions under FASB ASC 740. Check here if the text of the footnote has been provided in Part XIII

| Pai | Part XI Reconciliation of Revenue per Audited Financial Statements With Revenue per Return. | | | | | | | | |
|-------------------|---|--|---|---|--|--|--|--|--|
| | Complete if the organization answered "Yes" on Form 990, Part IV, I | ine 12a. | | | | | | | |
| 1 | Total revenue, gains, and other support per audited financial statements | | 1 | | | | | | |
| 2 | Amounts included on line 1 but not on Form 990, Part VIII, line 12: | | | | | | | | |
| а | Net unrealized gains (losses) on investments | 2a | | | | | | | |
| b | | | | | | | | | |
| С | Recoveries of prior year grants | | | | | | | | |
| d | | 1 | | | | | | | |
| е | Add lines 2a through 2d | | 2e | | | | | | |
| 3 | Subtract line 2e from line 1 | | 3 | | | | | | |
| 4 | Amounts included on Form 990, Part VIII, line 12, but not on line 1: | | | | | | | | |
| а | Investment expenses not included on Form 990, Part VIII, line 7b | 4a | | | | | | | |
| b | Other (Describe in Part XIII.) | 4b | | | | | | | |
| С | | | 4c | | | | | | |
| 5 | Total revenue. Add lines 3 and 4c. (This must equal Form 990. Part I. line 12 | | | | | | | | |
| Pa | rt XII Reconciliation of Expenses per Audited Financial S | tatements With Expens | ses per Return. | | | | | | |
| | Complete if the organization answered "Yes" on Form 990, Part IV, I | ine 12a. | | | | | | | |
| 1 | Total expenses and losses per audited financial statements | | 1 | | | | | | |
| 2 | Amounts included on line 1 but not on Form 990, Part IX, line 25: | | | | | | | | |
| а | Donated services and use of facilities | 2a | | | | | | | |
| b | Prior year adjustments | 2b | | | | | | | |
| С | 0.11 | | | | | | | | |
| d | - · · · · · · · · · · · · · · · · · · · | | | | | | | | |
| е | Add lines 2a through 2d | | 2e | | | | | | |
| 3 | Subtract line 2e from line 1 | | 3 | | | | | | |
| 4 | Amounts included on Form 990, Part IX, line 25, but not on line 1: | | | | | | | | |
| а | Investment expenses not included on Form 990, Part VIII, line 7b | 4a | | | | | | | |
| b | Other (Describe in Part XIII.) | 4b | | | | | | | |
| С | Add lines 4s and 4h | | _ | | | | | | |
| | Add lines 4a and 4b | | 4c | | | | | | |
| 5 | Total expenses. Add lines 3 and 4c. (This must equal Form 990. Part I. line | | *************************************** | | | | | | |
| | | | *************************************** | | | | | | |
| Pa | Total expenses. Add lines 3 and 4c. (This must equal Form 990. Part I. line | 18.) | 5 | , | | | | | |
| Pa Prov | Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line rt XIII Supplemental Information. | 18.) 4; Part IV, lines 1b and 2b; P | 5 | , | | | | | |
| Pa Prov | Total expenses. Add lines 3 and 4c. (This must equal Form 990. Part I. line rt XIII Supplemental Information. ide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and | 18.) 4; Part IV, lines 1b and 2b; P | 5 | , | | | | | |
| Pa Prov | Total expenses. Add lines 3 and 4c. (This must equal Form 990. Part I. line rt XIII Supplemental Information. ide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and | 18.) 4; Part IV, lines 1b and 2b; P | 5 | , | | | | | |
| Pa Prov | Total expenses. Add lines 3 and 4c. (This must equal Form 990. Part I. line rt XIII Supplemental Information. ide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and | 18.) 4; Part IV, lines 1b and 2b; P | 5 | , | | | | | |
| Pa Prov | Total expenses. Add lines 3 and 4c. (This must equal Form 990. Part I. line rt XIII Supplemental Information. ide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and | 18.) 4; Part IV, lines 1b and 2b; P | 5 | , | | | | | |
| Pa Prov | Total expenses. Add lines 3 and 4c. (This must equal Form 990. Part I. line rt XIII Supplemental Information. ide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and | 18.) 4; Part IV, lines 1b and 2b; P | 5 | , | | | | | |
| Pa Prov | Total expenses. Add lines 3 and 4c. (This must equal Form 990. Part I. line rt XIII Supplemental Information. ide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and | 18.) 4; Part IV, lines 1b and 2b; P | 5 | , | | | | | |
| Pa Prov | Total expenses. Add lines 3 and 4c. (This must equal Form 990. Part I. line rt XIII Supplemental Information. ide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and | 18.) 4; Part IV, lines 1b and 2b; P | 5 | , | | | | | |
| Pa Prov | Total expenses. Add lines 3 and 4c. (This must equal Form 990. Part I. line rt XIII Supplemental Information. ide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and | 18.) 4; Part IV, lines 1b and 2b; P | 5 | , | | | | | |
| Pa Prov | Total expenses. Add lines 3 and 4c. (This must equal Form 990. Part I. line rt XIII Supplemental Information. ide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and | 18.) 4; Part IV, lines 1b and 2b; P | 5 | , | | | | | |
| Pa Prov | Total expenses. Add lines 3 and 4c. (This must equal Form 990. Part I. line rt XIII Supplemental Information. ide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and | 18.) 4; Part IV, lines 1b and 2b; P | 5 | , | | | | | |
| Pa Prov | Total expenses. Add lines 3 and 4c. (This must equal Form 990. Part I. line rt XIII Supplemental Information. ide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and | 18.) 4; Part IV, lines 1b and 2b; P | 5 | , | | | | | |
| Pa Prov | Total expenses. Add lines 3 and 4c. (This must equal Form 990. Part I. line rt XIII Supplemental Information. ide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and | 18.) 4; Part IV, lines 1b and 2b; P | 5 | , | | | | | |
| Pa Prov | Total expenses. Add lines 3 and 4c. (This must equal Form 990. Part I. line rt XIII Supplemental Information. ide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and | 18.) 4; Part IV, lines 1b and 2b; P | 5 | , | | | | | |
| Pa Prov | Total expenses. Add lines 3 and 4c. (This must equal Form 990. Part I. line rt XIII Supplemental Information. ide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and | 18.) 4; Part IV, lines 1b and 2b; P | 5 | , | | | | | |
| Pa Prov | Total expenses. Add lines 3 and 4c. (This must equal Form 990. Part I. line rt XIII Supplemental Information. ide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and | 18.) 4; Part IV, lines 1b and 2b; P | 5 | , | | | | | |
| Pa Prov | Total expenses. Add lines 3 and 4c. (This must equal Form 990. Part I. line rt XIII Supplemental Information. ide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and | 18.) 4; Part IV, lines 1b and 2b; P | 5 | , | | | | | |
| Pa Prov | Total expenses. Add lines 3 and 4c. (This must equal Form 990. Part I. line rt XIII Supplemental Information. ide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and | 18.) 4; Part IV, lines 1b and 2b; P | 5 | , | | | | | |
| Pa Prov | Total expenses. Add lines 3 and 4c. (This must equal Form 990. Part I. line rt XIII Supplemental Information. ide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and | 18.) 4; Part IV, lines 1b and 2b; P | 5 | , | | | | | |
| Pa Prov | Total expenses. Add lines 3 and 4c. (This must equal Form 990. Part I. line rt XIII Supplemental Information. ide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and | 18.) 4; Part IV, lines 1b and 2b; P | 5 | | | | | | |
| Pa Prov | Total expenses. Add lines 3 and 4c. (This must equal Form 990. Part I. line rt XIII Supplemental Information. ide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and | 18.) 4; Part IV, lines 1b and 2b; P | 5 | | | | | | |
| Pa Prov | Total expenses. Add lines 3 and 4c. (This must equal Form 990. Part I. line rt XIII Supplemental Information. ide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and | 18.) 4; Part IV, lines 1b and 2b; P | 5 | | | | | | |
| Pa Prov | Total expenses. Add lines 3 and 4c. (This must equal Form 990. Part I. line rt XIII Supplemental Information. ide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and | 18.) 4; Part IV, lines 1b and 2b; P | 5 | | | | | | |
| Pa Prov | Total expenses. Add lines 3 and 4c. (This must equal Form 990. Part I. line rt XIII Supplemental Information. ide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and | 18.) 4; Part IV, lines 1b and 2b; P | 5 | | | | | | |

SCHEDULE G (Form 990)

Department of the Treasury Internal Revenue Service

Supplemental Information Regarding Fundraising or Gaming Activities

Complete if the organization answered "Yes" on Form 990, Part IV, line 17, 18, or 19, or if the organization entered more than \$15,000 on Form 990-EZ, line 6a.

Attach to Form 990 or Form 990-EZ.

Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

2022

Open to Public Inspection

Name of the organization KAPPA ALPHA THETA FRATERNITY Employer identification number GROUP RETURN 36-6135287 Part I Fundraising Activities. Complete if the organization answered "Yes" on Form 990, Part IV, line 17. Form 990-EZ filers are not required to complete this part. 1 Indicate whether the organization raised funds through any of the following activities. Check all that apply. а Mail solicitations Solicitation of non-government grants Internet and email solicitations b Solicitation of government grants Phone solicitations Special fundraising events С g d In-person solicitations 2 a Did the organization have a written or oral agreement with any individual (including officers, directors, trustees, or key employees listed in Form 990, Part VII) or entity in connection with professional fundraising services? Yes No b If "Yes," list the 10 highest paid individuals or entities (fundraisers) pursuant to agreements under which the fundraiser is to be compensated at least \$5,000 by the organization. (iii) Did fundraiser have custody or control of contributions? (v) Amount paid (vi) Amount paid (i) Name and address of individual (iv) Gross receipts to (or retained by) (ii) Activity to (or retained by) fundraiser or entity (fundraiser) from activity organization listed in col. (i) Yes No Total 3 List all states in which the organization is registered or licensed to solicit contributions or has been notified it is exempt from registration or licensing.

Schedule G (Form 990) 2022

GROUP RETURN

36-6135287 Page 2

| Pa | rt I | | ~ | | | | • | |
|-----------------|------------|---|--------------------------|------------|-----------------|----------|--------------|---------------------------|
| \neg | | of fundraising event contributions and gro | (a) Event #1 | | Event #2 | | Other events | ts greater than \$5,000. |
| | | | VARIOUS | (6) | _VGΠ π2 | (0, | NONE | (d) Total events |
| | | | CHAPTER FUND | | | | NONE | (add col. (a) through |
| | | | (event type) | (eve | ent type) | (t | otal number) | col. (c)) |
| Jue | | | , ,,, | , | 31 / | <u> </u> | , | |
| Revenue | 1 | Gross receipts | 241,433. | | | | | 241,433. |
| ۳ | | | | | | | | |
| | 2 | Less: Contributions | 241,433. | | | | | 241,433. |
| | | O and in a second (line of pairway line o) | | | | | | |
| = | 3 | Gross income (line 1 minus line 2) | | | | | | |
| | 4 | Cash prizes | | | | | | |
| | | | | | | | | |
| | 5 | Noncash prizes | | | | | | |
| ses | | ,, | | | | | | |
| çper | 6 | Rent/facility costs | | | | | | |
| Direct Expenses | 7 | Food and beverages | | | | | | |
|) jre | • | | | | | | | |
| | 8 | Entertainment | | | | | | |
| | 9 | Other direct expenses | 207,270. | | | | | 207,270. |
| | 10 | Direct expense summary. Add lines 4 through | | | | | | 207,270. |
| Do | 11 rt I | - | | | | | | -207,270. |
| Ра | ונו | III Gaming. Complete if the organization a \$15,000 on Form 990-EZ, line 6a. | answered "Yes" on Form | 990, Part | IV, line 19, or | reporte | ed more than | |
| \neg | | \$13,000 OH FORM 990-EZ, liftle 0a. | | (b) Pull | tabs/instant | Г | | (d) Total gaming (add |
| ne | | | (a) Bingo | | gressive bingo | (c) | Other gaming | col. (a) through col. (c) |
| Revenue | | | | | | | | |
| т. | 1 | Gross revenue | | | | | | |
| | | | | | | | | |
| es G | 2 | Cash prizes | | | | | | |
| Direct Expenses | 3 | Noncash prizes | | | | | | |
| Ä | 3 | Noncash phizes | | | | | | |
| rect | 4 | Rent/facility costs | | | | | | |
| Ö | | | | | | | | |
| \perp | 5 | Other direct expenses | | | | <u> </u> | | |
| | _ | | Yes % | | · % | | Yes % | |
| | 6 | Volunteer labor | L No | ∐ No | | | No | |
| | 7 | Direct expense summary. Add lines 2 through | 5 in column (d) | | | | | |
| | - | | | | | | | |
| | 8 | Net gaming income summary. Subtract line 7 | from line 1, column (d) | | | | | |
| | | | | | | | | |
| | | ter the state(s) in which the organization condu | | | | | | |
| | | the organization licensed to conduct gaming ac | | | | | | Yes No |
| D | " | No," explain: | | | | | | |
| | _ | | | | | | | |
| 10a | We | ere any of the organization's gaming licenses re | evoked, suspended, or te | rminated o | during the tax | year? | | Yes No |
| b | If " | Yes," explain: | | | | | | |
| | _ | | | | | | | |
| | | | | | | | | |

| Sch | nedule G (Form 990) 2022 GROUP RETURN 36-6 | 135 | 287 | Page 3 |
|-----|---|-------------|----------|------------------|
| 11 | Does the organization conduct gaming activities with nonmembers? | | Yes | No |
| | Is the organization a grantor, beneficiary or trustee of a trust, or a member of a partnership or other entity formed | | | |
| | to administer charitable gaming? | | Yes | No |
| 13 | Indicate the percentage of gaming activity conducted in: | | | |
| | a The organization's facility | 13a | | % |
| | | 13b | | |
| | o An outside facility Enter the name and address of the person who prepares the organization's gaming/special events books and records: | 100 | <u> </u> | /0 |
| 14 | Name | | | |
| | Address | _ | | |
| 15a | a Does the organization have a contract with a third party from whom the organization receives gaming revenue? | . 📖 | Yes | ∟ No |
| b | the amount of gaming revenue received by the organization \$ and the amount | | | |
| | of gaming revenue retained by the third party \$ | | | |
| c | c If "Yes," enter name and address of the third party: | | | |
| | Name | | | |
| | Address | | | |
| 16 | Gaming manager information: | | | |
| | | | | |
| | Name | | | |
| | Gaming manager compensation \$ | | | |
| | Description of services provided | | | |
| | | | | |
| | | | | |
| | Director/officer Employee Independent contractor | | | |
| 17 | Mandatory distributions: | | | |
| | · | | | |
| 6 | a Is the organization required under state law to make charitable distributions from the gaming proceeds to retain the state gaming license? | | Voc | □ No |
| L | retain the state gaming license? Description by Enter the amount of distributions required under state law to be distributed to other exempt organizations or spent in the | | 103 | 140 |
| K. | | | | |
| Da | organization's own exempt activities during the tax year \$ art IV Supplemental Information. Provide the explanations required by Part I, line 2b, columns (iii) and (v); and Par | . III : E., | 0 (| 0h 10h |
| ı u | | L III, III | ies 9, s | <i>3</i> D, 10D, |
| | 15b, 15c, 16, and 17b, as applicable. Also provide any additional information. See instructions. | | | |
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232083 10-27-22 Schedule G (Form 990) 2022

| Schools of From 990 GROUP RETURN 36-6135287 Page 4 Part IV Supplemental Information geominae) | Schedule G | GROUP RETURN | 36-6135287 Page 4 |
|---|------------|--------------------------------------|-------------------|
| | Part IV | Supplemental Information (continued) | V |
| | | (continued) | |
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SCHEDULE I (Form 990)

Department of the Treasury Internal Revenue Service

Name of the organization

Grants and Other Assistance to Organizations, Governments, and Individuals in the United States

Complete if the organization answered "Yes" on Form 990, Part IV, line 21 or 22.

Attach to Form 990.

Go to www.irs.gov/Form990 for the latest information.

KAPPA ALPHA THETA FRATERNITY

OMB No. 1545-0047

Open to Public Inspection

Employer identification number

| GROUP RET | URN | | | | | | 36-6135287 |
|--|---------------------|------------------------------------|--------------------------|----------------------------------|--|---------------------------------------|------------------------------------|
| Part I General Information on Grants a | nd Assistance | | | | | | |
| 1 Does the organization maintain records | to substantiate the | amount of the grants | or assistance, the | grantees' eligibility | for the grants or assis | stance, and the selection | |
| criteria used to award the grants or assis | stance? | | | | | | No |
| 2 Describe in Part IV the organization's pro | | | | | | | |
| Part II Grants and Other Assistance to recipient that received more than S | _ | | | | anization answered "Y | 'es" on Form 990, Part | IV, line 21, for any |
| 1 (a) Name and address of organization or government | (b) EIN | (c) IRC section (if applicable) | (d) Amount of cash grant | (e) Amount of noncash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of noncash assistance | (h) Purpose of grant or assistance |
| ATHENS OCONEE CASA | | | | | | | |
| 693 NORTH POPE ST | | | | | | | |
| ATHENS, GA 30601 | 58-2100852 | 501(C)(3) | 12,163. | 0. | | | CHARITABLE CONTRIBUTION |
| ATLANTA CASA 395 PRYOR ST SW #4116 | 50 0220045 | 501/(3)/(2) | T 000 | | | | |
| ATLANTA, GA 30312 | 58-2330915 | 501(C)(3) | 7,880. | 0. | | | CHARITABLE CONTRIBUTION |
| BLUERIDGE CASA 119 WEST FREDERICK ST STAUNTON, VA 24401 | 54-1721227 | 501(C)(3) | 12,962. | 0. | | | CHARITABLE CONTRIBUTION |
| BOULDER VOICES FOR CHILDREN 6672 GUNPARK DR, STE 100 BOULDER, CO 80301 | 84-0984449 | 501(C)(3) | 30,956. | 0. | | | CHARITABLE CONTRIBUTION |
| CAPITAL AREA CASA ASSOCIATION 848 LOUISIANA AVE BATON ROUGE, LA 70802 | 91-1255818 | 501(C)(3) | 36,000. | 0. | | | CHARITABLE CONTRIBUTION |
| CASA 982 EASTERN PKWY, BOX 9 LOUISVILLE, KY 40217 | 61-1066568 | 501(C)(3) | 16,781. | 0. | | | CHARITABLE CONTRIBUTION |
| 2 Enter total number of section 501(c)(3) a | 1 | | · · · · · · | | I | 1 | 39. |
| 3 Enter total number of other organizations | - | | | | | | |
| | | | | | | | |

Schedule I (Form 990)

| Part II Continuation of Grants and Other | er Assistance to Dor | nestic Organizations | and Domestic Go | vernments (Sche | edule I (Form 990), Pa | rt II.) | 1 |
|--|----------------------|-------------------------------|--------------------------|----------------------------------|--|--|------------------------------------|
| (a) Name and address of organization or government | (b) EIN | (c) IRC section if applicable | (d) Amount of cash grant | (e) Amount of noncash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
| CASA NASHVILLE | | | | | | | |
| 340 21ST AVE N | | | | | | | |
| NASHVILLE, TN 37203 | 62-1203459 | 501(C)(3) | 10,907. | 0. | | | CHARITABLE CONTRIBUTION |
| CASA OF FRANKLIN COUNTY | | | | | | | |
| 80A NORTH OAK ST | | | | | | | |
| UNION, MO 63084 | 20-4075961 | 501(C)(3) | 10,811. | 0. | | | CHARITABLE CONTRIBUTION |
| CASA OF LANE COUNTY | | | | | | | |
| 174 DEADMOND FERRY RD | | | | | | | |
| SPRINGFIELD, OR 97477 | 93-1185120 | 501(C)(3) | 9,834. | 0. | | | CHARITABLE CONTRIBUTION |
| CASA OF LEXINGTON | | | | | | | |
| 3245 LOCH NESS DR | | | | | | | |
| LEXINGTON, KY 40517 | 61-1339185 | 501(C)(3) | 5,833. | 0. | | | CHARITABLE CONTRIBUTION |
| | | | | | | | |
| CASA OF ORANGE COUNTY | | | | | | | |
| 1 COURT STREET | | | | | | | |
| PAOLI, IN 47454 | 76-0414882 | 501(C)(3) | 11,161. | 0. | | | CHARITABLE CONTRIBUTION |
| CASA OF SANTA BARBARA COUNTY | | | | | | | |
| 2125 SOUTH BROADWAY, SUITE 106 | | | | | | | |
| SANTA MARIA, CA 93454 | 33-0662734 | 501(C)(3) | 11,763. | 0. | | | CHARITABLE CONTRIBUTION |
| CASA OF TARRANT COUNTY | | | | | | | |
| 101 SUMMIT AVE, SUITE 505 | | | | | | | |
| FORT WORTH, TX 76102 | 75-1895412 | 501(C)(3) | 100,377. | 0. | | | CHARITABLE CONTRIBUTION |
| | 10 2000 | | | | | | |
| CASA OF THE SOUTH PLAINS | | | | | | | |
| 4601 S LOOP 289 STE 25 | | | | | | | |
| LUBBOCK, TX 79424 | 75-2482631 | 501(C)(3) | 26,322. | 0. | | | CHARITABLE CONTRIBUTION |
| CASA OF TRAVIS COUNTY | | | | | | | |
| 7600 CHEVY CHASE DR, STE 200 | | | | | | | |
| AUSTIN, TX 78752 | 74-2369123 | 501(C)(3) | 37,168. | 0. | | | CHARITABLE CONTRIBUTION |

| Schedule I (Form 990) GROUP RETO | | | | | | | 0-0133287 Page 1 | |
|--|----------------|-------------------------------|--------------------------|----------------------------------|--|--|---------------------------------------|--|
| Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.) | | | | | | | | |
| (a) Name and address of organization or government | (b) EIN | (c) IRC section if applicable | (d) Amount of cash grant | (e) Amount of noncash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance | |
| CASA SUPPORT AND COUNCIL FOR PIMA COUNTY - P.O. BOX 36017 - TUCSON, AZ 85740 | 83-0410169 | 501(C)(3) | 19,844. | 0. | | | CHARITABLE CONTRIBUTION | |
| CHAMPAIGN COUNTY CASA 301 S VINE LINCOLN SQUAR, STE 210 URBANA, IL 61801 | 37-1325204 | 501(C)(3) | 28,991. | 0. | | | CHARITABLE CONTRIBUTION | |
| CHILD ADVOCATES II P.O. BOX 3992 TALLAHASSEE, FL 32315 | 59-2928659 | 501(C)(3) | 17,504. | 0. | | | CHARITABLE CONTRIBUTION | |
| HEART OF MISSOURI CASA 105 E ASH ST. SUITE 102 COLUMBIA, MO 65201 | 20-2408567 | 501(C)(3) | 14,720. | 0. | | | CHARITABLE CONTRIBUTION | |
| KAPPA ALPHA THETA FOUNDATION 8740 FOUNDERS ROAD INDIANAPOLIS, IN 46268 | 36-6066531 | 501(C)(3) | 521,925. | 0. | | | CHARITABLE CONTRIBUTION | |
| MONROE COUNTY CASA 201 N MORTON ST BLOOMINGTON, IN 47404 | 26-3994368 | 501(C)(3) | 23,479. | 0. | | | CHARITABLE CONTRIBUTION | |
| NATIONAL CASA ASSOCIATION 100 WEST HARRISON STREET, SUITE 500 SEATTLE, WA 98119 | 91-1255818 | 501(C)(3) | 15,087. | 0. | | | CHARITABLE CONTRIBUTION | |
| PIEDMONT CASA 818 EAST HIGH STREET CHARLOTTESVILLE, VA 22902 | 54-1704064 | 501(C)(3) | 7,692. | 0. | | | CHARITABLE CONTRIBUTION | |
| SCOTTYS HOUSE 2424 KENT STREET BRYAN, TX 76102 | 74-2650616 | 501(C)(3) | 22,331. | 0. | | | CHARITABLE CONTRIBUTION | |

| Schedule I (Form 990) GROUP RET | URN | | | | | 3 | 86-6135287 Page 1 |
|--|------------------|-------------------------------|--------------------------|----------------------------------|--|--|---------------------------------------|
| Part II Continuation of Grants and Other | Assistance to Do | mestic Organizations | and Domestic Go | vernments (Sche | edule I (Form 990), Pa | rt II.) | |
| (a) Name and address of organization or government | (b) EIN | (c) IRC section if applicable | (d) Amount of cash grant | (e) Amount of noncash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
| SECOND JUDICIAL DISTRICT CASA 101 SOUTH CHURCH ST, STE 303 JONESBORO, AR 72401 | 71-0776253 | 501(C)(3) | 5,141. | 0. | | | CHARITABLE CONTRIBUTION |
| SEMINOLE COUNTY FRIENDS OF ABUSED CHILDREN INC P.O. BOX 161351 - ALTAMONTE SPRINGS, FL 32716 | 59-3044327 | 501(C)(3) | 18,963. | 0. | | | CHARITABLE CONTRIBUTION |
| SOUTH CENTRAL CASA OF OKLAHOMA PO BOX 1714 | | | | | | | |
| NORMAN, OK 73070 | 73-1231247 | 501(C)(3) | 20,303. | 0. | | | CHARITABLE CONTRIBUTION |
| SOUTHEAST CASA PROGRAM PO BOX 7017 YANKTON, SD 57078 | 27-5055055 | 501(C)(3) | 6,150. | 0. | | | CHARITABLE CONTRIBUTION |
| THE FRIENDS OF WAKE COUNTY GAL PO BOX 4941 CARY, NC 27519 | 58-1930264 | 501(C)(3) | 11,672. | 0. | | | CHARITABLE CONTRIBUTION |
| VOICES FOR CHILDREN INC. 920 NORTH VANDEVENTER ST. LOUIS, MO 63108 | 43-1807059 | 501(C)(3) | 10,987. | 0. | | | CHARITABLE CONTRIBUTION |
| CASA FOR LANCASTER COUNTY 1141 H ST. LINCOLN, NE 68508 | 47-0833799 | 501(C)(3) | 20,352. | 0. | | | CHARITABLE CONTRIBUTION |
| CASA NEW ORLEANS 2725 SOUTH BROAD NEW ORLEANS, LA 70125 | 72-1054889 | 501(C)(3) | 8,437. | 0. | | | CHARITABLE CONTRIBUTION |
| CASA OF MCLENNAN & HILL COUNTIES 1208 N 5TH ST. WACO, TX 76707 | 45-5401776 | 501(C)(3) | 26,841. | 0. | | | CHARITABLE CONTRIBUTION |

| (a) Name and address of organization or government | (b) EIN | (c) IRC section if applicable | (d) Amount of cash grant | (e) Amount of noncash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
|---|----------------|-------------------------------|--------------------------|----------------------------------|--|--|---------------------------------------|
| CASA OF THE PIKE'S PEAK REGION 418 S. WEBER STREET COLORADO SPRINGS, CO 80903 | 84-1115548 | 501(C)(3) | 5,886. | 0. | | | CHARITABLE CONTRIBUTION |
| CHILD ADVOCATES OF SILICON VALLEY 509 VALLEY WAY BUILDING 2 MILPITAS, CA 95035 | 77-0250773 | 501(C)(3) | 14,230. | 0. | | | CHARITABLE CONTRIBUTION |
| CONNECTICUT CASA 157 CHURCH STREET 19TH FLOOR NEW HAVEN, CT 06510 | 82-3686568 | 501(C)(3) | 12,000. | 0. | | | CHARITABLE CONTRIBUTION |
| COURT APPOINTED SPECIAL ADVOCATES OF LORAIN COUNTY - 225 COURT ST. 2ND FLOOR - ELYRIA, OH 44035 | | 501(C)(3) | 8,330. | 0. | | | CHARITABLE CONTRIBUTION |
| LEE COUNTY CASA 202 N. 26TH STREET OPELIKA, OH 36801 | 72-1374587 | 501(C)(3) | 7,873. | 0. | | | CHARITABLE CONTRIBUTION |
| ONE LOVE FOUNDATION 44 PONDFIELD ROAD, SUITE 12 BRONXVILLE, NY 10708 | 27-2904497 | 501(C)(3) | 26,585. | 0. | | | CHARITABLE CONTRIBUTION |
| PHI GAMMA DELTA 1201 RED MILE ROAD, P.O. BOX 4599 LEXINGTON, KY 40544 | | 501(C)(7) | 9,855. | 0. | | | CHARITABLE CONTRIBUTION |
| | | | | | | | |
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35287 Page 2

| Part III Grants and Other Assistance to Domestic Individuals Part III can be duplicated if additional space is needed. | . Complete if the | organization answe | ered "Yes" on Form 9 | 90, Part IV, line 22. | |
|--|--------------------------|--------------------------|---------------------------------------|---|---------------------------------------|
| (a) Type of grant or assistance | (b) Number of recipients | (c) Amount of cash grant | (d) Amount of non- cash assistance | (e) Method of valuation (book, FMV, appraisal, other) | (f) Description of noncash assistance |
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| Part IV Supplemental Information. Provide the information req | uired in Part I, lin | e 2; Part III, column | (b); and any other ac | Iditional information. | |
| PART I, LINE 2: | | | | | |
| THE INDIVIDUAL CHAPTER BOARDS ARE 1 | RESPONSIB | LE FOR THE | E GRANTING | OF FUNDS TO | |
| CHARITABLE ORGANIZATIONS. | | | | | |
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SCHEDULE J (Form 990)

Compensation Information

For certain Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees Complete if the organization answered "Yes" on Form 990, Part IV, line 23.

Attach to Form 990. Go to www.irs.gov/Form990 for instructions and the latest information. Open to Public

OMB No. 1545-0047

Inspection

Name of the organization

Department of the Treasury

KAPPA ALPHA THETA FRATERNITY GROUP RETURN

Employer identification number 36-6135287

Questions Regarding Compensation Yes No 1a Check the appropriate box(es) if the organization provided any of the following to or for a person listed on Form 990, Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items. First-class or charter travel Housing allowance or residence for personal use Travel for companions Payments for business use of personal residence Tax indemnification and gross-up payments Health or social club dues or initiation fees Discretionary spending account Personal services (such as maid, chauffeur, chef) b If any of the boxes on line 1a are checked, did the organization follow a written policy regarding payment or reimbursement or provision of all of the expenses described above? If "No," complete Part III to explain 1b Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all directors, trustees, and officers, including the CEO/Executive Director, regarding the items checked on line 1a? 2 Indicate which, if any, of the following the organization used to establish the compensation of the organization's CEO/Executive Director. Check all that apply. Do not check any boxes for methods used by a related organization to establish compensation of the CEO/Executive Director, but explain in Part III. Compensation committee Written employment contract Independent compensation consultant Compensation survey or study Form 990 of other organizations Approval by the board or compensation committee During the year, did any person listed on Form 990, Part VII, Section A, line 1a, with respect to the filing organization or a related organization: a Receive a severance payment or change-of-control payment? 4a Х **b** Participate in or receive payment from a supplemental nonqualified retirement plan? 4b X c Participate in or receive payment from an equity-based compensation arrangement? 4c If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III. Only section 501(c)(3), 501(c)(4), and 501(c)(29) organizations must complete lines 5-9. For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation 5 contingent on the revenues of: a The organization? 5a Any related organization? 5b If "Yes" on line 5a or 5b, describe in Part III. For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation 6 contingent on the net earnings of: a The organization? 6a **b** Any related organization? 6b If "Yes" on line 6a or 6b, describe in Part III. For persons listed on Form 990, Part VII, Section A, line 1a, did the organization provide any nonfixed payments not described on lines 5 and 6? If "Yes," describe in Part III 7 Were any amounts reported on Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe in Part III 8 If "Yes" on line 8, did the organization also follow the rebuttable presumption procedure described in Regulations section 53.4958-6(c)?

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule J (Form 990) 2022

Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use duplicate copies if additional space is needed.

For each individual whose compensation must be reported on Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii). Do not list any individuals that aren't listed on Form 990, Part VII.

Note: The sum of columns (B)(i)-(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual.

| | | (B) Breakdown of W | I-2 and/or 1099-MIS0 compensation | C and/or 1099-NEC | (C) Retirement and other deferred | (D) Nontaxable benefits | (E) Total of columns (B)(i)-(D) | in column (B) |
|-------------------------|------|--------------------------|-------------------------------------|---|-----------------------------------|-------------------------|------------------------------------|---|
| (A) Name and Title | | (i) Base compensation | (ii) Bonus & incentive compensation | (iii) Other reportable compensation | compensation | | | reported as deferred on prior Form 990 |
| (1) JEFFREY RISSER | (i) | 0. | 0. | 0. | 0. | 0. | 0. | 0. |
| CHIEF FINANCIAL OFFICER | (ii) | 161,168. | 0. | 0. | 8,177. | 11,855. | 181,200. | 0. |
| (2) JENNIFER SCHMALTZ | (i) | 0. | 0. | 0. | 0. | 0. | 0. | 0. |
| CHIEF EXECUTIVE OFFICER | (ii) | 162,583. | 0. | 0. | 7,884. | 12,541. | 183,008. | 0. |
| | (i) | | | | | | | |
| | (ii) | | | | | | | |
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| | (ii) | | | | | | | |

SCHEDULE 0 (Form 990)

Department of the Treasury

Internal Revenue Service

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information. Attach to Form 990 or Form 990-EZ.

Go to www.irs.gov/Form990 for the latest information.

Open to Public

Employer identification number

36-6135287

OMB No. 1545-0047

Inspection

Name of the organization

KAPPA ALPHA THETA FRATERNITY

GROUP RETURN

FORM 990, PART V, LINE 3B:

THE GROUP RETURN IN TOTAL HAS UNRELATED BUSINESS GROSS INCOME OF \$1,000 OR MORE BUT THE ORGANIZATION IS NOT REQUIRED TO FILE FORM 990-T AT THE GROUP LEVEL.

FORM 990, PART VI, SECTION A, LINE 6:

THE ORGANIZATION HAS CONVENTION DELEGATES THAT CAN ELECT MEMBERS OF THE GOVERNING BODY.

FORM 990, PART VI, SECTION A, LINE 7A:

THE CONVENTION DELEGATES ELECT THE FRATNERITY'S GOVERNING BODY.

FORM 990, PART VI, SECTION B, LINE 11B:

THE FORM 990 WILL BE REVIEWED BY THE BOARD OF DIRECTORS PRIOR TO BEING FILED.

FORM 990, PART VI, SECTION B, LINE 12:

THE CENTRAL ORGANIZATION FILING THE GROUP RETURN HAS A CONFLICT OF INTEREST POLICY, WHICH IS REVIEWED ON AN ANNUAL BASIS. HOWEVER, EACH OF THE CHAPTERS INCLUDED IN THE GROUP RETURN DOES NOT HAVE A CONFLICT OF INTEREST POLICY.

FORM 990, PART VI, SECTION C, LINE 19:

THE ORGANIZATIONS INCLUDED IN THIS 990 DO NOT MAKE THEIR GOVERNING

DOCUMENTS AND CONFLICT OF INTEREST POLICY AVAILABLE TO PUBLIC. THE

ORGANIZATIONS' EXEMPTION DOCUMENTS AND TAX RETURNS ARE AVAILABLE UPON

| Name of the organization KAPPA ALPHA THETA FRATERNITY GROUP RETURN | Employer identification number 36-6135287 |
|--|---|
| REQUEST THROUGH CONTACT OF THE KAPPA ALPHA THETA FRATERNIT | Ψ. |
| | |
| FORM 990, PART IX, LINE 24E, ALL OTHER FUNCTIONAL EXPENSES | 5: |
| OPERATIONS | 2,192,342. |
| CHAPTER PROGRAMMING | 1,742,226. |
| FEES | 1,588,326. |
| BANK & CREDIT CARD FEES | 1,433,402. |
| MEMBER SUPPLIES | 1,411,525. |
| FRATERNITY BILLING | 1,312,052. |
| FACILITY FEES | 794,193. |
| MISCELLANEOUS | 41,717. |
| NEWSLETTER | 184. |
| TOTAL OTHER EXPENSES ON FORM 990, PART IX, LINE 24E, COL A | 10,515,967. |
| FORM 990, PART XI, LINE 9, CHANGES IN NET ASSETS: | |
| RESTATEMENT OF NET ASSETS | 12,674. |
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SCHEDULE R (Form 990)

Department of the Treasury Internal Revenue Service

Name of the organization

Related Organizations and Unrelated Partnerships
Complete if the organization answered "Yes" on Form 990, Part IV, line 33, 34, 35b, 36, or 37. Attach to Form 990.

Go to www.irs.gov/Form990 for instructions and the latest information.

KAPPA ALPHA THETA FRATERNITY

GROUP RETURN

OMB No. 1545-0047

Open to Public Inspection

Employer identification number

36-6135287

| (a) | (b) | (c) | (d) | (e) | | | (f) | |
|--|---|---|-------------------------------|---------------------------------------|---------|---------------------------------|------|-------------------------------------|
| Name, address, and EIN (if applicable) of disregarded entity | Primary activity | Legal domicile (state of foreign country) | l l | | | Direct controlling entity | | 9 |
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| Part II Identification of Related Tax-Exempt Organ organizations during the tax year. | nizations. Complete if the organization | n answered "Yes" on Form 990 | 0, Part IV, line 34, I | pecause it had one | or more | related tax-exer | mpt | |
| (a) Name, address, and EIN of related organization | (b) Primary activity | (c) Legal domicile (state or foreign country) | (d) Exempt Code section | (e) Public charity status (if section | Dire | (f) ct controlling entity | cont | g) 512(b)(13) rolled :ity? |
| , and the second | | loroigir oddinay) | | 501(c)(3)) | | • | Yes | No |
| KAPPA ALPHA THETA FRATERNITY HOUSING CORPORATION - 26-1430902, 8740 FOUNDERS | TO PROVIDE HOUSING FOR CHAPTER MEMBERS OF KAPPA | | | | | | | |
| ROAD, INDIANAPOLIS, IN 46268 | ALPHA THETA FRATERNITY | INDIANA | 501(C)(7) | | | | | Х |
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36-6135287

Page 2

Part III Identification of Related Organizations Taxable as a Partnership. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related organizations treated as a partnership during the tax year.

| (a) | (b) | (c) | (d) | (e) | (f) | (g) | (1 | h) | (i) | (j) | (k) |
|--|------------------|--------------------------------|---------------------------|--|-----------------------|-----------------------------------|-----|----------------------|--|---------------------------|----------------------|
| Name, address, and EIN of related organization | Primary activity | Legal domicile (state or | Direct controlling entity | Predominant income (related, unrelated, excluded from tax under sections 512-514) | Share of total income | Share of end-of-year assets | 1 | ortionate itions? | Code V-UBI amount in box 20 of Schedule K-1 (Form 1065) | Genera manag partne | Percentage ownership |
| | | foreign country) | | sections 512-514) | | assets | Yes | No | K-1 (Form 1065) | Yes I | lo |
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Part IV Identification of Related Organizations Taxable as a Corporation or Trust. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related organizations treated as a corporation or trust during the tax year.

| (a) | (b) | (c) | (d) | (e) | (f) | (g) | (h) | (| i) |
|--|------------------|--|---------------------------|---|-----------------------|-----------------------------------|-------------------------|-----|-----------------------------------|
| Name, address, and EIN of related organization | Primary activity | Legal domicile (state or foreign | Direct controlling entity | Type of entity (C corp, S corp, or trust) | Share of total income | Share of end-of-year assets | Percentage ownership | | tion b)(13) rolled tity? |
| | | country) | | ŕ | | | | Yes | No |
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Yes No

Note: Complete line 1 if any entity is listed in Parts II, III, or IV of this schedule.

Part V Transactions With Related Organizations. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, 35b, or 36.

1 During the tax year, did the organization engage in any of the following transactions with one or more related organizations listed in Parts II-IV?

a Receipt of (i) interest, (ii) annuities, (iii) royalties, or (iv) rent from a controlled entity

| b | Gift, grant, or capital contribution to related organization(s) | | | | 1b | | Λ_ | |
|--|---|---|----------------------------------|--------------------------------------|------------|--------|------|--|
| С | Gift, grant, or capital contribution from related organization(s) | | | | 1c | | Х | |
| | Loans or loan guarantees to or for related organization(s) | | | | 1d | | X | |
| е | Loans or loan guarantees by related organization(s) | | | | 1e | | Х | |
| | | | | | | | | |
| f | Dividends from related organization(s) | | | | 1f | | X | |
| g | Sale of assets to related organization(s) | | | | 1g | | Х | |
| | Purchase of assets from related organization(s) | | | | 1h | | Х | |
| i | Exchange of assets with related organization(s) | | | | 1i | | X | |
| j Lease of facilities, equipment, or other assets to related organization(s) | | | | | | | | |
| | | | | | | | | |
| k | Lease of facilities, equipment, or other assets from related organization(s) | | | | 1k | | X | |
| ı | Performance of services or membership or fundraising solicitations for related organic | ization(s) | | | 11 | | X | |
| | Performance of services or membership or fundraising solicitations by related organizations | | | | 1m | | X | |
| | Sharing of facilities, equipment, mailing lists, or other assets with related organization | | | | 1n | | X | |
| 0 | Sharing of paid employees with related organization(s) | | | | 10 | | X | |
| | | | | | | | | |
| р | Reimbursement paid to related organization(s) for expenses | | | | 1 p | | X | |
| q | Reimbursement paid by related organization(s) for expenses | | | | 1q | | X | |
| | | | | | | | | |
| | Other transfer of cash or property to related organization(s) | | | | 1r | | X | |
| S | Other transfer of cash or property from related organization(s) | | | | 1s | | X | |
| 2 | If the answer to any of the above is "Yes," see the instructions for information on who | o must complete th | is line, including covered relat | ionships and transaction thresholds. | | | | |
| | (a) Name of related organization | (b) Transaction type (a-s) | (c) Amount involved | (d) Method of determining amount in | volved | | | |
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| 6) | | | | | | | | |
| 32163 | 3 09-14-22 | | | Schedule | R (Forn | n 990) | 2022 | |

Part VI Unrelated Organizations Taxable as a Partnership. Complete if the organization answered "Yes" on Form 990, Part IV, line 37.

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships.

| (a) Name, address, and EIN of entity | (b) Primary activity | (c) | (d) Predominant income (related, unrelated, excluded from tax under sections 512-514) | Are all partners sec. 501(c)(3) orgs.? Yes No | (f) Share of total income | (g) Share of end-of-year assets | (h) Disproportionate allocation Yes N | General of managing partner? Yes No | (k) r Percentage ownership |
|--|----------------------|-----|---|--|------------------------------------|--|---------------------------------------|--------------------------------------|----------------------------------|
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| Schedule R | (Form 990) 2022 GROUP RETURN | 30-0135287 | Page 5 |
|------------|--|------------|---------------|
| Part VII | Supplemental Information Supplemental inform | | |
| | Provide additional information for responses to questions on Schedule R. See instructions. | | |
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Schedule R (Form 990) 2022