# Form 8879-TE

# IRS e-file Signature Authorization for a Tax Exempt Entity

For callendar year 2021, or fiscal year beginning  $\underline{JUL} 1$  , 2021, and ending  $\underline{JUN} 30$  , 20  $\underline{22}$ 

2021 Do not send to the IRS. Keep for your records.

Department of the Treasury Internal Revenue Service Name of filer

Go to www.irs.gov/Form8879TE for the latest information.

EIN or SSN

KAPPA ALPHA THETA FRATERNITY GROUP RETURN

36-6135287

OMB No. 1545-0047

Name and title of officer or person subject to tax JENNIFER SCHMALTZ	
CHIEF OPERATING OFFICER  Part I Type of Return and Return Information	
Check the box for the return for which you are using this Form 8879-TE and enter the applicable amount, if any, from the reform 5330 filers may enter dollars and cents. For all other forms, enter whole dollars only. If you check the box on line 1a or 10a below, and the amount on that line for the return being filed with this form was blank, then leave line 1b, 2b, 3b, 4 whichever is applicable, blank (do not enter -0-). But, if you entered -0- on the return, then enter -0- on the applicable line by	i, 2a, 3a, 4a, 5a, 6a, 7a, 8a, 9a, b, 5b, 6b, 7b, 8b, 9b, or 10b,
than one line in Part I.	non. Bonot complete more
1a Form 990 check here ▶ X b Total revenue, if any (Form 990, Part VIII, column (A), line 12)	1ь37,015,042.
2a Form 990-EZ check here b Total revenue, if any (Form 990-EZ, line 9)	2b
3a Form 1120-POL check here ▶ b Total tax (Form 1120-POL, line 22)	3b
4a Form 990-PF check here b Tax based on investment income (Form 990-PF, Part V, line 5)	
5a Form 8868 check here b Balance due (Form 8868, line 3c)	
6a Form 990-T check here b Total tax (Form 990-T, Part III, line 4)	
7a Form 4720 check here b Total tax (Form 4720, Part III, line 1)	
8a Form 5227 check here b FMV of assets at end of tax year (Form 5227, Item D)	8b
9a Form 5330 check here b Tax due (Form 5330, Part II, line 19)	9b
10a Form 8038-CP check here b Amount of credit payment requested (Form 8038-CP, Part III, line 22)  Part II Declaration and Signature Authorization of Officer or Person Subject to Tax	10b
Under penalties of perjury, I declare that X I am an officer of the above entity or I am a person subject to tax with	
of entity) , (EIN) and that I 2021 electronic return and accompanying schedules and statements, and, to the best of my knowledge and belief, they are	
financial institution to debit the entry to this account. To revoke a payment, I must contact the U.S. Treasury Financial Age later than 2 business days prior to the payment (settlement) date. I also authorize the financial institutions involved in the payment of taxes to receive confidential information necessary to answer inquiries and resolve issues related to the payme personal identification number (PIN) as my signature for the electronic return and, if applicable, the consent to electronic financial PIN: check one box only  X I authorize MCM CPAS & ADVISORS LLP  to enter	ent. I have selected a
ERO firm name	Enter five numbers, but
ENO IIIII IIaliie	do not enter all zeros
as my signature on the tax year 2021 electronically filed return. If I have indicated within this return that a copy of with a state agency(les) regulating charities as part of the IRS Fed/State program, I also authorize the aforement on the return's disclosure consent screen.  As an officer or person subject to tax with respect to the entity, I will enter my PIN as my signature on the tax year.	ear 2021 electronically filed
return. If I have indicated within this return that a copy of the return is being filed with a state agency(ies) regulat IRS Fed/State program, I will enter my PIN on the return's disclosure copsept screen.	ing charities as part of the
IRS Fed/State program, I will effer my Fin of the fettings disclosure cousely screen.	Date > 3/21/2023
IRS Fed/State program, I will enter my PIN on the return's disclosure consent screen.  Signature of officer or person subject to tax  Part III Certification and Authentication	Date > 3/21/2025
ERO's EFIN/PIN. Enter your six-digit electronic filing identification	
number (EFIN) followed by your five-digit self-selected PIN.  35004305983  Do not enter all zeros	
I certify that the above numeric entry is my PIN, which is my signature on the 2021 electronically filed return indicated about submitting this return in accordance with the requirements of Pub. 4163, Modernized e-File (MeF) Information for Authorit Business Returns.  ERO's signature   Date   03/21/20	zed IRS e-file Providers for
ERO Must Retain This Form - See Instructions	
Do Not Submit This Form to the IRS Unless Requested To Do So	

LHA For Privacy act and Paperwork Reduction Act Notice, see instructions.

Form 8879-TE (2021)

Form **990** 

EXTENDED TO MAY 15, 2023

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations) ▶ Do not enter social security numbers on this form as it may be made public.

Department of the Treasury Internal Revenue Service

Go to www.irs.gov/Form990 for instructions and the latest information.

Open to Public Inspection

A	For	the 2021 calendar year, or tax year beginning JUL 1, 2021 and ending		Inspection
В	Chec	kif C Name of organization		_
		KAPPA ALPHA THETA ERATERNITAS	D Employer identific	cation number
	cl	ange   GROUP RETURN		
	ch	ange Doing business as	36-613528	9.7
	re	Number and street (or P.O. box if mail is not delivered to street address)  Room/s		
	re	U'''   8/40 FOUNDERS ROAD	uite E Telephone number 317-876-1	
_	at	City or town, state or province, country, and ZIP or foreign postal code	G Gross receipts \$	
L	re	INDIANAPOLIS, IN 46268		37,233,728.
L	tio	F Name and address of principal officer: JENNIFER SCHMALTZ	H(a) Is this a group re	
_	pe	SAME AS C ABOVE	for subordinates	
1		exempt status: $501(c)(3)$ $X$ $501(c)(7)$ (insert no.) $4947(a)(1)$ or		cluded? Yes X No list. See instructions STMT 3
		site: NWW.KAPPAALPHATHETA.ORG	H(c) Group exemption	
		of organization: Corporation Trust Association X Other ►		State of legal domicile:
P	art	Summary		
9	1 ابا	Briefly describe the organization's mission or most significant activities: THE ADMIN	NISTRATION OF	LOCAL
Activities & Governance	3	CHAPTERS.		
r	2	if the organization discontinued its operations or disposed of mo	ore than 25% of its net asse	ate .
ò	3	reamber of voting members of the governing body (Part VI line 1a)		7
9	4	Number of independent voting members of the governing body (Part VI, line 1b)	1000	7
9	5	rotal number of individuals employed in calendar year 2021 (Part V. line 2a)	22	251
ξ	6	rotal number of volunteers (estimate if necessary)	6	5019
Act	7	- 19 an united business revenue from Part VIII, Column (C), line 19		0.
_	1	Net unrelated business taxable income from Form 990-T, Part I, line 11	7b	0.
			Prior Year	Current Year
e	8	Contributions and grants (Part VIII, line 1h)	926,201.	1,608,896.
Revenue	9	Program service revenue (Part VIII, line 2g)	23,722,968.	35,624,832.
Re	10	investment income (Part VIII, column (A), lines 3, 4, and 7d)	160.	0.
	15.5	Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)	-105,484.	-218,686.
_	12	Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12)	24,543,845.	37,015,042.
	13	The service arrivation paid (Fait IX, Column (A), lines (-3)	606,016.	1,556,003.
	14	Benefits paid to or for members (Part IX, column (A), line 4)	0.	0.
ses	15	Salaries, other compensation, employee benefits (Part IX, column (A), lines 5.10)	2,931,252.	2,713,041.
Expenses	168	Professional fundraising fees (Part IX, column (A), line 11e)	0.	0.
Ϋ́	4-7	Total fundralsing expenses (Part IX, column (D), line 25)		
_	17	Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e)	22,163,266.	32,651,316.
	10	Total expenses. Add lines 13-17 (must equal Part IX, column (A) line 25)	25,700,534.	36,920,360.
or	19	Revenue less expenses. Subtract line 18 from line 12	-1,156,689.	94,682.
ts o	Common and Common	l e	Beginning of Current Year	End of Year
SSe	20	Total assets (Part X, line 16)	13,480,386.	14,607,569.
Net /	21 22	Total liabilities (Part X, line 26)	3,885,511.	4,642,826.
	rt II	Net assets or fund balances. Subtract line 21 from line 20 Signature Block	9,594,875.	9,964,743.
_				
true	corre	ulties of perjury, I declare that I have examined this return, including accompanying schedules and statem	nents, and to the best of my kn	owledge and belief, it is
11 40,	COTTO	t, and complete. Declaration of preparer (other than officer) is based on all information of which prepare	r has any knowledge.	
Sign		Signature of officer		
Here			Date	12.22
ricre	9). 	JENNIFER SCHMALTZ, CHIEF OPERATING OFFICER Type or print name and title	3/15/	2023
		Drint/Tues and the state of the	D-1-	
Paid		CHRISTINE KEITH, CPA  Preparer's signature	Date Check	PTIN
Prepa		Firm's name MCM CPAS & ADVISORS LLP		P00963290
Use O		Firm's address 9229 DELEGATES ROW, SUITE 250	Firm's EIN ▶ 27	-1235638
-11			16 E 1 M	
May 1	the IF	INDIANAPOLIS, IN 46240 S discuss this return with the preparer shown above? See instructions	Phone no. ( 317	)347-5200
132001				X Yes No

### \*\* PUBLIC DISCLOSURE COPY \*\*

Return of Organization Exempt From Income Tax
Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

Department of the Treasury Internal Revenue Service

▶ Do not enter social security numbers on this form as it may be made public.

► Go to www.irs.gov/Form990 for instructions and the latest information. and ending JUN 30, 2022

A F	or the	e 2021 calendar year, or tax year beginning $$ JUL $1,$ $2021$ and ending $$ $$	JUN 30, 2022	
<b>B</b> c	heck if	C Name of organization	D Employer identification	ation number
a	oplicabl	E KAPPA ALPHA THETA FRATERNITY		
	Addre	S GROUP RETURN		
	Name		36-613528	:7
	Initial return	Number and street (or P.O. box if mail is not delivered to street address)  Room/suite		
	Final	8740 FOINDERS BOAD	317-876-1	870
	Jreturn termir ated		G Gross receipts \$	37,233,728.
Г	Amen return		H(a) Is this a group ret	
F	Application		for subordinates?	
	pendi	SAME AS C ABOVE		luded? Yes X No
T	27-67	empt status: $\square$ 501(c)(3) $\boxed{X}$ 501(c) ( $7$ ) $\blacktriangleleft$ (insert no.) $\square$ 4947(a)(1) or $\square$ 527		ist. See instructions STMT 3
		te: NWW.KAPPAALPHATHETA.ORG	H(c) Group exemption	
			<del></del>	State of legal domicile:
	rt I	Summary	TOTTOTTIALION.	otate of legal dofficile.
		Briefly describe the organization's mission or most significant activities: THE ADMINI	ISTRATION OF	T.OCAT.
9	•	CHAPTERS.		<u> </u>
ğ	2	Check this box if the organization discontinued its operations or disposed of more	o than 25% of its not soon	nto.
Governance		-	1 1	7
હું		Number of voting members of the governing body (Part VI, line 1a)  Number of independent voting members of the governing body (Part VI, line 1b)		7
∞ఠ			·····	251
ies		Total number of individuals employed in calendar year 2021 (Part V, line 2a)	·····	5019
Activities		Total number of volunteers (estimate if necessary)		0.
\S		Total unrelated business revenue from Part VIII, column (C), line 12		0.
$\dashv$	D	Net unrelated business taxable income from Form 990-T, Part I, line 11		
	_		Prior Year 926, 201.	Current Year 1,608,896.
e		Contributions and grants (Part VIII, line 1h)	23,722,968.	35,624,832.
ē		Program service revenue (Part VIII, line 2g)	160.	
Revenue		Investment income (Part VIII, column (A), lines 3, 4, and 7d)	-105,484.	0. -218,686.
		Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)		
$\dashv$		Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12)	24,543,845.	37,015,042.
		Grants and similar amounts paid (Part IX, column (A), lines 1·3)	606,016.	1,556,003.
	14	Benefits paid to or for members (Part IX, column (A), line 4)	0.	0.
es		Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10)	2,931,252.	2,713,041.
Expense		Professional fundraising fees (Part IX, column (A), line 11e)	0.	0.
Š		Total fundraising expenses (Part IX, column (D), line 25)	22 162 266	22 651 216
۳		Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e)	22,163,266.	32,651,316.
		Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25)	25,700,534.	36,920,360.
	19		-1,156,689.	94,682.
Net Assets or Fund Balances			eginning of Current Year	End of Year
sset 3ala	20	Total assets (Part X, line 16)	13,480,386.	14,607,569.
at a	21	Total liabilities (Part X, line 26)	3,885,511.	4,642,826.
켪	22	Net assets or fund balances. Subtract line 21 from line 20	9,594,875.	9,964,743.
	rt II	Signature Block		
	•	Ilties of perjury, I declare that I have examined this return, including accompanying schedules and statem	*	knowledge and belief, it is
true,	corre	ct, and complete. Declaration of preparer (other than officer) is based on all information of which prepared	r has any knowledge.	
		Signature of officer	l Date	
Sigr		ļ',	Date	
Here	9	JENNIFER SCHMALTZ, CHIEF OPERATING OFFICER		
		Type or print name and title	Data La -	
_		Print/Type preparer's name  Preparer's signature  Preparer's signature	Date Check If	PTIN
Paid -		CHRISTINE KEITH, CPA ///////////////////////////////////	Sen-employed	
Prep		Firm's name MCM CPAS & ADVISORS LLP	Firm's EIN ▶ 2	27-1235638
Use	Only	Firm's address > 9229 DELEGATES ROW, SUITE 250	,	E) 24E = 222
		INDIANAPOLIS, IN 46240	Phone no. ( <b>31</b>	.7)347-5200
May	tha II	RS discuss this return with the preparer shown above? See instructions		X Ves No

Pai	t III Statement of Program Service Accomplishments
	Check if Schedule O contains a response or note to any line in this Part III
1	Briefly describe the organization's mission:
	TO ADMINISTER LOCAL CHAPTERS OF THE KAPPA ALPHA THETA FRATERNITY.
_	Did the approximation and other and aircriff and an arrange and income the arrange to the control of the contro
2	Did the organization undertake any significant program services during the year which were not listed on the
	prior Form 990 or 990-EZ?
	If "Yes," describe these new services on Schedule O.
3	Did the organization cease conducting, or make significant changes in how it conducts, any program services? Yes X No
	If "Yes," describe these changes on Schedule O.
4	Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses.
	Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and
	revenue, if any, for each program service reported.
4a	
<del>1</del> d	(Code:) (Expenses \$
	ACTIVITIES ON COLLEGE CAMPUSES INCLUDING: HOUSING, ROOM AND BOARD,
	LEADERSHIP AND DEVELOPMENT, SOCIAL, RECRUITMENT AND OTHER ACTIVITIES.
4b	(Code:) (Expenses \$
4c	(Code:) (Expenses \$ including grants of \$) (Revenue \$)
	Other program services (Describe on Schedule O.)
4u	
<u>.</u>	(Expenses \$ including grants of \$ ) (Revenue \$ )
<u>4e</u>	Total program service expenses ▶
	Form <b>990</b> (2021)

Form 990 (2021) GROUP RETURN
Part IV Checklist of Required Schedules

			Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)?			37
_	If "Yes," complete Schedule A	1	37	<u>X</u>
2	Is the organization required to complete Schedule B, Schedule of Contributors? See instructions	2	Х	
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for	_		37
_	public office? If "Yes," complete Schedule C, Part I	3		<u>X</u>
4	Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect	_		
_	during the tax year? If "Yes," complete Schedule C, Part II	4		
5	Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or	_		37
	similar amounts as defined in Rev. Proc. 98-19? If "Yes," complete Schedule C, Part III	5		<u>X</u>
6	Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to			37
_	provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I	6		<u>X</u>
7	Did the organization receive or hold a conservation easement, including easements to preserve open space,	_		37
	the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II	7		<u>X</u>
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete			7.7
	Schedule D, Part III	8		_X_
9	Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a custodian for			
	amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services?			7.7
	If "Yes," complete Schedule D, Part IV	9		<u>X</u>
10	Did the organization, directly or through a related organization, hold assets in donor-restricted endowments			7.7
	or in quasi endowments? If "Yes," complete Schedule D, Part V	10		_X_
11	If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VIII, IX, or X,			
	as applicable.			
а	Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D,			
	Part VI	11a		<u>X</u>
b	Did the organization report an amount for investments - other securities in Part X, line 12, that is 5% or more of its total			7.7
	assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII	11b		<u>X</u>
С	Did the organization report an amount for investments - program related in Part X, line 13, that is 5% or more of its total			7.7
	assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII	11c		<u> </u>
d	Did the organization report an amount for other assets in Part X, line 15, that is 5% or more of its total assets reported in			
	Part X, line 16? If "Yes," complete Schedule D, Part IX	11d		
	Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X	11e	X	
f	Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses			37
	the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X	11f		<u>X</u>
12a	Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete			37
	Schedule D, Parts XI and XII	12a		<u>X</u>
b	Was the organization included in consolidated, independent audited financial statements for the tax year?			7.7
	If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional	12b		X
13	Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	13		X
	Did the organization maintain an office, employees, or agents outside of the United States?	14a		_X_
b	Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business,			
	investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000			7.7
	or more? If "Yes," complete Schedule F, Parts I and IV	14b		<u>X</u>
15	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any			37
	foreign organization? If "Yes," complete Schedule F, Parts II and IV	15		<u>X</u>
16	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to			37
	or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV	16		<u>X</u>
17	Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX,			7.7
	column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I. See instructions	17		<u>X</u>
18	Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines		Ψ,	
	1c and 8a? If "Yes," complete Schedule G, Part II	18	X	
19	Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes,"			7.7
	complete Schedule G, Part III	19		X
20a		20a		_X_
	If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?	20b		
21	Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or		ι.	
	domestic government on Part IX, column (A), line 1? If "Yes." complete Schedule I. Parts I and II	21	Х	

Part IV   Checklist of Required Schedules (continued
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			Yes	No
22	Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on			
	Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III	22	Х	
23	Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5, about compensation of the organization's current			
	and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete			
	Schedule J	23	X	
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the			
	last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete			
	Schedule K. If "No," go to line 25a	24a		X
b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		
С	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease			
	any tax-exempt bonds?	24c		
d	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d		
25a	Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit			
	transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I	25a		
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and			
	that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete			
	Schedule L, Part I	25b		
26	Did the organization report any amount on Part X, line 5 or 22, for receivables from or payables to any current			
	or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35%			
	controlled entity or family member of any of these persons? If "Yes," complete Schedule L, Part II	26		X
27	Did the organization provide a grant or other assistance to any current or former officer, director, trustee, key employee,			
	creator or founder, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled			
	entity (including an employee thereof) or family member of any of these persons? If "Yes," complete Schedule L, Part III	27		_X_
28	Was the organization a party to a business transaction with one of the following parties (see the Schedule L, Part IV,			
	instructions for applicable filing thresholds, conditions, and exceptions):			
а	A current or former officer, director, trustee, key employee, creator or founder, or substantial contributor? If			
	"Yes," complete Schedule L, Part IV	28a		X
b	A family member of any individual described in line 28a? If "Yes," complete Schedule L, Part IV	28b		X
С	A 35% controlled entity of one or more individuals and/or organizations described in line 28a or 28b? If			
	"Yes," complete Schedule L, Part IV	28c		X
29	Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M	29		X
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation			
	contributions? If "Yes," complete Schedule M	30		X
31	Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I	31		X
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete			
	Schedule N, Part II	32		<u> X</u>
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations			
	sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I	33		<u> X</u>
34	Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, or IV, and			
	Part V, line 1	34	X	
	Did the organization have a controlled entity within the meaning of section 512(b)(13)?	35a		X
b	If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity			
	within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2	35b		
36	Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization?			
	If "Yes," complete Schedule R, Part V, line 2	36		
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization			
	and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI	37		X
38	Did the organization complete Schedule O and provide explanations on Schedule O for Part VI, lines 11b and 19?		7.7	
Do:	Note: All Form 990 filers are required to complete Schedule O	38	X	<u> </u>
Par				v
	Check if Schedule O contains a response or note to any line in this Part V			X
4.	Enter the number reported in box 3 of Form 1096. Enter -0- if not applicable		Yes	No
	Enter the number of Forms W-2G included on line 1a. Enter -0- if not applicable			
C		1c		
132004	(gambling) winnings to prize winners?  12-09-21		990	(2021)
		. 3		··/

Form 990 (2021)

GROUP RETURN

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Statements Regarding Other IRS Filings and Tax Compliance (continued) Part V Yes No 2a Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return Х b If at least one is reported on line 2a, did the organization file all required federal employment tax returns? 2b Note: If the sum of lines 1a and 2a is greater than 250, you may be required to e-file. See instructions. Х **3a** Did the organization have unrelated business gross income of \$1,000 or more during the year? За **b** If "Yes," has it filed a Form 990-T for this year? *If* "No" to line 3b, provide an explanation on Schedule O Х 3b 4a At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)? X 4a **b** If "Yes," enter the name of the foreign country See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR). **5a** Was the organization a party to a prohibited tax shelter transaction at any time during the tax year? Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction? If "Yes" to line 5a or 5b, did the organization file Form 8886-T? Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible as charitable contributions? Х b If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible? Х 6b 7 Organizations that may receive deductible contributions under section 170(c). Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor? 7a If "Yes," did the organization notify the donor of the value of the goods or services provided? 7b Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required d If "Yes," indicate the number of Forms 8282 filed during the year Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? 7e 7f Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required? 7g If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C? 7h Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the sponsoring organization have excess business holdings at any time during the year? 8 Sponsoring organizations maintaining donor advised funds. Did the sponsoring organization make any taxable distributions under section 4966? 9a Did the sponsoring organization make a distribution to a donor, donor advisor, or related person? 9b 10 Section 501(c)(7) organizations. Enter: Initiation fees and capital contributions included on Part VIII, line 12 Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities Section 501(c)(12) organizations. Enter: Gross income from members or shareholders Gross income from other sources. (Do not net amounts due or paid to other sources against amounts due or received from them.) 12a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041? 12a **b** If "Yes," enter the amount of tax-exempt interest received or accrued during the year Section 501(c)(29) qualified nonprofit health insurance issuers. a Is the organization licensed to issue qualified health plans in more than one state? 13a Note: See the instructions for additional information the organization must report on Schedule O. Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans Enter the amount of reserves on hand Х Did the organization receive any payments for indoor tanning services during the tax year? b If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation on Schedule O 14b Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or X excess parachute payment(s) during the year? If "Yes," see the instructions and file Form 4720, Schedule N. X Is the organization an educational institution subject to the section 4968 excise tax on net investment income? 16 If "Yes," complete Form 4720, Schedule O. Section 501(c)(21) organizations. Did the trust, any disqualified person, or mine operator engage in any activities that would result in the imposition of an excise tax under section 4951, 4952 or 4953? If "Yes," complete Form 6069

Part VI Governance, Management, and Disclosure. For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes on Schedule O. See instructions.

	Check if Schedule O contains a response or note to any line in this Part VI			X
Sec	tion A. Governing Body and Management			
			Yes	No
1a	Enter the number of voting members of the governing body at the end of the tax year 1a 1a			
	If there are material differences in voting rights among members of the governing body, or if the governing			
	body delegated broad authority to an executive committee or similar committee, explain on Schedule O.			
b	Enter the number of voting members included on line 1a, above, who are independent	'		
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other			
	officer, director, trustee, or key employee?	2		Х
3	Did the organization delegate control over management duties customarily performed by or under the direct supervision			
	of officers, directors, trustees, or key employees to a management company or other person?	3		Х
4	Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?	4		Х
5	Did the organization become aware during the year of a significant diversion of the organization's assets?	5		Х
6	Did the organization have members or stockholders?	6	Х	
7a	Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or			
	more members of the governing body?	7a	Х	
b	Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or			
	persons other than the governing body?	7b		Х
8	Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:			
а	The governing body?	8a	X	
b	Each committee with authority to act on behalf of the governing body?	8b	Х	
9	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the			
	organization's mailing address? If "Yes." provide the names and addresses on Schedule O	9		Х
Sec	tion B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)			
			Yes	No
10a	Did the organization have local chapters, branches, or affiliates?	10a	X	
	If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates,			
	and branches to ensure their operations are consistent with the organization's exempt purposes?	10b	Х	
11a	Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?	11a	Х	
b	Describe on Schedule O the process, if any, used by the organization to review this Form 990.			
12a	Did the organization have a written conflict of interest policy? If "No," go to line 13	12a		Х
b	Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	12b		
С	Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe			
	on Schedule O how this was done	12c		
13	Did the organization have a written whistleblower policy?	13		X
14	Did the organization have a written document retention and destruction policy?	14		Х
15	Did the process for determining compensation of the following persons include a review and approval by independent			
	persons, comparability data, and contemporaneous substantiation of the deliberation and decision?			
а	The organization's CEO, Executive Director, or top management official	15a		X
b	Other officers or key employees of the organization	15b		X
	If "Yes" to line 15a or 15b, describe the process on Schedule O. See instructions.			
16a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a			
	taxable entity during the year?	16a		X
b	If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation			
	in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's			
	exempt status with respect to such arrangements?	16b		
Sec	tion C. Disclosure			
17	List the states with which a copy of this Form 990 is required to be filed ▶ NONE			
18	Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A, if applicable), 990, and 990-T (section 501(c)(3)	s only)	availal	ole
	for public inspection. Indicate how you made these available. Check all that apply.			
	X Own website Another's website X Upon request Other (explain on Schedule O)			
19	Describe on Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, an	d finan	cial	
	statements available to the public during the tax year.			
20	State the name, address, and telephone number of the person who possesses the organization's books and records			
	KAPPA ALPHA THETA FRATERNITY - 317-876-1870			
	8740 FOUNDERS ROAD, INDIANAPOLIS, IN 46268			

### 36-6135287 Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated **Employees, and Independent Contractors**

Check if Schedule O contains a response or note to any line in this Part VII

#### Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

- 1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.
- List all of the organization's current officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
  - List all of the organization's current key employees, if any. See the instructions for definition of "key employee."
- List the organization's five current highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (box 5 of Form W-2, Form 1099-MISC, and/or box 1 of Form 1099-NEC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's former officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's former directors or trustees that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

See the instructions for the order in which to list the persons above.

<b>(A)</b> Name and title	(B) Average hours per week	Position (do not check more than one box, unless person is both an officer and a director/trustee)				than o	th an compensation		<b>(E)</b> Reportable compensation from related	<b>(F)</b> Estimated amount of other
	(list any hours for related organizations below line)	Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former	the organization (W-2/1099-MISC/ 1099-NEC)	organizations (W-2/1099-MISC/ 1099-NEC)	compensation from the organization and related organizations
(1) ELIZABETH CORRIDAN CHIEF EXECUTIVE OFFICER	1.00			x				0.	227,126.	39,163
(2) JEFFREY RISSER	1.00									
CHIEF FINANCIAL OFFICER (3) JENNIFER SCHMALTZ	50.00			Х				0.	153,985.	18,434
CHIEF OPERATING OFFICER				х				0.	114,511.	16,317
(4) MANDY WUSHINSKE PRESIDENT	14.00	X		х				0.	0.	0
(5) JANE DICK	5.00									
VICE PRESIDENT (6) HEATHER GRANATO	5.00	Х		Х				0.	0.	0
VICE PRESIDENT		Х		Х				0.	0.	0
(7) ERICA OCHS VICE PRESIDENT	5.00	х		x				0.	0.	0
(8) CATHERINE BIBB VICE PRESIDENT	5.00	Х		х				0.	0.	0
(9) MICHELLE GEIGER VICE PRESIDENT	5.00	x		x				0.	0.	0
(10) CYNTHEA YESTAL	5.00									
VICE PRESIDENT		X		Х				0.	0.	0

Form **990** (2021)

<u> Page</u> **7** 

Part VII Section A. Officers, Directors, Tru	ıstees, Key Em	ploy	ees,	and	d Hig	ghes	t C	ompensated Employee	s (continued)			•
<b>(A)</b> Name and title	( <b>B</b> ) Average hours per week	(do box offi	not c	Pos Pos heck i ss per	C) ition more rson i		one n an	( <b>D)</b> Reportable compensation from	(E) Reportable compensatior from related		(F Estim amou oth	nated int of ner
	(list any hours for related organizations below	Individual trustee or director	Institutional trustee	-	Key employee	Highest compensated employee	er	the organization (W-2/1099-MISC/ 1099-NEC)	organizations (W-2/1099-MIS 1099-NEC)		from organi and re organiz	the zation elated
	line)	Indivi	Instit	Officer	Key e	Highe	Former					
		_										
		_										
		_										
		-										
		_										
1b Subtotal c Total from continuation sheets to Part	VII, Section A						<b>▶</b>	0. 0.	495,62 495,62	0.		914. 0. 914.
d Total (add lines 1b and 1c)  Total number of individuals (including but compensation from the organization							o re			2.	13,	914.
3 Did the organization list any former office											Ye	s No
<ul> <li>line 1a? If "Yes," complete Schedule J for</li> <li>For any individual listed on line 1a, is the and related organizations greater than \$1</li> </ul>	sum of reportab	le co	mpe	ensa	tion	and	oth		he organization		3 4 Σ	
5 Did any person listed on line 1a receive o rendered to the organization? If "Yes," co	r accrue comper	nsati	on fr	om	any	unre	elate	ed organization or individ	dual for services		5	X
Complete this table for your five highest of the organization. Report compensation for the organization.										ensatio	on from	
(A) Name and busines			ONE					(B) Description of s		Со	(C) empensa	tion
2 Total number of independent contractors		ot lir	nited	d to		_	ted	above) who received mo	ore than			
\$100,000 of compensation from the orga	nization				(	,					orm 99	0 (2021)

Form 990 (2021) Part VIII Statement of Revenue

		Check if Schedule O contains a response o	r note to any lin	e in this Part VIII			
				(A)	(B)	(C)	(D)
				Total revenue	Related or exempt function revenue	Unrelated business revenue	Revenue excluded from tax under
					iunction revenue	business revenue	sections 512 - 514
SΩ	1	Federated campaigns 1a					
ant		o Membership dues 1b					
Contributions, Gifts, Grants and Other Similar Amounts		Fundraising events 1c	272,451.				
ig je		• • • • • • • • • • • • • • • • • • • •					
Sir		ÿ \ / / / / / / / / / / / / / / / / / /					
e Hi		All other contributions, gifts, grants, and	1 226 445				
들됨		similar amounts not included above 1f	1,336,445.				
d d		Noncash contributions included in lines 1a-1f		1 600 006			
Og		1 Total. Add lines 1a-1f	<b>_</b>	1,608,896.			
		<del> </del>	Business Code	45.560.550	45560550		
e S	2		900001	15,563,570.	15563570.		
e ≧		BOARD FEES	900001	11,555,616.	11555616.		
Program Service Revenue		CHAPTER FEES	900001	7,957,413.	7,957,413.		
ev		d					
Б		·					
<u>Ā</u>		All other program service revenue	900001	548,233.	548,233.		
		Total. Add lines 2a-2f		35,624,832.			
	3	Investment income (including dividends, interes	t, and				
		other similar amounts)	<b>&gt;</b>				
	4	Income from investment of tax-exempt bond pro					
	5	Royalties					
		(i) Real	(ii) Personal				
	6	a Gross rents 6a					
		Less: rental expenses 6b					
		Rental income or (loss) 6c					
		d Net rental income or (loss)	<b>—</b>				
		a Gross amount from sales of (i) Securities	(ii) Other				
	•	assets other than inventory 7a	( )				
		Less: cost or other basis					
a		and sales expenses					
ther Revenue							
eke		Gain or (loss)					
Ä		d Net gain or (loss)	·····				
‡	8	Gross income from fundraising events (not					
0		including \$ of					
		contributions reported on line 1c). See					
		Part IV, line 188a	0.				
		Less: direct expenses 8b	218,686.				
		Net income or (loss) from fundraising events	<b></b>	-218,686.			-218,686.
	9	a Gross income from gaming activities. See					
		Part IV, line 19 9a					
		Less: direct expenses 9b					
		Net income or (loss) from gaming activities	<b></b>				
	10	Gross sales of inventory, less returns					
		and allowances 10a					
		Less: cost of goods sold10b					
		Net income or (loss) from sales of inventory	<b></b>				
,			Business Code				
ous	11	a [					
Miscellaneous Revenue							
elle eve							
<u>I</u> SC		d All other revenue					
≥		e Total. Add lines 11a-11d					
	12	Total revenue. See instructions		37,015,042.	35624832.	0.	-218,686.

#### Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A) Check if Schedule O contains a response or note to any line in this Part IX (**D**) Fundraising Do not include amounts reported on lines 6b. Total expenses Program service expenses Management and general expenses 7b, 8b, 9b, and 10b of Part VIII. expenses Grants and other assistance to domestic organizations 1,550,783. and domestic governments. See Part IV, line 21 Grants and other assistance to domestic 5,220. individuals. See Part IV, line 22 Grants and other assistance to foreign organizations, foreign governments, and foreign individuals. See Part IV, lines 15 and 16 ....... Benefits paid to or for members ..... Compensation of current officers, directors, trustees, and key employees ..... Compensation not included above to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B) 2,484,068. Other salaries and wages 7 Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions) 32,678. Other employee benefits 9 196,295. 10 Payroll taxes Fees for services (nonemployees): Management Legal 4,613. Accounting Lobbying Professional fundraising services. See Part IV, line 17 Investment management fees ..... Other. (If line 11g amount exceeds 10% of line 25, column (A), amount, list line 11g expenses on Sch O.) Advertising and promotion 12 350,054. Office expenses 13 4,931. Information technology 14 Royalties 15 7,555,026 16 Occupancy 9,260. 17 18 Payments of travel or entertainment expenses for any federal, state, or local public officials 245,558. Conferences, conventions, and meetings 19 13,814. 20 Payments to affiliates 21 22 Depreciation, depletion, and amortization 23 Other expenses. Itemize expenses not covered 24 above. (List miscellaneous expenses on line 24e. If line 24e amount exceeds 10% of line 25, column (A), amount, list line 24e expenses on Schedule O.) 5,133,235. SOCIAL EVENTS FOOD/KITCHEN 4,989,216. 2,419,947. PER CAPITA FEE d NEW MEMBER PROGRAMS 2,061,113. 9,864,549. SEE SCH O All other expenses \_ 36,920,360. Total functional expenses. Add lines 1 through 24e 25 Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here if following SOP 98-2 (ASC 958-720)

Form 990 (2021)
Part X Balance Sheet

Part	t X	Balance Sneet				
		Check if Schedule O contains a response or	note to any line in this Part X			
				<b>(A)</b> Beginning of year		<b>(B)</b> End of year
	1	Cash - non-interest-bearing		9,327,518.	1	9,706,684
	2	Savings and temporary cash investments			2	
	3	Pledges and grants receivable, net			3	
	4	Accounts receivable, net		986,415.	4	1,725,679
	5	Loans and other receivables from any current				
		trustee, key employee, creator or founder, su	bstantial contributor, or 35%			
		controlled entity or family member of any of t	hese persons		5	
	6	Loans and other receivables from other disqu	alified persons (as defined			
		under section 4958(f)(1)), and persons describ		6		
2	7	Notes and loans receivable, net			7	
Assets	8	Inventories for sale or use			8	
₹	9	Prepaid expenses and deferred charges		837,683.	9	670,898
	10a	Land, buildings, and equipment: cost or other	r			
		basis. Complete Part VI of Schedule D	10a			
	b	Less: accumulated depreciation			10c	
	11	Investments - publicly traded securities			11	
	12	Investments - other securities. See Part IV, lin	e 11		12	
	13	Investments - program-related. See Part IV, lin			13	
	14	Intangible assets			14	
	15	Other assets. See Part IV, line 11	2,328,770.	15	2,504,308	
	16	Total assets. Add lines 1 through 15 (must e	13,480,386.	16	14,607,569	
	17	Accounts payable and accrued expenses		844,783.	17	677,998
	18	Grants payable		006 415	18	1 505 650
	19	Deferred revenue		986,415.	19	1,725,679
	20	Tax-exempt bond liabilities			20	
	21	Escrow or custodial account liability. Comple			21	
es	22	Loans and other payables to any current or fo				
		trustee, key employee, creator or founder, su				
Liabilities		controlled entity or family member of any of t	***************************************		22	
	23	Secured mortgages and notes payable to uni			23	
	24	Unsecured notes and loans payable to unrela			24	
	25	Other liabilities (including federal income tax,				
		parties, and other liabilities not included on li	nes 17-24). Complete Part X	2,054,313.	25	2,239,149
	06	of Schedule D		3,885,511.		4,642,826
+	26	Total liabilities. Add lines 17 through 25  Organizations that follow FASB ASC 958, or		3,003,311.	20	4,042,020
တ္ဆ		and complete lines 27, 28, 32, and 33.	THECK HEIE			
2	27			9,594,875.	27	9,964,743
<u>3ala</u>	28	Net assets with donor restrictions		3733170731	28	3,301,713
<u> </u>	20	Organizations that do not follow FASB ASC			20	
필		and complete lines 29 through 33.	5 556, Check here			
ō	29	Capital stock or trust principal, or current fun	ds		29	
ets	30	Paid-in or capital surplus, or land, building, or			30	
Ass	31	Retained earnings, endowment, accumulated			31	
<b>→</b>	32	Total net assets or fund balances		9,594,875.	32	9,964,743
<b>Z</b>	33	Total liabilities and net assets/fund balances		13,480,386.	33	14,607,569

Ра	Reconciliation of Net Assets					
	Check if Schedule O contains a response or note to any line in this Part XI					X
1	Total revenue (must equal Part VIII, column (A), line 12)	1	37	7,01	5,0	<u>42.</u>
2	Total expenses (must equal Part IX, column (A), line 25)	2	36	5,92		
3	Revenue less expenses. Subtract line 2 from line 1	3				82.
4	Net assets or fund balances at beginning of year (must equal Part X, line 32, column (A))	4		,59	4,8	75.
5	Net unrealized gains (losses) on investments	5				
6	Donated services and use of facilities	6				
7	Investment expenses	7				
8	Prior period adjustments	8				
9	Other changes in net assets or fund balances (explain on Schedule O)	9		27	5,1	86.
10	Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 32,					
	column (B))	10	9	9,96	4,7	43.
Pa	rt XII Financial Statements and Reporting					
	Check if Schedule O contains a response or note to any line in this Part XII					
					Yes	No
1	Accounting method used to prepare the Form 990: Cash X Accrual Other					
	If the organization changed its method of accounting from a prior year or checked "Other," explain on Schedule	Ο.				
2a	Were the organization's financial statements compiled or reviewed by an independent accountant?			2a		Х
	If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed					
	separate basis, consolidated basis, or both:					
	Separate basis Consolidated basis Both consolidated and separate basis					
b	Were the organization's financial statements audited by an independent accountant?			2b		х
	If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separate					
	consolidated basis, or both:					
	Separate basis Consolidated basis Both consolidated and separate basis					
С	If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the	audit.				
	review, or compilation of its financial statements and selection of an independent accountant?			2c		
	If the organization changed either its oversight process or selection process during the tax year, explain on Schedule O.					
За	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Sin					
	Act and OMB Circular A-133?	-		3a		x
b	If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required					
-	or audits, explain why on Schedule O and describe any steps taken to undergo such audits			3b		

# Schedule B

(Form 990)

Department of the Treasury Internal Revenue Service

Organization type (check one):

**Schedule of Contributors** 

► Attach to Form 990 or Form 990-PF.

► Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

2021

Name of the organization

KAPPA ALPHA THETA FRATERNITY

GROUP RETURN

Employer identification number

36-6135287

Filers of:	Section:					
Form 990 or 990-l	$\overline{\mathbf{X}}$ 501(c)( $\overline{7}$ ) (enter number) organization					
	4947(a)(1) nonexempt charitable trust <b>not</b> treated as a private foundation					
	527 political organization					
Form 990-PF	501(c)(3) exempt private foundation					
	4947(a)(1) nonexempt charitable trust treated as a private foundation					
	501(c)(3) taxable private foundation					
Note: Only a sect	anization is covered by the <b>General Rule</b> or a <b>Special Rule</b> . ion 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.					
General Rule						
	X For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.					
Special Rules						
For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000; or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h; or (ii) Form 990-EZ, line 1. Complete Parts I and II.						
contribut literary, c	For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 exclusively for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I (entering "N/A" in column (b) instead of the contributor name and address), II, and III.					
year, cor is check purpose.	For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions exclusively for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Don't complete any of the parts unless the <b>General Rule</b> applies to this organization because it received nonexclusively religious, charitable, etc., contributions totaling \$5,000 or more during the year					
answer "No" on P	nization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990), but it <b>must</b> art IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify et the filing requirements of Schedule B (Form 990).					

LHA For Paperwork Reduction Act Notice, see the instructions for Form 990, 990-EZ, or 990-PF.

Schedule B (Form 990) (2021)

Schedule B (Form 990) (2021)

Name of organization

KAPPA ALPHA THETA FRATERNITY

GROUP RETURN

36-6135287

Employer identification number

Part I	Contributors (see instructions). Use duplicate copies of Part I if add	ditional space is needed.
(a) No.	(b) Name, address, and ZIP + 4	(c) (d) Total contributions Type of contribution
1		Person X Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) (d) Total contributions Type of contribution
2		\$ 20,000.  Person X Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) (d) Total contributions Type of contribution
3		Person X Payroll Noncash (Complete Part II for noncash contributions.)
(a)	(b)	(c) (d)
No. 4	Name, address, and ZIP + 4	Total contributions  Type of contribution  Person X Payroll  Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) (d) Total contributions Type of contribution
5		Person X Payroll  Noncash  (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) (d) Total contributions Type of contribution
		Person Payroll Noncash (Complete Part II for noncash contributions.)

Name of organization

KAPPA ALPHA THETA FRATERNITY

Employer identification number

KAPPA ALPHA THETA FRATERNITY GROUP RETURN

36-6135287

Part II	Noncash Property (see instructions). Use duplicate copies of Part	II if additional space is needed	0 0133207
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		<b>\$</b>	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		   \$	
23453 11-11	-21		Schedule B (Form 990) (2021

Name of organization **Employer identification number** KAPPA ALPHA THETA FRATERNITY GROUP RETURN 36-6135287 Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this info. once.) Use duplicate copies of Part III if additional space is needed. (a) No. from (b) Purpose of gift (c) Use of gift (d) Description of how gift is held Part I (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from (b) Purpose of gift (c) Use of gift (d) Description of how gift is held Part I (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from (b) Purpose of gift (c) Use of gift (d) Description of how gift is held Part I (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from (b) Purpose of gift (c) Use of gift (d) Description of how gift is held Part I (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee

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	LIST OF AFFILIATED CLUDED IN GROUP RETURN	STATEMENT 2
NAME OF ORGANIZATION	ORGANIZATION'S ADDRESS	EMPLOYER ID
ALPHA CHAPTER OF KAPPA ALPHA THETA	904 S COLLEGE AVE - GREENCASTLE, IN 46135-1951	35-0867562
BETA CHAPTER OF KAPPA ALPHA THETA	441 N. WOODLAWN AVENUE - BLOOMINGTON, IN 47408-3932	35-0432050
GAMMA CHAPTER OF KAPPA ALPHA THETA	825 W. HAMPTON DRIVE - INDIANAPOLIS, IN 46208	35-0867363
DELTA CHAPTER OF KAPPA ALPHA THETA	611 EAST DANIEL STREET - CHAMPAIGN, IL 61820-6213	37-0359350
THETA LAMBDA CHAPTER OF KAPPA ALPHA THETA	201 WILSON COMMONS - ROCHESTER, NY 14627	47-4974828
IOTA CHAPTER OF KAPPA ALPHA THETA	519 STEWART AVENUE - ITHACA, NY 14850	16-1164377
KAPPA CHAPTER OF KAPPA ALPHA THETA	1433 TENNESSEE ST - LAWRENCE, KS 66044-3481	48-0543691
LAMBDA CHAPTER OF KAPPA ALPHA THETA	215 S PROSPECT ST - BURLINGTON, VT 05401-3519	46-2452857
	179 W. WINTER STREET - DELAWARE, OH 43015	31-4389978
MU CHAPTER OF KAPPA ALPHA THETA	ALLEGHENY COLLEGE, 520 N MAIN ST., BOX 178 - MEADVILLE, PA 16335	25-6086538
NU CHAPTER OF KAPPA ALPHA THETA	PO BOX 159 HANOVER COLLEGE - HANOVER, IN 47243	35-1041334
OMICRON CHAPTER OF KAPPA ALPHA THETA	653 W. 28TH STREET - LOS ANGELES, CA 90007	95-0890340
PI CHAPTER OF KAPPA ALPHA THETA	CAMPUS PROGRAMS & ORGANIZATIONS - ALBION, MI 49224	38-2510011
RHO CHAPTER OF KAPPA ALPHA THETA		47-0207480
	24 2021.05060 KAPPA ALPHA THETA	STATEMENT(S) FRATERN 10000

TAU CHAPTER OF KAPPA ALPHA THETA	619 UNIVERSITY PLACE - EVANSTON, IL 60201	36-2191771
UPSILON CHAPTER OF KAPPA ALPHA		41-0345972
THETA PHI CHAPTER OF KAPPA ALPHA	637 PRESIDENT'S DRIVE -	94-1490664
THETA CHI CHAPTER OF KAPPA ALPHA THETA	STOCKTON, CA 95211 306 WALNUT PLACE - SYRACUSE, NY 13210	15-0354780
PSI CHAPTER OF KAPPA ALPHA	108 LANGDON ST MADISON, WI	39-0385840
THETA OMEGA CHAPTER OF KAPPA ALPHA THETA	53703 2723 DURANT AVE - BERKLEY, CA 94704	94-1158472
ALPHA GAMMA CHAPTER OF KAPPA	1861 INDIANOLA AVE	31-4221872
ALPHA EPSILON CHAPTER OF KAPPA	COLUMBUS, OH 43201 42 CHARLESFIELD ST, BOX 2002 -	05-0401170
ALPHA THETA ALPHA ETA CHAPTER OF KAPPA	2308C VANDERBILT PLACE -	62-1316998
ALPHA THETA CHAPTER OF KAPPA	NASHVILLE, TN 37212 2401 PEARL STREET - AUSTIN, TX	74-1135209
	78705 4521 17TH AVENUE NE - SEATTLE,	91-0277810
ALPHA THETA ALPHA MU CHAPTER OF KAPPA	WA 98105 603 KENTUCKY BOULEVARD -	43-0349100
ALPHA THETA ALPHA NU CHAPTER OF KAPPA	COLUMBIA, MO 65201 1020 GERALD AVE MISSOULA,	81-0230943
	655 EAST 11TH AVE EUGENE,	93-0202225
ALPHA THETA ALPHA OMICRON CHAPTER OF KAPPA		73-0308390
ALPHA THETA ALPHA PI CHAPTER OF KAPPA		45-0173340
ALPHA RHO CHAPTER OF KAPPA	FORKS, ND 58203 725 E. CLARK ST - VERMILLION,	46-0224824
	850 NE MONROE ST PULLMAN,	91-0123837
ALPHA THETA ALPHA TAU CHAPTER OF KAPPA	WA 99163 2711 CLIFTON AVE	31-0539242
ALPHA PHI CHAPTER OF KAPPA	CINCINNATI, OH 45220 928 BROADWAY STREET - NEW	72-0804517
ALPHA CHI CHAPTER OF KAPPA	ORLEANS, LA 70118-5137 607 N RUSSELL ST - WEST	35-1578646
ALPHA PSI CHAPTER OF KAPPA	LAFAYETTE, IN 47906-2826 711 E. BOLDT WAY SPC 229 -	39-1251208
	APPLETON, WI 54911 1050 N. MOUNTAIN AVENUE -	86-0031005
ALPHA THETA	TUCSON, AZ 85719 465 NW 23RD STREET -	
ALPHA THETA	CORVALLIS, OR 97330 1323 W. UNIVERSITY AVENUE -	
ALPHA THETA BETA ETA CHAPTER OF KAPPA	STILLWATER, OK 74074 130 SOUTH 39TH STREET -	23-2496933
ALPHA THETA BETA THETA CHAPTER OF KAPPA	PHILADELPHIA, PA 19104 630 ELM STREET - MOSCOW, ID	82-0200817
ALPHA THETA	83843 1333 UNIVERSITY AVE	
ALPHA THETA BETA KAPPA CHAPTER OF KAPPA	BOULDER, CO 80302-6213	
ALPHA THETA	50311	42-0331493

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BETA LAMBDA CHAPTER OF KAPPA	155 RICHMOND ROAD -	54-0819839
ALPHA THETA	WILLIAMSBURG, VA 23185-3627 863 N. SIERRA STREET - RENO,	
	863 N. SIERRA STREET - RENO,	88-0034267
THETA	NV 89503	
BETA NU CHAPTER OF KAPPA ALPHA		59-0636363
THETA	TALLAHASSEE, FL 32301	
BETA XI CHAPTER OF KAPPA ALPHA	736 HILGARD AVENUE - LOS	95-0890350
THETA	ANGELES, CA 90024	
BETA OMICRON CHAPTER OF KAPPA		42-0351500
ALPHA THETA	CITY, IA 52240-5113	
BETA PI CHAPTER OF KAPPA ALPHA	303 OAKHILL AVENUE - EAST	38-0706010
THETA	LANSING, MI 48823-3243	30 0700010
BETA RHO CHAPTER OF KAPPA	006 BRYAN CENTER BOX 90840 -	56-6086402
ALPHA THETA	DURHAM, NC 27708-0840	30 0000402
GAMMA NU CHAPTER OF KAPPA	1262 12TH STREET NORTH -	45-0226532
ALPHA THETA	FARGO, ND 58102	45-0220552
		06 6020044
DELTA EPSILON CHAPTER OF KAPPA		86-6030844
ALPHA THETA	85281	= 4 04 0 = 4 4 0
DELTA OMEGA CHAPTER OF KAPPA	1503 ATHENS DRIVE - COLLEGE	74-2107148
ALPHA THETA	STATION, TX 77840	
EPSILON RHO CHAPTER OF KAPPA	106 HILL DRIVE - BETHLEHEM, PA	23-2319235
ALPHA THETA	18015	
EPSILON SIGMA CHAPTER OF KAPPA	1014 ARROYO DRIVE - IRVINE, CA	33-0087836
	92617	
EPSILON TAU CHAPTER OF KAPPA	15 HIGH STREET - NEW HAVEN, CT	62-1252143
ALPHA THETA	06510	
EPSILON UPSILON CHAPTER OF	534 W 114TH ST - NEW YORK NY	06-1164535
ΚΆΡΡΑ ΑΙ.ΡΗΆ ΤΗΕΤΆ	10025-7804	00 1101333
EDCTION DUT CHYDAED OF KYDDY	534 W 114TH ST - NEW YORK, NY 10025-7804 REYNOLDS CLUB, ROOM 001, 5706	36-3497845
ALPHA THETA	S. UNIVERSITY AVE CHICAGO,	30-3497043
ALPHA INDIA	IL 60637	
	TH 00001	F4 1411440
EPSILON PSI CHAPTER OF KAPPA	28 WESTHAMPTON WAY - RICHMOND,	54-1411448
ALPHA THETA	VA 23173	05 4565046
EPSILON OMEGA CHAPTER OF KAPPA		25-1565046
ALPHA THETA	WASHINGTON, PA 15301-4812	
ZETA ETA CHAPTER OF KAPPA	429 N. CHURCH STREET, CPO F -	57-0876739
ALPHA THETA	SPARTANBURG, SC 29303-3663	
ZETA THETA CHAPTER OF KAPPA	180 CALIFORNIA BLVD - SAN LUIS	93-0987363
ALPHA THETA	OBISPO, CA 93405	
EPSILON EPSILON CHAPTER OF	OBISPO, CA 93405 PO BOX 85615 - WACO, TX 76798	74-2422871
KAPPA ALPHA THETA		
PHI DEUTERON CHAPTER OF KAPPA	585 COWELL LANE - STANFORD, CA	94-2747663
ALPHA THETA	94305-8512	
	600 W. WALNUT STREET -	61-0982125
ATDIA MIIDMA	DANITITI III 1232 40400	
EPSILON IOTA CHAPTER OF KAPPA ALPHA THETA EPSILON LAMBDA CHAPTER OF KAPPA ALPHA THETA EPSILON MU CHAPTER OF KAPPA	501 WESTMINSTER AVE CROY 660	13-1238588
AT DUA MUDMA	- FILL TON MO 65251-2660	45 1250500
EDCTION LAMBDA CHADMED OF	24 C WECH CHOEFE CARITCIE	22 2227110
EPSILON LAMBDA CHAPIER OF	DA 17012 2006	23-223/440
KAPPA ALPHA THETA	PA 1/U13-2090	00 0545141
EPSILON MU CHAPTER OF KAPPA	3845 FRIST CENTER - PRINCETON,	22-254/141
ADERA IREIA	NO 00344	
EPSILON OMICRON CHAPTER OF	201 COLLEGE AVENUE - ASHLAND, VA 23005 BUCKNELL UNIVERSITY BOX C3945	54-1264288
KAPPA ALPHA THETA	VA 23005	
EPSILON PI CHAPTER OF KAPPA	BUCKNELL UNIVERSITY BOX C3945	23-2343442
ALPHA THETA	- LEWISBURG, PA 17837	
DELTA ZETA CHAPTER OF KAPPA	- LEWISBURG, PA 17837 KAO EMORY UNIV. 11 EAGLE ROW	23-7105000
ALPHA THETA	NE LODGE D - ATLANTA, GA	
	30322	

		30 013320
DELTA ETA CHAPTER OF KAPPA	1517 MCCAIN LANE - MANHATTAN, KS 66502	48-0673098
DELTA THETA CHAPTER OF KAPPA	715 SW 10TH STREET -	59-0968099
DELTA IOTA CHAPTER OF KAPPA	1119 WHEELOCK STUDENT CENTER -	91-6057588
ALPHA THETA DELTA KAPPA CHAPTER OF KAPPA	715 SW 10TH STREET - GAINESVILLE, FL 32601 1119 WHEELOCK STUDENT CENTER - TACOMA, WA 98416 4030 W. LAKESHORE DR BATON	72-0626670
DELTA OMICRON CHAPTER OF KAPPA ALPHA THETA	ROUGE, LA 70808 PO BOX 866629 - TUSCALOOSA, AL	63-0514585
DET.TA HOSTION CHADTED OF KADDA	δήτη καρρά διομά τητή <u>-</u>	61-1060002
DELTA CHI CHAPTER OF KAPPA	RICHMOND, KY 40475 127 CHANCELLOR STREET - CHARLOTTESVILLE, VA 22903 2239 KNAPP STREET - AMES, IA 50014	54-1086861
GAMMA PI CHAPTER OF KAPPA	2239 KNAPP STREET - AMES, IA	42-0681123
ALPHA THETA GAMMA RHO CHAPTER OF KAPPA	50014 6551 EL COLEGIO ROAD - GOLETA, CA 93117	95-3467067
GAMMA TAU CHAPTER OF KAPPA	3210 E 5TH PL - TULSA, OK 74104-3115	73-6112078
GAMMA UPSILON CHAPTER OF KAPPA ALPHA THETA	2026 ARMSTRONG STUDENT CENTER, 550 E. SPRING ST - OXFORD, OH 45056	23-7109591
GAMMA PHI CHAPTER OF KAPPA	19 GREEK CIRCLE - LUBBOCK, TX	75-6061280
GAMMA CHI CHAPTER OF KAPPA	5317 N. MILLBROOK AVENUE -	94-1376051
GAMMA PSI CHAPTER OF KAPPA	TCU BOX 294515 - FT. WORTH, TX	75-1510946
ALPHA THETA GAMMA CHI CHAPTER OF KAPPA ALPHA THETA GAMMA PSI CHAPTER OF KAPPA ALPHA THETA GAMMA MU CHAPTER OF KAPPA ALPHA THETA GAMMA OMEGA CHAPTER OF KAPPA ALPHA THETA DELTA DELTA CHAPTER OF KAPPA	7407 PRINCETON AVE - COLLEGE	52-0608426
GAMMA OMEGA CHAPTER OF KAPPA	201 WIRE RD., THE VILLAGE, BOX	23-7094288
DELTA DELTA CHAPTER OF KAPPA	280 BOYER AVE - WALLA WALLA,	36-3195441
BETA SIGMA CHAPTER OF KAPPA	280 BOYER AVE - WALLA WALLA, WA 99362-2044 3108 UNIVERSITY BLVD - DALLAS,	75-0834624
BETA TAU CHAPTER OF KAPPA	200 N. MULBERRY ST -	31-6077958
BETA PHI CHAPTER OF KAPPA	GRANVILLE, OH 43023 400 LYONS HALL - UNIVERSITY	23-7097425
BETA OMEGA CHAPTER OF KAPPA	PARK, PA 16802 1015 N NEVADA AVE – COLORADO	84-0405198
GAMMA DELTA CHAPTER OF KAPPA	SPRINGS, CO 80903-2469 338 S. MILLEDGE AVENUE -	58-0595274
GAMMA ZETA CHAPTER OF KAPPA	ATHENS, GA 30605-1048 U OF CONNECTICUT, HUSKY	51-0243424
ALPHA THETA	VILLAGE, A2 - STORRS MANSFIELD, CT 06269	
GAMMA THETA CHAPTER OF KAPPA ALPHA THETA	PITTSBURGH, PA 15213	25-1309163
ΑΙ.ΡΗΔ ΤΉΕΤΑ	408 PENNSYLVANIA COURT - LEXINGTON, KY 40508	61-0450152
ZETA MU CHAPTER OF KAPPA ALPHA THETA	350 MEMORIAL DRIVE - CAMBRIDGE, MA 02139	04-3098428
	200 PARKWAY CIRCLE - DAVIS, CA 95616	68-0291571
	10 ARROW ST - CAMBRIDGE, MA 02138-5102	04-3177955

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ALPHA THETA	1834 WAKE FOREST ROAD - CBOX 7243 - WINSTON SALEM, NC 27109	46-2468733
ZETA RHO CHAPTER OF KAPPA	9500 GILMAN DRIVE, DEPT 0077 -	31-1469417
ZETA SIGMA CHAPTER OF KAPPA ALPHA THETA	LA JOLLA, CA 92093-0077 402 W. COLLEGE AVE, UNIT 1077 - ADA, OH 45810	34-1770652
ZETA TAU CHAPTER OF KAPPA ALPHA THETA	301 DAVID HOLLOWELL DRIVE - NEWARK, DE 19717	31-1469420
ZETA UPSILON CHAPTER OF KAPPA ALPHA THETA	800 W. CAMPBELL RD, SU 1.610 - RICHARDSON, TX 75080	31-1469422
ETA ETA CHAPTER OF KAPPA ALPHA THETA	2112 CLEVELAND BOULEVARD - CALDWELL, ID 83605	82-0525909
ETA THETA CHAPTER OF KAPPA ALPHA THETA	4400 GREEK COURT - ORLANDO, FL 32816	59-3671767
ETA IOTA CHAPTER OF KAPPA ALPHA THETA	5998 ALCALA PARK, SLP301 - SAN DIEGO, CA 92110	91-2078836
ALPHA THETA ETA KAPPA CHAPTER OF KAPPA ALPHA THETA	1 JOHN CARROLL BLVD - CLEVELAND, OH 44118	34-1968556
ETA LAMBDA CHAPTER OF KAPPA ALPHA THETA		04-3777901
ETA MU CHAPTER OF KAPPA ALPHA THETA	ANGELES, CA 90042	32-0126362
ETA NU CHAPTER OF KAPPA ALPHA THETA	FOREST, IL 60045	33-1104233
ETA XI CHAPTER OF KAPPA ALPHA THETA	- HAMDEN, CT 06518-1733	20-5477391
ETA OMICRON CHAPTER OF KAPPA ALPHA THETA	1 UNF DRIVE - JACKSONVILLE, FL 32224	
ETA RHO CHAPTER OF KAPPA ALPHA THETA	- HARRISONBURG, VA 22807	51-0645634
ETA SIGMA CHAPTER OF KAPPA ALPHA THETA	1 UNIVERSITY DRIVE - ORANGE, CA 92866	61-1551175
ETA TAU CHAPTER OF KAPPA ALPHA THETA	TAMPA, FL 33606	
ETA UPSILON CHAPTER OF KAPPA ALPHA THETA	2130 FULTON ST, UNIVERSITY CENTER 4TH FLOOR, ATTN: SLE - SAN FRANCISCO, CA	45-3013965
THETA	1900 BELMONT BLVD - NASHVILLE, TN 37212-3757	
ETA PI CHAPTER OF KAPPA ALPHA THETA	11921 CARLTON ROAD - CLEVELAND, OH 44106	51-0645633
ZETA OMEGA CHAPTER OF KAPPA ALPHA THETA	1 LMU DR., STUDENT PROG. & LEADERSHIP - LOS ANGELES, CA 90045-2623	95-4839344
ZETA PHI CHAPTER OF KAPPA	CAMPUS LIFE OFFICE, 24255 PACIFIC COAST HWY - MALIBU, CA 90263	91-1829440
ALPHA THETA	COLLEGE OF CHARLESTON/97 WENTWORTH ANX - CHARLESTON, SC 29424	57-0904066
ZETA IOTA CHAPTER OF KAPPA		54-1489157
	1 UNIVERSITY ROAD - BOSTON, MA 02215	46-0648516
BETA GAMMA CHAPTER OF KAPPA ALPHA THETA	708 CITY PARK AVENUE - FT. COLLINS, CO 80521	47-3250290

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KAPPA	ALPHA	THETA	FRATERNITY	GROUP	RETUR

KAPPA ALIPHA INDIA PRAIDRNIII GRO	JOP KETUK	30-0133207
ZETA CHI CHAPTER OF KAPPA ALPHA THETA	3301 N. CHARLES ST, CHARLES COMMONS, STE 216 - BALTIMORE, MD 21218	46-3368874
ETA PSI CHAPTER OF KAPPA ALPHA THETA	25 WHITFIELD ROAD - SOMERVILLE, MA 02144 20 N. GRAND BLVD MSC #1280 -	46-3379272
ETA OMEGA CHAPTER OF KAPPA ALPHA THETA	20 N. GRAND BLVD MSC #1280 - ST. LOUIS, MO 63103	46-3485657
THETA THETA CHAPTER OF KAPPA ALPHA THETA	RALEIGH, NC 27606	
THETA IOTA CHAPTER OF KAPPA ALPHA THETA	ARRUPE RHO HENLE 72 -	46-4555348
ALPHA THETA THETA KAPPA CHAPTER OF KAPPA ALPHA THETA	2100 S. FLOYD ST., SAC W310 - LOUISVILLE, KY 40292	47-3139896
GAMMA KAPPA CHAPTER OF KAPPA ALPHA THETA	LOUISVILLE, KY 40292 800 21ST ST NW, SUITE 409 GREEK LIFE OFFICE - WASHINGTON, DC 20052	81-4703970
GAMMA SIGMA CHAPTER OF KAPPA ALPHA THETA	5720 MONTEZUMA ROAD - SAN DIEGO, CA 92115	81-3334108
	101	81-3327176
EPSILON THETA CHAPTER OF KAPPA ALPHA THETA EPSILON NU CHAPTER OF KAPPA ALPHA THETA	3025 OAK LANE, SPECIAL PURPOSE HOUSING N - BLACKSBURG, VA 24061	
THETA MU CHAPTER OF KAPPA ALPHA THETA	24061 1500 ILLINOIS STREET - GOLDEN, CO 80401 129 FIFTH STREET NW - ATLANTA, GA 30313 SOAR REDWOOD BLDG, 2ND FLOOR - SANTA CRUZ, CA 95064	81-3370721
THETA NU CHAPTER OF KAPPA ALPHA THETA	129 FIFTH STREET NW - ATLANTA, GA 30313	81-3394663
THETA XI CHAPTER OF KAPPA ALPHA THETA	SOAR REDWOOD BLDG, 2ND FLOOR - SANTA CRUZ, CA 95064	81-3384530
THETA OMICKON CHAPTER OF KAPPA	1531 DARRYL MCCALL CIRCLE -	82-1313675
THETA PI CHAPTER OF KAPPA ALPHA THETA	CHARLOTTE, NC 28262 5151 PARK AVENUE - FAIRFIELD, CT 06825	82-3048551

	LIST OF AFFILIATED I INCLUDED IN GROUP RETURN	STATEMENT 3
NAME OF ORGANIZATION	ORGANIZATION'S ADDRESS	EMPLOYER ID
BOSTON METRO ALUMNAE CHAPTER	18 MARCELLA ST APT 5 - CAMBRIDGE, MA 02141	04-3029671
CHEYENNE ALUMNAE CHAPTER	8740 FOUNDERS RD - INDIANAPOLIS, IN 46268	83-0270932
KINGWOOD-HUMBLE ALUMNAE CHAPTER	2411 LAKE GARDENS DR - KINGWOOD, TX 77339-3603	76-0116557
FARGO ALUMNAE CHAPTER	1574 34TH AVE S - MOORHEAD, MN 56560	45-6014073
BLUEGRASS AREA ALUMNAE CHAPTER		31-1101397
0400200 750005 1000006005 mayo	29 ST	TATEMENT(S) 2,

SLO-CENTRAL COAST ALUMNAE CHAPTER	1931 FEARN AVE - LOS OSOS, CA 93402-2517	77-0214547
HATTIESBURG ALUMNAE CHAPTER		46-2819320
ATLANTA ALUMNAE CHAPTER	•	58-6044356
TULSA ALUMNAE CHAPTER	10141 S JOPLIN AVE - TULSA, OK 74137-7068	73-6105918
ROCHESTER ALUMNAE CHAPTER	1015 CASTLE ROCK CIR - WEBSTER, NY 14580-9031	23-7157243
ALBUQUERQUE ALUMNAE CHAPTER	1017 GUADALUPE DEL PRADO ST NW - ALBUQUERQUE, NM 87107	85-6013179
SHERMAN-DENISON ALUMNAE CHAPTER	1030 DEER CREEK DR - DENISON, TX 75020-3871	36-3380877
ORANGE COUNTY ALUMNAE CHAPTER	10667 EL TORO AVE - FOUNTAIN VALLEY, CA 92708-4807	33-0064648
STATE COLLEGE ALUMNAE CHAPTER	•	25-6065287
SAN FRANCISCO ALUMNAE CHAPTER		94-6172816
TUCSON ALUMNAE CHAPTER	10825 N STARGAZER DR - ORO VALLEY, AZ 85737-8627	52-1299911
AUSTIN ALUMNAE CHAPTER		74-6061146
MADISON ALUMNAE CHAPTER	109 WINSTON WAY - WAUNAKEE, WI 53597	82-3112947
SIOUX FALLS ALUMNAE CHAPTER		51-0237501
WESTERN NORTH DAKOTA ALUMNAE CHAPTER		27-2306880
GREATER KANSAS CITY ALUMNAE CHAPTER	11204 W 121ST TER - OVERLAND PARK, KS 66213-1946	48-6132162
KAY COUNTY ALUMNAE CHAPTER	1136 L A CANN DR - PONCA CITY, OK 74604	23-7151259
FLATIRONS ALUMNAE CHAPTER	1147 PIEDMONT AVE - BOULDER, CO 80303-3021	23-7270905
PALM BEACH COUNTY ALUMNAE CHAPTER	11911 162ND PLACE N - JUPITER, FL 33478-6179	36-3380194
	1203 MYRTLE PL - LAFAYETTE, LA 70506-3333	72-1483269
NORTHERN VIRGINIA ALUMNAE	1211 S EADS ST APT 805 - ARLINGTON, VA 22202-2899	23-7055588
TYLER ALUMNAE CHAPTER	121 ROWLAND PL - TYLER, TX 75701-1702	75-1982075
CHATTANOOGA AREA ALUMNAE	12230 WASHINGTON CENTER PKWY #159 - THORNTON, CO 80241	26-1699811
BATON ROUGE ALUMNAE CHAPTER	13025 PARKVIEW POINTE AVE - BATON ROUGE, LA 70816	72-6028094
	1331 LATHAM RD GREENSBORO, NC 27408	47-3109368
GREATER CHICAGO ALUMNAE CHAPTER		36-6110308
	13571 CHAPEL HILL LN - ATHENS, AL 35613-8559	27-2473121
PHILADELPHIA ALUMNAE CHAPTER		23-6434560
DELAWARE AREA ALUMNAE CHAPTER		51-0276136

	<del></del>	
WASHINGTON DC-SUB. MD ALUMNAE CHAPTER	1420 N ST NW APT 409 - WASHINGTON, DC 20005-2804	52-6043770
MINNEAPOLIS ALUMNAE CHAPTER	14444 HOLLOW PARK LANE - BURNSVILLE, MN 55306	41-6038941
WESTCHESTER, NY ALUMNAE CHAPTER	14 WILDWOOD CIR - LARCHMONT, NY 10538-3427	61-1519997
INLAND SOUTHERN CALIFORNIA	15008 LOMA VISTA CT	27-5535998
ALUMNAE CHAPTER WICHITA ALUMNAE CHAPTER	HESPERIA, CA 92345-4878 1542 N GATEWOOD CT - WICHITA,	48-6116797
PALO ALTO ALUMNAE CHAPTER	KS 67206-3303 155 HANNA WAY - MENLO PARK, CA	94-2602977
ROCKFORD ALUMNAE CHAPTER		36-6191888
PORTLAND ALUMNAE CHAPTER	53511-5605 16169 NW SPYGLASS DR -	93-6023539
NEW ORLEANS ALUMNAE CHAPTER	BEAVERTON, OR 97006-7722 161 WIGGERS LN - WINNSBORO, LA 71295-7697	72-6026635
CHARLOTTE AREA ALUMNAE CHAPTER	1650 HAMMOND DR - STALLINGS, NC 28104-6854	36-3380157
OKLAHOMA CITY ALUMNAE CHAPTER	1700 CAMDEN WAY - NICHOLS	73-6111161
PEORIA ALUMNAE CHAPTER	1714 W MOSS AVE - PEORIA, IL 61606-1643	37-1169359
SEATTLE ALUMNAE CHAPTER	17404 119TH LANE SE UNIT H4 - RENTON, WA 98058	91-6054320
GRAND FORKS ALUMNAE CHAPTER	1805 12TH AVE N - GRAND FORKS, ND 58203	47-4956180
KNOXVILLE ALUMNAE CHAPTER	1848 BELLAMY OAKS DR - KNOXVILLE, TN 37922-8529	62-0672795
RICHMOND, VA ALUMNAE CHAPTER	19423 INDIAN RD - PETERSBURG, VA 23805-8819	36-3380531
MISSOULA ALUMNAE CHAPTER	200 S GARFIELD ST APT 1 - MISSOULA, MT 59801	81-0420410
CLEVELAND ALUMNAE CHAPTER	2012 CANTERBURY ROAD - WESTLAKE, OH 44145	34-6564649
FORT COLLINS ALUMNAE CHAPTER	2015 NIAGARA CT UNIT 48 - FORT COLLINS, CO 80525-1281	84-6037325
SOUTH CENTRAL PENNSYLVANIA ALUMNAE CHAPTER	209 AMHERST LN - CARLISLE, PA 17015	23-2290348
NEW YORK CITY ALUMNAE CHAPTER	20 GREYBARN LANE, UNIT 309 -	13-6185711
NJ NORTH CENTRAL ALUMNAE	AMITYVILLE, NY 11701 20 KENMUIR AVE - MORRISTOWN,	22-2588423
OXFORD ALUMNAE CHAPTER	NJ 07960 213 BELLE POINTE - MADISON, MS	83-3218604
UPSTATE SC ALUMNAE CHAPTER	39110-8289 214 W PEACH RIDGE DR - GREER,	47-3024345
BALTIMORE ALUMNAE CHAPTER	SC 29651-5705 218 N CHARLES ST, APT 2503 -	52-6065964
FOX CITIES ALUMNAE CHAPTER	BALTIMORE, MD 21201 2206 S. BERRY DR - APPLETON,	39-6075338
SAN MATEO COUNTY ALUMNAE	WI 54915 2209 DAVIS DR BURLINGAME, CA 94010-5410	94-2442371
FRESNO ALUMNAE CHAPTER	CA 94010-5410 2209 E LEXINGTON AVE - FRESNO, CA 93720	94-6107658
NASHVILLE ALUMNAE CHAPTER	2213 BELMONT BLVD - NASHVILLE, TN 37212	62-0475825

		30 013320
HARTFORD ALUMNAE CHAPTER PLANO ALUMNAE CHAPTER	22 JANES LANE EXT - CLINTON,	06-6069144
PLANO ALUMNAE CHAPTER	2313 CUP DR - PLANO, TX 75074-2096	75-1916349
SACRAMENTO ALUMNAE CHAPTER	2314 N ST, APT B - SACRAMENTO, CA 95816	82-0680270
BIRMINGHAM, MI ALUMNAE CHAPTER	2329 FAIRWAY DR - BIRMINGHAM,	
WACO ALUMNAE CHAPTER OLYMPIA ALUMNAE CHAPTER	2400 CORPORATION PKWY APT. 14209 - WACO, TX 76712	74-2323588
OLYMPIA ALUMNAE CHAPTER	2417 BEACHVIEW LANE NW - OLYMPIA, WA 98502-3690	91-1255408
OLYMPIA ALUMNAE CHAPTER  LOS ANGELES ALUMNAE CHAPTER  HOUSTON ALUMNAE CHAPTER	24401 W CLEAR CREEK PL - CANOGA PARK, CA 91304-5814	95-6093767
	HOUSTON, TX 77027	
RIO GRANDE VALLEY ALUMNAE CHAPTER	251 KAREN DR - ALAMO, TX 78516-2607	
BURLINGTON ALUMNAE CHAPTER	25 LUPINE LN - SOUTH BURLINGTON, VT 05403-7518 263 SUGAR HOLLOW RD -	36-4797114
WESTERN NORTH CAROLINA ALUMNAE CHAPTER	HENDERSONVILLE, NC 28739-7812	
NORTHEASTERN PENNSYLVANIA ALUMNAE CHAPTER GRAND RAPIDS ALUMNAE CHAPTER	2710 CRESTWYCK CIRCLE - MOUNT JOY, PA 17552	26-4332749
	RAPTOS MT 49506-3509	
KATY-WEST HOUSTON ALUMNAE CHAPTER	TX 77494-3318	
FORT BEND ALUMNAE CHAPTER	LAND. TX 77479-2857	
AMARILLO ALUMNAE CHAPTER	TX 79109-3524	
MIAMI ALUMNAE CHAPTER SAN ANTONIO ALUMNAE CHAPTER	2843 S BAYSHORE DR APT 14E - MIAMI, FL 33133-6023	
	TX 78209-2812	
PASADENA ALUMNAE CHAPTER	GLENDALE, CA 91207-2235	
LAS VEGAS ALUMNAE CHAPTER	LAS VEGAS, NV 89120	
IOWA CITY-CEDAR RAPIDS ALUMNAE CHAPTER	52302-6618	
GAINESVILLE ALUMNAE CHAPTER	32607	
FAIRFIELD COUNTY ALUMNAE CHAPTER	CT 06897	
STILLWATER ALUMNAE CHAPTER	STILLWATER, OK 74074-7311	
MIDLAND ALUMNAE CHAPTER	79705-6512	
COLORADO SPRINGS ALUMNAE CHAPTER	3225 BLACK CANYON RD - COLORADO SPRINGS, CO 80904-4731	36-3382702
RENO ALUMNAE CHAPTER		88-6044980
THE WOODLANDS AREA ALUMNAE CHAPTER	3306 LOCKSHIRE RIDGE CT - SPRING, TX 77386-1577	31-1469485

	3307 CHELSEA PL TEMPLE, TX 76502	90-0940122
LINCOLN ALUMNAE CHAPTER	335 N 8TH ST APT 505 - LINCOLN, NE 68508	47-6040047
GREATER FORT MYERS ALUMNAE		59-2794956
CORPUS CHRISTI ALUMNAE CHAPTER	•	74-6063431
COLUMBUS, OH ALUMNAE CHAPTER	·	31-6055150
BOISE ALUMNAE CHAPTER	3593 S COLERIDGE PL - BOISE, ID 83706-5541	36-3380077
BIRMINGHAM, AL ALUMNAE CHAPTER	3782 MAGGIES PLACE - IRONDALE, AL 35210	63-0835772
FORT WORTH ALUMNAE CHAPTER		23-7011971
COLUMBIA AREA SC ALUMNAE	4021 TRENHOLM ROAD - COLUMBIA, SC 29206	26-4403190
V	4307 ROUND LAKE COURT - TAMPA, FL 33618	59-3204389
ST. PAUL ALUMNAE CHAPTER	4509 W 36 1/2 ST APT 101 - MINNEAPOLIS, MN 55416-4839	41-6038940
MILWAUKEE ALUMNAE CHAPTER	4618 N. 101ST STREET - WAUWATOSA, WI 53225	39-6076950
PALOS VERDES PENINSULA ALUMNAE CHAPTER	•	95-3596640
DALLAS ALUMNAE CHAPTER		75-6061279
SPOKANE ALUMNAE CHAPTER	4805 S COLEMAN LANE - SPOKANE, WA 99223	91-6052758
MONTEREY COUNTY ALUMNAE CHAPTER	481 WATSON ST APT 6 - MONTEREY, CA 93940-2270	94-2482404
	4903 AMHERST ST - LUBBOCK, TX 79416-3145	75-6037856
OMAHA ALUMNAE CHAPTER		47-6034565
NC TRIANGLE ALUMNAE CHAPTER	5004 SPRINGWOOD DR - RALEIGH, NC 27613-1035	31-1469469
ABILENE AREA ALUMNAE CHAPTER	5026 SUE LOOKOUT - ABILENE, TX 79606-3641	31-1469499
MID-CITIES ALUMNAE CHAPTER		75-2211722
ARLINGTON AREA ALUMNAE CHAPTER	5129 RED RIVER DR - ARLINGTON, TX 76017-2015	36-3380094
NAPLES-MARCO ISLAND-BONITA SPRINGS ALUMNAE CHAPTER	5850 CLOUDSTONE CT - NAPLES, FL 34119-4606	59-2521665
TOPEKA ALUMNAE CHAPTER	5866 SW SMITH PLACE - TOPEKA, KS 66614	48-6116599
ST. PETERSBURG ALUMNAE CHAPTER	5917 BAYVIEW CIR S - GULFPORT, FL 33707	23-7300403
BLOOMINGTON ALUMNAE CHAPTER		35-6071607
INDIANAPOLIS ALUMNAE CHAPTER		35-6041326
EAST BAY (BERKELEY) ALUMNAE	60 RATTO RD - ALAMEDA, CA 94502-7952	81-4009602
	615 ASPEN LANE - BLACK HAWK, CO 80422	84-6037800

	, or 11011	30 013320
COASTAL CAROLINA ALUMNAE CHAPTER	6204 LYDDEN RD - WILMINGTON, NC 28409-4568 6237 STATE ROAD 43 N - W	90-0982977
	T.AFAVETTE TN 17906-9610	
PITTSBURGH ALUMNAE CHAPTER	6342 ALDERSON ST - PITTSBURGH, PA 15217-2502	25-6063782
VERO BEACH ALUMNAE CHAPTER	635 41ST AVE - VERO BEACH, FL 32968	34-2004399
	6606 DEEP CREEK DR - PROSPECT,	
HOUSTON NW ALUMNAE CHAPTER	6610 GREEN GABLE MNR - SPRING,	74-2166174
ALASKA ALUMNAE CHAPTER	6931 RABBIT CREEK RD - ANCHORAGE, AK 99516-3738 6995 TRAMORE LN - CLEMMONS, NC	26-1640697
WINSTON-SALEM ALUMNAE CHAPTER	6995 TRAMORE LN - CLEMMONS, NC 27012-8685	58-1551195
FORT SMITH ALUMNAE CHAPTER	7001 S Q ST - FORT SMITH, AR	
CINCINNATI ALUMNAE CHAPTER	7093 WEST HAMILTON PLACE APT #516 - WESTCHESTER, OH 45069 7109 SOUNDVIEW DR - GIG	31-6035968
	113 DDOD 1:13 0022 10 C0	
EL PASO ALUMNAE CHAPTER	712 CINNAMON TEAL CIR P.O. BOX 222133 - EL PASO, TX 79932-4101	23-7281940
SOUTHEASTERN VIRGINIA ALUMNAE CHAPTER		54-1888092
SAN JOSE-SOUTH BAY ALUMNAE CHAPTER		94-2502779
HILL COUNTRY ALUMNAE CHAPTER		36-3380422
CENTRAL ARKANSAS ALUMNAE CHAPTER	724 N JACKSON - LITTLE ROCK,	71-0595014
SOUTH ORANGE COUNTY ALUMNAE CHAPTER	7320 SAN JOAQUIN PLZ - NEWPORT BEACH, CA 92660	33-0031147
SARASOTA ALUMNAE CHAPTER	7417 PALMER GLEN CIRCLE - SARASOTA, FL 34240	59-2424797
CENTRAL FLORIDA ALUMNAE CHAPTER	777 VIA LUGANO - WINTER PARK, FL 32789	23-7247338
	819 S ROSEMARY DR - BRYAN, TX 77802-4336	74-2323863
JACKSONVILLE ALUMNAE CHAPTER		51-0217226
PHOENIX ALUMNAE CHAPTER		86-6052521
MEMPHIS ALUMNAE CHAPTER		62-6050786
NORMAN ALUMNAE CHAPTER	901 FELAND - PURCELL, OK 73080	36-3380493
SOUTHERN DENTON COUNTY ALUMNAE CHAPTER		47-1308895
ST. LOUIS ALUMNAE CHAPTER		43-6049338
DAYTON ALUMNAE CHAPTER	9128 HEATHER LN - CENTERVILLE, OH 45458-3751	31-6077959

BEAUMONT-PORT ARTHUR ALUMNAE CHAPTER	9170 GRIZZLY DR - KOUNTZE, TX 77625	74-6063419
NW ARKANSAS ALUMNAE CHAPTER	9181 ANDERSH LANE - ROGERS, AR 72756	71-0730876
SAN DIEGO ALUMNAE CHAPTER	962 LORING ST APT 2C - SAN DIEGO, CA 92109	95-6095694
DES MOINES ALUMNAE CHAPTER	9917 WINSTON AVENUE - URBANDALE, IA 50322	42-6093107
PROVIDENCE ALUMNAE CHAPTER	9 CANYON DR - WESTERLY, RI 02891-3814	27-3643450
COASTAL EMPIRE ALUMNAE CHAPTER	P.O. BOX 826 - TYBEE ISLAND, GA 31328	84-4955157
IOTA HOUSE CORP OF KAPPA ALPHA THETA	8740 FOUNDERS RD - INDIANAPOLIS, IN 46268	16-1440379

### **SCHEDULE D** (Form 990)

Department of the Treasury Internal Revenue Service

Supplemental Financial Statements

► Complete if the organization answered "Yes" on Form 990,
Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.

► Attach to Form 990.

► Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

Inspection

KAPPA ALPHA THETA FRATERNITY Name of the organization GROUP RETURN

**Employer identification number** 36-6135287

Par	t I Organizations Maintaining Donor Advise	d Funds or Other Similar Funds	or Accounts. Complete if the
	organization answered "Yes" on Form 990, Part IV, lin	e 6.	
		(a) Donor advised funds	(b) Funds and other accounts
1	Total number at end of year		
2	Aggregate value of contributions to (during year)		
3	Aggregate value of grants from (during year)		
4	Aggregate value at end of year		
5	Did the organization inform all donors and donor advisors in v	writing that the assets held in donor advis	ed funds
	are the organization's property, subject to the organization's	exclusive legal control?	Yes No
6	Did the organization inform all grantees, donors, and donor a	dvisors in writing that grant funds can be	used only
	for charitable purposes and not for the benefit of the donor o	r donor advisor, or for any other purpose	conferring
Pai	t II Conservation Easements. Complete if the org	ganization answered "Yes" on Form 990,	Part IV, line 7.
1	Purpose(s) of conservation easements held by the organization	on (check all that apply).	
	Preservation of land for public use (for example, recrea	tion or education) Preservation o	f a historically important land area
	Protection of natural habitat	Preservation of	f a certified historic structure
	Preservation of open space		
2	Complete lines 2a through 2d if the organization held a qualif	fied conservation contribution in the form	of a conservation easement on the last
	day of the tax year.		Held at the End of the Tax Year
а	Total number of conservation easements		2a
b	Total acreage restricted by conservation easements		2b
С	Number of conservation easements on a certified historic stru	ucture included in (a)	2c
d	Number of conservation easements included in (c) acquired a	after 7/25/06, and not on a historic structu	ure
	listed in the National Register		2d
3	Number of conservation easements modified, transferred, rel-	eased, extinguished, or terminated by the	organization during the tax
	year ▶		
4	Number of states where property subject to conservation eas	sement is located	
5	Does the organization have a written policy regarding the per	riodic monitoring, inspection, handling of	
	violations, and enforcement of the conservation easements it		
6	Staff and volunteer hours devoted to monitoring, inspecting,	handling of violations, and enforcing cons	servation easements during the year
	<b></b>		
7	Amount of expenses incurred in monitoring, inspecting, hand	lling of violations, and enforcing conserva	tion easements during the year
	<b>▶</b> \$		
8	Does each conservation easement reported on line 2(d) above		
	and section 170(h)(4)(B)(ii)?		
9	In Part XIII, describe how the organization reports conservation	•	
	balance sheet, and include, if applicable, the text of the footn	note to the organization's financial statement	ents that describes the
Day	organization's accounting for conservation easements.	i Aut. Historical Transcures or Ot	shar Cimilar Acasta
Pai	t III Organizations Maintaining Collections of		ther Similar Assets.
	Complete if the organization answered "Yes" on Form		
1a	If the organization elected, as permitted under FASB ASC 95	·	
	of art, historical treasures, or other similar assets held for pub	·	•
	service, provide in Part XIII the text of the footnote to its finar		
b	If the organization elected, as permitted under FASB ASC 95		
	art, historical treasures, or other similar assets held for public	exhibition, education, or research in furth	nerance of public service,
	provide the following amounts relating to these items:		
	(i) Revenue included on Form 990, Part VIII, line 1		
_			
2	If the organization received or held works of art, historical treations of the control of the co		ıl gaın, provide
	the following amounts required to be reported under FASB A	_	
	Revenue included on Form 990, Part VIII, line 1		
b	Assets included in Form 990, Part X		\$

132051 10-28-21

Schedule D (Form 990) 2021

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

	dule D (Form 990) 2021 GROUP RE							<u> 36-61</u>			age 2
Par	t III Organizations Maintaining Co	llections of Ar	t, Histor	ical Tre	easures, or Ot	her S	imilar	Assets	(contin	ued)	
3	Using the organization's acquisition, accession	n, and other record	s, check ar	ny of the f	following that mal	ke signi	ficant ι	use of its			
	collection items (check all that apply):										
а	Public exhibition	C	ı 🔲 Lo	an or exc	hange program						
b	Scholarly research	•	Ot	her							
С	Preservation for future generations										
4	Provide a description of the organization's coll	ections and explain	n how they	further th	ne organization's	exempt	purpos	se in Part	XIII.		
5	During the year, did the organization solicit or										
	to be sold to raise funds rather than to be mair				•				Yes		No
Par	t IV Escrow and Custodial Arrange								ine 9. or		
	reported an amount on Form 990, Part			J				,	,		
1a	Is the organization an agent, trustee, custodian	or other intermed	liary for cor	ntributions	s or other assets	not incl	uded				
	on Form 990, Part X?								Yes		No
h	If "Yes," explain the arrangement in Part XIII ar								_ 1C3		] 110
D	ii res, explain the arrangement iiri art XIII ar	id complete the io	nowing tab	ic.					Amount		
_	Paginning halance						10		7 1110 0111		
	Beginning balance						1c				
	Additions during the year						1d				
e	Distributions during the year						1e				
0-	Ending balance						1f		7 v		1
	Did the organization include an amount on For					-			Yes		」No □
Par	If "Yes," explain the arrangement in Part XIII. C										
	2 1 2 1 2 1 2 1 2 1 2 1 2 1 2 1 2 1 2 1	(a) Current year	(b) Pric		(c) Two years ba		Three	ears back	(e) Four	vears	hack
4.	Pasinning of year balance	(a) Current year	(6)1110	n year	(C) Two years but	, (u,	Till CC y	Curs buck	(C) i oui	yours	Duck
	Beginning of year balance					+					
	Contributions					+					
C	Net investment earnings, gains, and losses										
	Grants or scholarships										
е	Other expenditures for facilities										
	and programs										
	Administrative expenses					_					
g	End of year balance										
2	Provide the estimated percentage of the current	•	, ,	column (a)	)) held as:						
	Board designated or quasi-endowment		%								
	Permanent endowment	%									
С	Term endowment	)									
	The percentages on lines 2a, 2b, and 2c shoul	d equal 100%.									
3a	Are there endowment funds not in the possess	sion of the organiza	ation that a	re held ar	nd administered for	or the c	rganiza	ation	_	1	
	by:									Yes	No
	(i) Unrelated organizations								3a(i)		
	(ii) Related organizations								3a(ii)		
b	If "Yes" on line 3a(ii), are the related organization	ons listed as requir	red on Sch	edule R?					3b		
4	Describe in Part XIII the intended uses of the o		wment fun	ds.							
Par	t VI Land, Buildings, and Equipme										
	Complete if the organization answered	"Yes" on Form 990	), Part IV, li	ne 11a. S	See Form 990, Par	t X, line	e 10.				
	Description of property	(a) Cost or o			,	,	ımulate	ed	(d) Bool	c value	Э
		basis (investr	ment)	basis	(other)	depre	ciation	$\perp$			
	Land										
	Buildings										
	Leasehold improvements										
d	Equipment										
	Other	1									
Total	. Add lines 1a through 1e. (Column (d) must equ	ual Form 990. Part	X. column	(B). line 1	0c.)						0.

Schedule D (Form 990) 2021

	10
Complete if the organization answered "Yes" on Form 990, Part IV, line 11b. See Form 990, Part X, line 1	
	est or end-of-year market value
(1) Financial derivatives	
(2) Closely held equity interests	
(3) Other	
(A) (P)	
(B) (C)	
(D)	
(E)	
(F)	
(G)	
(H)	
Total. (Col. (b) must equal Form 990, Part X, col. (B) line 12.) ▶  Part VIII Investments - Program Related.	10
Complete if the organization answered "Yes" on Form 990, Part IV, line 11c. See Form 990, Part X, line 1	
	st or end-of-year market value
(1)	
(2)	
(3)	
(4)	
(5)	
(8) (9)	
Total. (Col. (b) must equal Form 990, Part X, col. (B) line 13.) ▶	
Part IX Other Assets.	
Complete if the organization answered "Yes" on Form 990, Part IV, line 11d. See Form 990, Part X, line 1	15.
(a) Description	(b) Book value
(1) SECURITY DEPOSITS	2,504,308.
(2)	
(3)	
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
Total. (Column (b) must equal Form 990, Part X, col. (B) line 15.)  Part X Other Liabilities.	<u>2,504,308.</u>
Complete if the organization answered "Yes" on Form 990, Part IV, line 11e or 11f. See Form 990, Part X	
1. (a) Description of liability	(b) Book value
(1) Federal income taxes	
(2) REFUNDABLE DEPOSITS	2,239,149.
(3)	
(4)	
(5)	
(6)	
(7)	
(8)	
<u>(9)</u>	2 220 140
Total. (Column (b) must equal Form 990, Part X, col. (B) line 25.)	
2. Liability for uncertain tax positions. In Part XIII, provide the text of the footnote to the organization's financial state organization's liability for uncertain tax positions under FASB ASC 740. Check here if the text of the footnote has	

Schedule D (Form 990) 2021

3	<u>6 – </u>	61	.35	28	7	Page	4

		Reconciliation of Revenue per Audited Financial Stateme	nts With Rev	venue per Return.
		Complete if the organization answered "Yes" on Form 990, Part IV, line 12a		
1	Total	revenue, gains, and other support per audited financial statements		1
2	Amou	nts included on line 1 but not on Form 990, Part VIII, line 12:		
а	Net ur	nrealized gains (losses) on investments	. 2a	
b		ed services and use of facilities		
С		veries of prior year grants		
d		(Describe in Part XIII.)	2d	
_		nes 2a through 2d		
3		act line 2e from line 1		3
4		nts included on Form 990, Part VIII, line 12, but not on line 1:	1.1	
a		ment expenses not included on Form 990, Part VIII, line 7b		
b		(Describe in Part XIII.)		40
		nes 4a and 4b		
Pai	rt XII	revenue. Add lines 3 and 4c. (This must equal Form 990. Part I. line 12.) Reconciliation of Expenses per Audited Financial Statem	ents With Ex	penses per Return.
		Complete if the organization answered "Yes" on Form 990, Part IV, line 12a		ролосо рог глосоли
1	Total	expenses and losses per audited financial statements		1
2		nts included on line 1 but not on Form 990, Part IX, line 25:		
a		ed services and use of facilities	2a	
b		/ear adjustments		
С		losses		
d	Other	(Describe in Part XIII.)		
е	Add li	nes 2a through 2d		2e
3	Subtra	act line 2e from line 1		3
4	Amou	nts included on Form 990, Part IX, line 25, but not on line 1:		
а	Invest	ment expenses not included on Form 990, Part VIII, line 7b	. 4a	
b	Other	(Describe in Part XIII.)	4b	
С		nes <b>4a</b> and <b>4b</b>		
5 <b>D</b> 2	Total	expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line 18.)  Supplemental Information.		5
			IV lines 1b and	Oh: Dort V. line 4: Dort V. line 0: Dort VI
		descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any add	•	
111103	20 and	The state with the second seco	itional imormatic	

#### SCHEDULE G (Form 990)

Department of the Treasury Internal Revenue Service

#### **Supplemental Information Regarding Fundraising or Gaming Activities**

Complete if the organization answered "Yes" on Form 990, Part IV, line 17, 18, or 19, or if the organization entered more than \$15,000 on Form 990-EZ, line 6a.

► Attach to Form 990 or Form 990-EZ.

► Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

2021

Open to Public Inspection

KAPPA ALPHA THETA FRATERNITY Employer identification number Name of the organization GROUP RETURN 36-6135287 Part I Fundraising Activities. Complete if the organization answered "Yes" on Form 990, Part IV, line 17. Form 990-EZ filers are not required to complete this part. 1 Indicate whether the organization raised funds through any of the following activities. Check all that apply. а Mail solicitations Solicitation of non-government grants b Internet and email solicitations Solicitation of government grants Phone solicitations Special fundraising events С g d In-person solicitations 2 a Did the organization have a written or oral agreement with any individual (including officers, directors, trustees, or key employees listed in Form 990, Part VII) or entity in connection with professional fundraising services? Yes No b If "Yes," list the 10 highest paid individuals or entities (fundraisers) pursuant to agreements under which the fundraiser is to be compensated at least \$5,000 by the organization. (iii) Did fundraiser have custody or control of contributions? (v) Amount paid (vi) Amount paid (i) Name and address of individual (iv) Gross receipts to (or retained by) (ii) Activity to (or retained by) fundraiser or entity (fundraiser) from activity organization listed in col. (i) Yes No Total 3 List all states in which the organization is registered or licensed to solicit contributions or has been notified it is exempt from registration or licensing.

132081 10-21-21

Schedule G (Form 990) 2021

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Fundraising Events. Complete if the organization answered "Yes" on Form 990, Part IV, line 18, or reported more than \$15,000 of fundraising event contributions and gross income on Form 990-EZ, lines 1 and 6b. List events with gross receipts greater than \$5,000 of fundraising event contributions and gross income on Form 990-EZ, lines 1 and 6b. List events with gross receipts greater than \$5,000 of fundraising event contributions and gross income on Form 990-EZ, lines 1 and 6b. List events with gross receipts greater than \$5,000 of fundraising event contributions and gross income on Form 990-EZ, lines 1 and 6b. List events with gross receipts greater than \$5,000 of fundraising event contributions and gross income on Form 990-EZ, lines 1 and 6b. List events with gross receipts greater than \$5,000 of fundraising event contributions and gross income on Form 990-EZ, lines 1 and 6b. List events with gross receipts greater than \$5,000 of fundraising event contributions and gross income on Form 990-EZ, lines 1 and 6b. List events with gross receipts greater than \$5,000 of fundraising event contributions and gross income on Form 990-EZ, lines 1 and 6b. List events with gross receipts greater than \$5,000 of fundraising event contributions and gross income on Form 990-EZ, lines 1 and 6b. List events with gross receipts greater than \$100 of fundraising event contributions and gross income on Form 990-EZ, lines 1 and 6b. List events with gross receipts greater than \$100 of fundraising event contributions and gross income on Form 990-EZ, lines 1 and 6b. List events with gross receipts greater than \$100 of fundraising event contributions and gross income of fundraising events events and gross income of fundraising events eve						
		or iditarationing event contributions and give	(a) Event #1 VARIOUS CHAPTER FUND	(b) Event #2	(c) Other events  NONE	(d) Total events (add col. (a) through
			(event type)	(event type)	(total number)	col. <b>(c)</b> )
ne			(evenit sype)	(Grain type)	(total manuscry	
Revenue	1	Gross receipts	272,451.			272,451.
	2	Less: Contributions	272,451.			272,451.
	3	Gross income (line 1 minus line 2)				
Direct Expenses	4	Cash prizes				
	5	Noncash prizes				
	6	Rent/facility costs				
	7	Food and beverages				
	8	Entertainment Other direct expenses	218,686.			218,686.
	9 10	Other direct expenses  Direct expense summary. Add lines 4 through				218,686.
	11	, ,	. ,			-218,686.
Pa	rt I					
\$15,000 on Form 990-EZ, line 6a.						
Revenue			(a) Bingo	<b>(b)</b> Pull tabs/instant bingo/progressive bingo	(c) Other gaming	(d) Total gaming (add col. (a) through col. (c))
eve						
	1	Gross revenue				
Direct Expenses	2	Cash prizes				
	3	Noncash prizes				
Direct E	4	Rent/facility costs				
_	5	Other direct expenses				
		Other direct expenses	Yes %		Yes %	
	6	Volunteer labor	No No	No No	No No	
7 Direct expense summary. Add lines 2 through 5 in column (d)					<b>&gt;</b>	
	۰	Not goming income cummon, Cubtract line 7	from line 1 column (d)		_	
8 Net gaming income summary. Subtract line 7 from line 1, column (d)						
9 Enter the state(s) in which the organization conducts gaming activities:						
a Is the organization licensed to conduct gaming activities in each of these states?						Yes No
<b>b</b> If "No," explain:						
	_					
10-	\//	are any of the organization's gaming licenses	wokod suspended er te	rminated during the tax	voar?	Yes No
10a Were any of the organization's gaming licenses revoked, suspended, or terminated during the tax year? Yes No Yes No.						
	_					
	_					

132082 10-21-21

Schedule G (Form 990) 2021

## KAPPA ALPHA THETA FRATERNITY GROUP RETURN

ls the organization a grantor, beneficiary or trustee of a trust, or a member of a partnership or other entity formed to administer charitable gaming?	Yes	No
	Yes	No
13 Indicate the percentage of gaming activity conducted in:		
a The organization's facility	Ba	%
<b>b</b> An outside facility	Bb	%
14 Enter the name and address of the person who prepares the organization's gaming/special events books and records:		
Name		
Address >		
15a Does the organization have a contract with a third party from whom the organization receives gaming revenue?	Yes	No
<b>b</b> If "Yes," enter the amount of gaming revenue received by the organization ▶ \$ and the amount of gaming revenue retained by the third party ▶ \$		
c If "Yes," enter name and address of the third party:		
Name		
Address ▶		
16 Gaming manager information:		
Name		
Gaming manager compensation ▶ \$		
Description of services provided		
Director/officer Employee Independent contractor		
17 Mandatory distributions:		
a Is the organization required under state law to make charitable distributions from the gaming proceeds to		
retain the state gaming license?	Yes	No
<b>b</b> Enter the amount of distributions required under state law to be distributed to other exempt organizations or spent in the		
organization's own exempt activities during the tax year > \$		
Part IV Supplemental Information. Provide the explanations required by Part I, line 2b, columns (iii) and (v); and Part III	lines 9	, 9b, 10b,
15b, 15c, 16, and 17b, as applicable. Also provide any additional information. See instructions.		
· · · · · · · · · · · · · · · · · · ·		

## KAPPA ALPHA THETA FRATERNITY

Schedule C	G (Form 990) GROUP RETURN	36-6135287 Page 4
Part IV	G (Form 990) GROUP RETURN  Supplemental Information (continued)	<u> </u>
	Continued)	
-		
-		

### SCHEDULE I (Form 990)

Department of the Treasury Internal Revenue Service

Name of the organization

# **Grants and Other Assistance to Organizations, Governments, and Individuals in the United States**

Complete if the organization answered "Yes" on Form 990, Part IV, line 21 or 22.

► Attach to Form 990.

► Go to www.irs.gov/Form990 for the latest information.

KAPPA ALPHA THETA FRATERNITY

OMB No. 1545-0047

2021

Open to Public Inspection

**Employer identification number** 

GROUP RET	URN						36-6135287
Part I General Information on Grants a	nd Assistance						
1 Does the organization maintain records	to substantiate the	e amount of the grants	or assistance, the	grantees' eligibility	for the grants or assi	stance, and the selection	
criteria used to award the grants or assis	stance?						No
2 Describe in Part IV the organization's pro							
Part II Grants and Other Assistance to recipient that received more than S					anization answered "\	es" on Form 990, Part	IV, line 21, for any
1 (a) Name and address of organization or government	( <b>b)</b> EIN	(c) IRC section (if applicable)	(d) Amount of cash grant	(e) Amount of noncash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of noncash assistance	(h) Purpose of grant or assistance
ATHENS OCONEE CASA							
693 NORTH POPE ST							
ATHENS, GA 30601	58-2100852	501(C)(3)	5,968.	0.			CHARITABLE CONTRIBUTION
ATLANTA CASA							
395 PRYOR ST SW #4116	58-2330915	501(C)(3)	11 600	0.			CHARITABLE CONTRIBUTION
ATLANTA, GA 30312	36-2330913	501(C)(3)	11,608.	0.			CHARITABLE CONTRIBUTION
BLUERIDGE CASA							
119 WEST FREDERICK ST							
STAUNTON, VA 24401	54-1721227	501(C)(3)	21,415.	0.			CHARITABLE CONTRIBUTION
BOULDER VOICES FOR CHILDREN							
6672 GUNPARK DR, STE 100				_			
BOULDER, CO 80301	84-0984449	501(C)(3)	24,256.	0.			CHARITABLE CONTRIBUTION
BOSTON CASA							
85 MERRIMAC ST STE 401							
BOSTON, MA 02114	04-3110775	501(C)(3)	11,487.	0.			CHARITABLE CONTRIBUTION
CAPITAL AREA CASA ASSOCIATION							
848 LOUISIANA AVE							
BATON ROUGE, LA 70802	91-1255818		14,668.	0.			CHARITABLE CONTRIBUTION
2 Enter total number of section 501(c)(3) a	•	•	e line 1 table				<u>49.</u>
3 Enter total number of other organizations							<u>1.</u>
LHA For Paperwork Reduction Act Notice	, see the Instruct	tions for Form 990.					Schedule I (Form 990) 2021

132101 10-26-21

(a) Name and address of	/b) [N]	(a) IDC continu	(d) Amount of	(a) Amount of	(f) Mothod of	(a) Description of	(h) Durage of great
(a) Name and address of organization or government	( <b>b)</b> EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of noncash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
CASA							
982 EASTERN PKWY, BOX 9							
LOUISVILLE, KY 40217	61-1066568	501(C)(3)	41,726.	0.			CHARITABLE CONTRIBUTION
CASA NASHVILLE							
340 21ST AVE N							
NASHVILLE, TN 37203	62-1203459	501(C)(3)	9,702.	0.			CHARITABLE CONTRIBUTION
CASA OF FRANKLIN COUNTY							
301 E STATE ST							
UNION, MO 63084	20-4075961	501(C)(3)	9,176.	0.			CHARITABLE CONTRIBUTION
•			, -				
CASA OF FRESNO AND MADERA COUNTIES							
2300 TULARE ST, STE 210							
FRESNO, CA 93721	77-0401361	501(C)(3)	22,725.	0.			CHARITABLE CONTRIBUTION
CASA OF LANE COUNTY							
174 DEADMOND FERRY RD							
SPRINGFIELD, OR 97477	93-1185120	501(C)(3)	7,007.	0.			CHARITABLE CONTRIBUTION
CASA OF LEXINGTON							
3245 LOCH NESS DR							
LEXINGTON, KY 40517	61-1339185	501(C)(3)	15,568.	0.			CHARITABLE CONTRIBUTION
DEATINGTON, RI 40517	01 1333103	501(0)(3)	13,300.	<u> </u>			CHARITABLE CONTRIBUTION
CASA OF SANTA BARBARA COUNTY							
2125 SOUTH BROADWAY, SUITE 106							
SANTA MARIA, CA 93454	33-0662734	501(C)(3)	20,071.	0.			CHARITABLE CONTRIBUTION
CASA OF SOUTHERN CONNECTICUT							
157 CHURCH ST FL 19							
NEW HAVEN, CT 06510	82-3707349	501(C)(3)	17,000.	0.			CHARITABLE CONTRIBUTION
CASA OF TARRANT COUNTY							
101 SUMMIT AVE, SUITE 505							
FORT WORTH, TX 76102	75-1895412						

Schedule I (Form 990)

Part II Continuation of Grants and Other	Assistance to Do	mestic Organizations	and Domestic Go	vernments (Sch	edule I (Form 990), Pa	rt II.)	
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of noncash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
CASA OF THE NEW RIVER VALLEY							
205 W MAIN ST. #4							
CHRISTIANSBURG, VA 24073	54-1773419	501(C)(3)	27,520.	0.			CHARITABLE CONTRIBUTION
CASA OF THE RIVER REGION							
982 EASTERN PKWY STE 9							
LOUISVILLE, KY 40217	61-1066568	501(C)(3)	7,508.	0.			CHARITABLE CONTRIBUTION
CASA OF THE SOUTH PLAINS							
24 BRIERCROFT OFFICE PARK							
LUBBOCK, TX 79412	75-2482631	501(C)(3)	25,419.	0.			CHARITABLE CONTRIBUTION
			, -	-			
CASA OF ORANGE COUNTY							
1 COURT STREET							
PAOLI, IN 47454	76-0414882	501(C)(3)	24,668.	0.			CHARITABLE CONTRIBUTION
alal prograw of preven groups!a							
CASA PROGRAM OF PRINCE GEORGE'S COUNTY - 6811 KENILWORTH AVENUE,							
SUITE 402 - RIVERDALE, MD 20737	52-1772617	501(C)(3)	8,756.	0.			CHARITABLE CONTRIBUTION
BOTTE 402 KIVERDINEE, MD 20757	32 1772017	301(0)(3)	0,730.	0.			CIMINITIDEE CONTRIBUTION
CASA SUPPORT AND COUNCIL FOR PIMA							
COUNTY - P.O. BOX 36017 - TUCSON,							
AZ 85740	83-0410169	501(C)(3)	14,534.	0.			CHARITABLE CONTRIBUTION
CASA OF TRAVIS COUNTY							
7600 CHEVY CHASE DR, STE 200 AUSTIN, TX 78752	74-2369123	501(C)(3)	7,591.	0.			CHARITABLE CONTRIBUTION
AUSIIN, 12 /0/32	74-2309123	501(C)(3)	7,591.	0.			CHARITABLE CONTRIBUTION
CASA - VOICES FOR CHILDREN BENTON							
COUNTY - 129 NW 4TH ST, STE B -							
CORVALLIS, OR 97330	94-3265415	501(C)(3)	36,732.	0.			CHARITABLE CONTRIBUTION
CASA-NYC/FCNY							
48 WALL STREET, STE 1100	12 2612524	E01/G)/2)	0 670	_			CHARTMARIE COMMREDIMEON
NEW YORK, NY 10005	13-2612524	501(C)(3)	9,678.	0.			CHARITABLE CONTRIBUTION

Schedule I (Form 990)

(a) Name and address of organization or government	<b>(b)</b> EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of noncash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
CHAMPAIGN COUNTY CASA							
301 S VINE LINCOLN SQUAR, STE 210							
URBANA, IL 61801	37-1325204	501(C)(3)	13,947.	0.			CHARITABLE CONTRIBUTION
CHILD ADVOCATES II							
P.O. BOX 3992							
TALLAHASSEE, FL 32315	59-2928659	501(C)(3)	19,411.	0.			CHARITABLE CONTRIBUTION
COURT APPOINTED SPECIAL ADVOCATES							
100 W HARRISON, NORTH TOWER, STE 50							
SEATTLE, WA 98119	91-1255818	501(C)(3)	46,709.	0.			CHARITABLE CONTRIBUTION
DANE COUNTY CASA							
2445 DARWIN RD, STE 15	F1 0011000	501 (6) (2)	10.504	0			
MADISON, WI 53704	51-0211908	501(C)(3)	19,694.	0.			CHARITABLE CONTRIBUTION
DEKALB CASA							
4309 MEMORIAL DRIVE							
DECATUR, GA 30032		501(C)(3)	6,861.	0.			CHARITABLE CONTRIBUTION
DOUGLAS COUNTY CASA							
1009 NEW HAMPSHIRE ST #B							
LAWRENCE, KS 66044	48-1104657	501(C)(3)	5,958.	0.			CHARITABLE CONTRIBUTION
FRIENDS OF CASA							
112 WATER ST., SUITE 502							
BOSTON, MA 02109		501(C)(3)	8,870.	0.			CHARITABLE CONTRIBUTION
BOSTON, MA 02109		501(0/(3/	0,070.	••			CHARITABLE CONTRIBUTION
FRIENDS OF GUARDIAN AD LITEM							
521 MILL ROAD							
JACKSONVILLE, NC 28540	56-0847358	501(C)(3)	177,784.	0.			CHARITABLE CONTRIBUTION
GUARDIAN FOUNDATION INC							
3919 W NEWBERRY ROAD, SUITE 3							
GAINESVILLE, FL 32607		501(C)(3)	49,288.	0.			CHARITABLE CONTRIBUTION

Schedule I (Form 990)

Part II Continuation of Grants and Other	Assistance to Do	mestic Organizations	and Domestic Go	vernments (Sch	edule I (Form 990), Pa	rt II.)	Tuge
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of noncash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
HEART OF MISSOURI CASA							
105 E ASH ST. SUITE 102							
COLUMBIA, MO 65203	20-2408567	501(C)(3)	16,025.	0.			CHARITABLE CONTRIBUTION
KAPPA ALPHA THETA FOUNDATION							
8740 FOUNDERS ROAD							
INDIANAPOLIS, IN 46268	36-6066531	501(C)(3)	145,269.	0.			CHARITABLE CONTRIBUTION
,							
MONROE COUNTY CASA							
201 N MORTON ST							
BLOOMINGTON, IN 47404	26-3994368	501(C)(3)	238,758.	0.			CHARITABLE CONTRIBUTION
NATIONAL CASA ASSOCIATION							
100 WEST HARRISON STREET, SUITE 500		501/61/21	06.000				
SEATTLE, WA 98119	91-1255818	501(C)(3)	26,888.	0.			CHARITABLE CONTRIBUTION
OCCIDENTAL GREEK COUNCIL							
1600 CAMPUS ROAD							
LOS ANGELES, CA 90041		501(C)(3)	10,773.	0.			CHARITABLE CONTRIBUTION
,,							
PAYNE COUNTY CASA							
315 W 6TH AVE, STE 205							
STILLWATER, OK 74074	73-1396936	501(C)(3)	7,342.	0.			CHARITABLE CONTRIBUTION
PHI KAPPA PSI							
1600 CAMPUS ROAD		E01/G)/E)	0.000				GUARTERNE GOVERNOUM
LOS ANGELES, CA 90041		501(C)(7)	9,928.	0.			CHARITABLE CONTRIBUTION
PIEDMONT CASA							
818 EAST HIGH STREET							
CHARLOTTESVILLE, VA 22902	54-1704064	501(C)(3)	7,235.	0.			CHARITABLE CONTRIBUTION
•			,				
PROKIDS							
2605 BURNET AVE							
CINCINNATI, OH 45219	31-1020021	501(C)(3)	8,790.	0.			CHARITABLE CONTRIBUTION

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of noncash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
SCOTTYS HOUSE							
2424 KENT STREET							
BRYAN, TX 76102	74-2650616	501(C)(3)	22,398.	0.			CHARITABLE CONTRIBUTION
SECOND JUDICIAL DISTRICT CASA							
101 SOUTH CHURCH ST, STE 303							
JONESBORO, AR 72401	71-0776253	501(C)(3)	5,307.	0.			CHARITABLE CONTRIBUTION
SEMINOLE COUNTY FRIENDS OF ABUSED							
CHILDREN INC P.O. BOX 161351 -	50 2044205	E01/G)/2)	01 020				
ALTAMONTE SPRINGS, FL 32716	59-3044327	501(C)(3)	21,839.	0.			CHARITABLE CONTRIBUTION
SOUTHEAST CASA PROGRAM							
PO BOX 7017							
YANKTON, SD 57078	27-5055055	501(C)(3)	10,100.	0.			CHARITABLE CONTRIBUTION
•			,				
SOUTH CENTRAL CASA OF OKLAHOMA							
PO BOX 1714							
NORMAN, OK 73070	73-1231247	501(C)(3)	19,927.	0.			CHARITABLE CONTRIBUTION
THE EDIENDS OF MAKE SOUNDS ON							
THE FRIENDS OF WAKE COUNTY GAL PO BOX 4941							
CARY, NC 27519	58-1930264	501(C)(3)	17,530.	0.			CHARITABLE CONTRIBUTION
emi, ne 27313	30 1330204	301(0)(3)	17,330.	•••			CHRITIABLE CONTRIBUTION
TIPPECANOE COUNTY CASA							
301 MAIN ST 5TH FLOOR							
LAFAYETTE, IN 47901		501(C)(3)	5,045.	0.			CHARITABLE CONTRIBUTION
VOICES FOR CHILDREN INC.							
920 NORTH VANDEVENTER							
ST. LOUIS, MO 63108	43-1807059	501(C)(3)	24,040.	0.			CHARITABLE CONTRIBUTION

(a) Type of grant or assistance	(b) Number of recipients	(c) Amount of cash grant	(d) Amount of non- cash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f) Description of noncash assistanc
LARSHIP	1	5,220.	0.		
t IV Supplemental Information. Provide the informa	tion required in Part I, line	e 2; Part III, column	(b); and any other ac	Iditional information.	
RT I, LINE 2:					
E INDIVIDUAL CHAPTER BOARDS A	ARE RESPONSIB	LE FOR THE	E GRANTING	OF FUNDS TO	
ARITABLE ORGANIZATIONS.					

## SCHEDULE J (Form 990)

Department of the Treasury

## **Compensation Information**

For certain Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

Complete if the organization answered "Yes" on Form 990, Part IV, line 23.
 ► Attach to Form 990.
 ► Go to www.irs.gov/Form990 for instructions and the latest information.

2021

OMB No. 1545-0047

Open to Public Inspection

Internal Revenue Service Name of the organization

KAPPA ALPHA THETA FRATERNITY GROUP RETURN

Employer identification number 36-6135287

Pa	art I Questions Regarding Compensation			
	·		Yes	No
1a	Check the appropriate box(es) if the organization provided any of the following to or for a person listed on Form 990,			
	Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items.			
	First-class or charter travel Housing allowance or residence for personal use			
	Travel for companions Payments for business use of personal residence			
	Tax indemnification and gross-up payments Health or social club dues or initiation fees			
	Discretionary spending account Personal services (such as maid, chauffeur, chef)			
b	If any of the boxes on line 1a are checked, did the organization follow a written policy regarding payment or			
	reimbursement or provision of all of the expenses described above? If "No," complete Part III to explain	1b		
2	Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all directors,			
	trustees, and officers, including the CEO/Executive Director, regarding the items checked on line 1a?	2		
3	Indicate which, if any, of the following the organization used to establish the compensation of the organization's			
	CEO/Executive Director. Check all that apply. Do not check any boxes for methods used by a related organization to			
	establish compensation of the CEO/Executive Director, but explain in Part III.			
	Compensation committee Written employment contract			
	Independent compensation consultant Compensation survey or study			
	Form 990 of other organizations  Approval by the board or compensation committee			
				l
4	During the year, did any person listed on Form 990, Part VII, Section A, line 1a, with respect to the filing			
	organization or a related organization:			
а	Receive a severance payment or change-of-control payment?	4a		X
b	Participate in or receive payment from a supplemental nonqualified retirement plan?	4b		Х
С	Participate in or receive payment from an equity-based compensation arrangement?	4c		X
	If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III.			
	Only section 501(c)(3), 501(c)(4), and 501(c)(29) organizations must complete lines 5-9.			l
5	For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation			
	contingent on the revenues of:			
		5a		<del> </del>
b	, , , , , , , , , , , , , , , , , , , ,	5b		
	If "Yes" on line 5a or 5b, describe in Part III.			l
6	For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation			
	contingent on the net earnings of:			
		6a		<del>                                     </del>
b	, , , , , , , , , , , , , , , , , , , ,	6b		
	If "Yes" on line 6a or 6b, describe in Part III.			
7	For persons listed on Form 990, Part VII, Section A, line 1a, did the organization provide any nonfixed payments			
	not described on lines 5 and 6? If "Yes," describe in Part III	7		
8	Were any amounts reported on Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the			
	initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe in Part III	8		
9	If "Yes" on line 8, did the organization also follow the rebuttable presumption procedure described in			
	Regulations section 53.4958-6(c)?	9		i

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule J (Form 990) 2021

Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use duplicate copies if additional space is needed.

For each individual whose compensation must be reported on Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii). Do not list any individuals that aren't listed on Form 990, Part VII.

Note: The sum of columns (B)(i)-(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual.

		<b>(B)</b> Breakdown of W	V-2 and/or 1099-MISO compensation	C and/or 1099-NEC	(C) Retirement and other deferred	(D) Nontaxable benefits	(E) Total of columns (B)(i)-(D)	in column (B)
(A) Name and Title		(i) Base compensation	(ii) Bonus & incentive compensation	(iii) Other reportable compensation	compensation			reported as deferred on prior Form 990
(1) ELIZABETH CORRIDAN	(i)	0.	0.	0.	0.	0.	0.	0.
CHIEF EXECUTIVE OFFICER	(ii)	227,126.	0.	0.	10,828.	28,335.		0.
(2) JEFFREY RISSER	(i)	0.	0.	0.	0.	0.	0.	0.
CHIEF FINANCIAL OFFICER	(ii)	153,985.	0.	0.	7,354.	11,080.	172,419.	0.
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
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	(i) (ii)							
	(i) (ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							

Part III   Supplemental Information
Provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, and for Part II. Also complete this part for any additional information.

## **SCHEDULE O** (Form 990)

Department of the Treasury Internal Revenue Service

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

► Attach to Form 990 or Form 990-EZ.

► Go to www.irs.gov/Form990 for the latest information.

Inspection

OMB No. 1545-0047

Name of the organization

KAPPA ALPHA THETA FRATERNITY GROUP RETURN

**Employer identification number** 36-6135287

FORM 990, PART V, LINE 3B:
THE GROUP RETURN IN TOTAL HAS UNRELATED BUSINESS GROSS INCOME OF \$1,000 OR
MORE BUT THE ORGANIZATION IS NOT REQUIRED TO FILE FORM 990-T AT THE GROUP
LEVEL.
FORM 990, PART VI, SECTION A, LINE 6:
THE ORGANIZATION HAS CONVENTION DELEGATES THAT CAN ELECT MEMBERS OF THE
GOVERNING BODY.
FORM 990, PART VI, SECTION A, LINE 7A:
THE CONVENTION DELEGATES ELECT THE FRATNERITY'S GOVERNING BODY.
FORM 990, PART VI, SECTION B, LINE 11B:
THE FORM 990 WILL BE REVIEWED BY THE BOARD OF DIRECTORS PRIOR TO BEING
FILED.
FORM 990, PART VI, SECTION B, LINE 12:
THE CENTRAL ORGANIZATION FILING THE GROUP RETURN HAS A CONFLICT OF INTEREST
POLICY, WHICH IS REVIEWED ON AN ANNUAL BASIS. HOWEVER, EACH OF THE
CHAPTERS INCLUDED IN THE GROUP RETURN DOES NOT HAVE A CONFLICT OF INTEREST
POLICY.
FORM 990, PART VI, SECTION C, LINE 19:
THE ORGANIZATIONS INCLUDED IN THIS 990 DO NOT MAKE THEIR GOVERNING
DOCUMENTS AND CONFLICT OF INTEREST POLICY AVAILABLE TO PUBLIC. THE
ORGANIZATIONS' EXEMPTION DOCUMENTS AND TAX RETURNS ARE AVAILABLE UPON
LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ. Schedule O (Form 990) 2021

Schedule O (Form 990) 2021	Page <b>2</b>
Name of the organization KAPPA ALPHA THETA FRATERNITY GROUP RETURN	Employer identification number 36-6135287
REQUEST THROUGH CONTACT OF THE KAPPA ALPHA THETA FRATERNIT	
REQUEST THROUGH CONTACT OF THE KAPPA ALPHA THETA FRATERNIT	1.
FORM 990, PART IX, LINE 24E, ALL OTHER FUNCTIONAL EXPENSES	:
MEMBER SUPPLIES	1,705,992.
FEES	1,668,418.
CHAPTER PROGRAMMING	1,456,277.
FRATERNITY BILLING	1,334,071.
BANK & CREDIT CARD FEES	1,258,526.
OPERATIONS	1,229,867.
FACILITY FEES	1,165,018.
MISCELLANEOUS	45,986.
NEWSLETTER	394.
TOTAL OTHER EXPENSES ON FORM 990, PART IX, LINE 24E, COL A	9,864,549.
FORM 990, PART XI, LINE 9, CHANGES IN NET ASSETS:	
RESTATEMENT OF NET ASSETS	275,186.
	,

### **SCHEDULE R** (Form 990)

Part I

## **Related Organizations and Unrelated Partnerships**

▶ Complete if the organization answered "Yes" on Form 990, Part IV, line 33, 34, 35b, 36, or 37.

Attach to Form 990.

► Go to www.irs.gov/Form990 for instructions and the latest information.

Open to Public Inspection

OMB No. 1545-0047

Name of the organization

(a)

Name, address, and EIN (if applicable)

Department of the Treasury Internal Revenue Service

KAPPA ALPHA THETA FRATERNITY GROUP RETURN

Identification of Disregarded Entities. Complete if the organization answered "Yes" on Form 990, Part IV, line 33.

(b)

Primary activity

(c)

Legal domicile (state or

(d)

Total income

(e)

End-of-year assets

**Employer identification number** 36-6135287

(f)

Direct controlling

of disregarded entity		foreign country)			e	ntity	
Part II Identification of Related Tax-Exempt Organizations during the tax year.	ations. Complete if the organization	answered "Yes" on Form 990	), Part IV, line 34, I	pecause it had one	or more related tax-exe	mpt	
(a) Name, address, and EIN of related organization	<b>(b)</b> Primary activity	(c) Legal domicile (state or foreign country)	(d) Exempt Code section	(e) Public charity status (if section	(f) Direct controlling entity	contr	g) 512(b)(13) rolled :ity?
KAPPA ALPHA THETA FRATERNITY HOUSING	TO PROVIDE HOUSING FOR			501(c)(3))		Yes	No
CORPORATION - 26-1430902, 8740 FOUNDERS ROAD, INDIANAPOLIS, IN 46268	CHAPTER MEMBERS OF KAPPA ALPHA THETA FRATERNITY	INDIANA	501(C)(7)				X

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule R (Form 990) 2021

Page 2

Part III Identification of Related Organizations Taxable as a Partnership. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related organizations treated as a partnership during the tax year.

1 3	, , ,	1				_			_		
(b)	(c)	(d)	(e)	(f)	(g)	(1	h)	(i)	(j)		(k)
Primary activity	Legal domicile	Direct controlling	Predominant income	Share of total	Share of	Disprop	ortionate	Code V-UBI	Gener	al or Per	rcentage
	(state or	entity	(related, unrelated, lexcluded from tax under	income		alloca	tions?	amount in box	partn	er? Ow	wnership
	country)		sections 512-514)		assets	Yes	No	K-1 (Form 1065)	Yes	No	
									+		
									$\vdash$		
	(b)	(b) (c) Primary activity Legal domicile (state or foreign	(b) (c) (d)	(b) (c) (d) (e)	(b) (c) (d) (e) (f)  Primary activity Legal domicile (state or foreign foreign foreign foreign foreign for the following for the following foreign for the following for the following foreign for the following foreign for the following for the following foreign for the following for the following foreign foreign for the following foreign foreign for the following foreign	(b) (c) (d) (e) (f) (g)	(b) (c) (d) (e) (f) (g) (l	(b) (c) (d) (e) (f) (g) (h)  Primary activity Legal Direct controlling Predominant income Share of total Share of	(b) (c) (d) (e) (f) (g) (h) (i)  Primary activity Legal Direct controlling Predominant income Share of total Share of Disconnections Code VI IBI	(b) (c) (d) (e) (f) (g) (h) (i) (j)  Primary activity (Legal Direct controlling Predominant income Share of total Share of Discontinuity (Code VI IBI General	(b) (c) (d) (e) (f) (g) (h) (i) (j)

Part IV Identification of Related Organizations Taxable as a Corporation or Trust. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related organizations treated as a corporation or trust during the tax year.

(a)  Name, address, and EIN  of related organization	<b>(b)</b> Primary activity	(c) Legal domicile (state or foreign	(d) Direct controlling entity	(e) Type of entity (C corp, S corp, or trust)	(f) Share of total income	(g) Share of end-of-year assets	(h) Percentage ownership		tion b)(13) rolled tity?
		country)		,				Yes	No
-									
-	-								
-									
	-								

Page 3

Part V Transactions With Related Organizations. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, 35b, or 36.

Note: Complete line 1 if any entity is listed in Parts II, III, or IV of this schedule.							No	
1	During the tax year, did the organization engage in any of the following transactions with one or	more re	elated organizations listed i	n Parts II-IV?				
а	a Receipt of (i) interest, (ii) annuities, (iii) royalties, or (iv) rent from a controlled entity							
	Gift, grant, or capital contribution to related organization(s)				1b		X	
	Gift, grant, or capital contribution from related organization(s)				1c		X	
					1d		Х	
е	Loans or loan guarantees by related organization(s)				1e		Х	
f	Dividends from related organization(s)				1f		Х	
g	Sale of assets to related organization(s)				1g		X	
h	Purchase of assets from related organization(s)				1h		X	
i	Exchange of assets with related organization(s)				1i		Х	
j	Lease of facilities, equipment, or other assets to related organization(s)				1j		Х	
-	•							
k	Lease of facilities, equipment, or other assets from related organization(s)				1k		Х	
1	Performance of services or membership or fundraising solicitations for related organization(s)				11		Х	
m	Performance of services or membership or fundraising solicitations by related organization(s)				1m		Х	
	Sharing of facilities, equipment, mailing lists, or other assets with related organization(s)				1n		Х	
	Sharing of paid employees with related organization(s)							
	3 1 1 7 3 (7							
р	Reimbursement paid to related organization(s) for expenses				1p		Х	
	Reimbursement paid by related organization(s) for expenses				1q		Х	
•	7 7 7				•			
r	Other transfer of cash or property to related organization(s)				1r		Х	
	Other transfer of cash or property from related organization(s)				1s		Х	
	If the answer to any of the above is "Yes," see the instructions for information on who must com							
				(d)				
	(a) (b) Name of related organization Transac		(c) Amount involved	Method of determining amount inv	olved			
	type (a	ı-s)		Ğ				
(1)								
(2)								
(3)	3)							
(4)	4)							
(5)								
(6)								

Part VI Unrelated Organizations Taxable as a Partnership. Complete if the organization answered "Yes" on Form 990, Part IV, line 37.

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships.

(a) Name, address, and EIN of entity	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Predominant income (related, unrelated, excluded from tax under sections 512-514)	Are all partners sec 501(c)(3) orgs.?	(g) Share of end-of-year assets	Disprotion allocat	por- ate ions?		Gener mana partn Yes	(kal or Perceiging owne	k) entage ership
	-										
	_							Ochodolo			

## KAPPA ALPHA THETA FRATERNITY

Schedule R	(Form 990) 2021 GROUP RETURN	36-6135287	Page 5
Part VII	(Form 990) 2021 GROUP RETURN  Supplemental Information		
	Provide additional information for responses to questions on Schedule R. See instructions.		
	Provide additional information for responses to questions on Schedule A. See instructions.		

Schedule R (Form 990) 2021

## Form **8868**

(Rev. January 2022)

Department of the Treasury Internal Revenue Service

# Application for Automatic Extension of Time To File an Exempt Organization Return

File a separate application for each return.

► Go to www.irs.gov/Form8868 for the latest information.

OMB No. 1545-0047

Electronic filing (e-file). You can electronically file Form 8868 to request a 6-month automatic extension of time to file any of the forms listed below with the exception of Form 8870. Information Return for Transfers Associated With Certain Personal Benefit Contracts, for which an extension request must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/e-file-providers/e-file-for-charities-and-non-profits. Automatic 6-Month Extension of Time. Only submit original (no copies needed). All corporations required to file an income tax return other than Form 990-T (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns. Type or Name of exempt organization or other filer, see instructions. Taxpayer identification number (TIN) KAPPA ALPHA THETA FRATERNITY print GROUP RETURN 36-6135287 File by the Number, street, and room or suite no. If a P.O. box, see instructions. filing your 8740 FOUNDERS ROAD return. See City, town or post office, state, and ZIP code. For a foreign address, see instructions. instructions. INDIANAPOLIS, IN 46268 Enter the Return Code for the return that this application is for (file a separate application for each return) **Application** Return **Application** Return Is For Is For Code Code Form 990 or Form 990-EZ Form 1041-A 01 08 Form 4720 (individual) 03 Form 4720 (other than individual) 09 Form 990-PF 04 Form 5227 10 Form 990-T (sec. 401(a) or 408(a) trust) 05 Form 6069 11 Form 990-T (trust other than above) 06 Form 8870 12 Form 990-T (corporation) KAPPA ALPHA THETA FRATERNITY • The books are in the care of ▶ 8740 FOUNDERS ROAD - INDIANAPOLIS, IN 46268 Telephone No. ► 317-876-1870 Fax No. If the organization does not have an office or place of business in the United States, check this box If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) 0154 . If this is for the whole group, check this box 🕨 🔲 . If it is for part of the group, check this box 🕨 🛣 and attach a list with the names and TINs of all members the extension is for. MAY 15, 2023 , to file the exempt organization return for I request an automatic 6-month extension of time until the organization named above. The extension is for the organization's return for: calendar year or ightharpoonup X tax year beginning  $\_JUL$  1, 2021  $\_$  , and ending  $\_$   $\mathtt{JUN}$   $\,\,$  30 ,  $\,\,$  2022 Initial return Final return If the tax year entered in line 1 is for less than 12 months, check reason: Change in accounting period If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less 0. any nonrefundable credits. See instructions. If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit. 3b Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions. Caution: If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-TE and Form 8879-TE for payment instructions

LHA For Privacy Act and Paperwork Reduction Act Notice, see instructions.

Form 8868 (Rev. 1-2022)

FORM 8868 LIST		FILIATED	STATEMENT 1
		ED IN GROUP RETURN	SIAIEMENI I
NAME OF ORGANIZATION	NAME CTRL		EMPLOYER ID
ALPHA CHAPTER OF KAPPA ALPHA THETA	ALPH	904 S COLLEGE AVE - GREENCASTLE, IN 46135-1951	35-0867562
BETA CHAPTER OF KAPPA ALPHA THETA	BETA	441 N. WOODLAWN AVENUE - BLOOMINGTON, IN 47408-3932	35-0432050
GAMMA CHAPTER OF KAPPA ALPHA THETA	GAMM	825 W. HAMPTON DRIVE - INDIANAPOLIS, IN 46208	35-0867363
DELTA CHAPTER OF KAPPA ALPHA THETA	DELT	611 EAST DANIEL STREET - CHAMPAIGN, IL 61820-6213	37-0359350
THETA LAMBDA CHAPTER OF KAPPA ALPHA THETA	THET	201 WILSON COMMONS - ROCHESTER, NY 14627	47-4974828
IOTA CHAPTER OF KAPPA ALPHA THETA	IOTA	519 STEWART AVENUE - ITHACA, NY 14850	16-1164377
KAPPA CHAPTER OF KAPPA ALPHA THETA	KAPP	1433 TENNESSEE ST - LAWRENCE, KS 66044-3481	48-0543691
LAMBDA CHAPTER OF KAPPA ALPHA THETA	LAMB	215 S PROSPECT ST - BURLINGTON, VT 05401-3519	46-2452857
GAMMA DEUTERON CHAPTER OF KAPPA ALPHA THETA	GAMM	179 W. WINTER STREET - DELAWARE, OH 43015	31-4389978
MU CHAPTER OF KAPPA ALPHA THETA	MUCH	ALLEGHENY COLLEGE, 520 N MAIN ST., BOX 178 - MEADVILLE, PA 16335	
NU CHAPTER OF KAPPA ALPHA THETA	NUCH	PO BOX 159 HANOVER COLLEGE - HANOVER, IN 47243	35-1041334
OMICRON CHAPTER OF KAPPA ALPHA THETA	OMIC	653 W. 28TH STREET - LOS ANGELES, CA 90007	95-0890340
PI CHAPTER OF KAPPA ALPHA THETA	PICH	CAMPUS PROGRAMS & ORGANIZATIONS - ALBION, MI 49224	38-2510011

2 STATEMENT(S) 1 2021.05060 KAPPA ALPHA THETA FRATERN 10000061

KAPPA ALPHA THETA FRATERNITY G	ROUP :	RETUR	36-6135287
RHO CHAPTER OF KAPPA ALPHA THETA	RHOC	1545 'S' STREET - LINCOLN, NE 68508	47-0207480
TAU CHAPTER OF KAPPA ALPHA THETA	TAUC		36-2191771
UPSILON CHAPTER OF KAPPA ALPHA THETA	UPSI	1012 5TH STREET S.E MINNEAPOLIS, MN 55414	41-0345972
PHI CHAPTER OF KAPPA ALPHA THETA	PHIC	637 PRESIDENT'S DRIVE - STOCKTON, CA 95211	94-1490664
CHI CHAPTER OF KAPPA ALPHA THETA	CHIC		15-0354780
PSI CHAPTER OF KAPPA ALPHA THETA	PSIC	108 LANGDON ST MADISON, WI 53703	39-0385840
OMEGA CHAPTER OF KAPPA ALPHA THETA	OMEG	2723 DURANT AVE - BERKLEY, CA 94704	94-1158472
	ALPH	1861 INDIANOLA AVE COLUMBUS, OH 43201	31-4221872
ALPHA THETA		42 CHARLESFIELD ST, BOX 2002 - PROVIDENCE, RI 02912-1168	
ALPHA ETA CHAPTER OF KAPPA ALPHA THETA	ALPH	2308C VANDERBILT PLACE - NASHVILLE, TN 37212	62-1316998
ALPHA THETA CHAPTER OF KAPPA ALPHA THETA	ALPH	2401 PEARL STREET - AUSTIN, TX 78705	74-1135209
ALPHA LAMBDA CHAPTER OF KAPPA ALPHA THETA	ALPH	4521 17TH AVENUE NE - SEATTLE, WA 98105	91-0277810
ALPHA MU CHAPTER OF KAPPA ALPHA THETA	ALPH	603 KENTUCKY BOULEVARD - COLUMBIA, MO 65201	43-0349100
	ALPH	1020 GERALD AVE MISSOULA, MT 59801	81-0230943
ALPHA XI CHAPTER OF KAPPA ALPHA THETA	ALPH	655 EAST 11TH AVE EUGENE, OR 97401	93-0202225
	ALPH	845 CHAUTAUQUA AVENUE - NORMAN, OK 73069	73-0308390
ALPHA PI CHAPTER OF KAPPA	ALPH	2500 UNIVERSITY AVE GRAND	45-0173340
		FORKS, ND 58203 725 E. CLARK ST - VERMILLION, SD 57069	46-0224824
		850 NE MONROE ST PULLMAN, WA 99163	91-0123837
ALPHA TAU CHAPTER OF KAPPA ALPHA THETA	ALPH		31-0539242
ALPHA PHI CHAPTER OF KAPPA ALPHA THETA	ALPH	928 BROADWAY STREET - NEW ORLEANS, LA 70118-5137	72-0804517
ALPHA CHI CHAPTER OF KAPPA ALPHA THETA	ALPH	607 N RUSSELL ST - WEST LAFAYETTE, IN 47906-2826	35-1578646
ALPHA THETA ALPHA PSI CHAPTER OF KAPPA ALPHA THETA	ALPH	711 E. BOLDT WAY SPC 229 - APPLETON, WI 54911	39-1251208
BETA DELTA CHAPTER OF KAPPA ALPHA THETA	BETA	1050 N. MOUNTAIN AVENUE - TUCSON, AZ 85719	86-0031005
BETA EPSILON CHAPTER OF KAPPA ALPHA THETA	BETA	465 NW 23RD STREET - CORVALLIS, OR 97330	93-0202220
BETA ZETA CHAPTER OF KAPPA ALPHA THETA	BETA	1323 W. UNIVERSITY AVENUE - STILLWATER, OK 74074	73-0308395
BETA ETA CHAPTER OF KAPPA	BETA	130 SOUTH 39TH STREET -	23-2496933
ALPHA THETA BETA THETA CHAPTER OF KAPPA ALPHA THETA	BETA	PHILADELPHIA, PA 19104 630 ELM STREET - MOSCOW, ID 83843	82-0200817
BETA IOTA CHAPTER OF KAPPA ALPHA THETA	BETA	1333 UNIVERSITY AVE BOULDER, CO 80302-6213	84-0241230

.001 1	AETOK	30-0133207
BETA	1335 34TH ST DES MOINES, IA	42-0351495
	155 RICHMOND ROAD -	54-0819839
BETA	863 N. SIERRA STREET - RENO,	88-0034267
BETA	510 W. PARK AVENUE -	59-0636363
BETA	736 HILGARD AVENUE - LOS	95-0890350
BETA	823 E. BURLINGTON ST IOWA	42-0351500
BETA	303 OAKHILL AVENUE - EAST	38-0706010
BETA	006 BRYAN CENTER BOX 90840 -	56-6086402
GAMM	1262 12TH STREET NORTH -	45-0226532
DELT	915 S. RURAL ROAD - TEMPE, AZ	86-6030844
DELT	1503 ATHENS DRIVE - COLLEGE	74-2107148
EPSI	106 HILL DRIVE - BETHLEHEM, PA	23-2319235
EPSI	1014 ARROYO DRIVE - IRVINE, CA	33-0087836
EPSI	15 HIGH STREET - NEW HAVEN, CT	62-1252143
EPSI	534 W 114TH ST - NEW YORK, NY	06-1164535
EPSI	REYNOLDS CLUB, ROOM 001, 5706 S. UNIVERSITY AVE CHICAGO,	36-3497845
	28 WESTHAMPTON WAY - RICHMOND,	54-1411448
EPSI	50 S. LINCOLN ST. BOX 1440 -	25-1565046
	429 N. CHURCH STREET, CPO F -	57-0876739
ZETA	180 CALIFORNIA BLVD - SAN LUIS	93-0987363
EPSI	·	74-2422871
PHID		94-2747663
	600 W. WALNUT STREET -	61-0982125
	501 WESTMINSTER AVE, CBOX 660	43-1238588
	34 S. WEST STREET - CARLISLE,	23-2237448
EPSI	3845 FRIST CENTER - PRINCETON,	22-2547141
EPSI	201 COLLEGE AVENUE - ASHLAND,	54-1264288
		23-2343442
	BETA BETA BETA BETA BETA BETA BETA BETA	BETA 1335 34TH ST DES MOINES, IA 50311  BETA 155 RICHMOND ROAD - WILLIAMSBURG, VA 23185-3627  BETA 863 N. SIERRA STREET - RENO, NV 89503  BETA 510 W. PARK AVENUE - TALLAHASSEE, FL 32301  BETA 736 HILGARD AVENUE - LOS ANGELES, CA 90024  BETA 823 E. BURLINGTON ST IOWA CITY, IA 52240-5113  BETA 303 OAKHILL AVENUE - EAST LANSING, MI 48823-3243  BETA 006 BRYAN CENTER BOX 90840 - DURHAM, NC 27708-0840  GAMM 1262 12TH STREET NORTH - FARGO, ND 58102  DELT 915 S. RURAL ROAD - TEMPE, AZ 85281  DELT 1503 ATHENS DRIVE - COLLEGE STATION, TX 77840  EPSI 106 HILL DRIVE - BETHLEHEM, PA 18015  EPSI 106 HILL DRIVE - BETHLEHEM, PA 18015  EPSI 15 HIGH STREET - NEW HAVEN, CT 06510  EPSI 534 W 114TH ST - NEW YORK, NY 10025-7804  EPSI 784W 114TH ST - NEW YORK, NY 10025-7804  EPSI REYNOLDS CLUB, ROOM 001, 5706 S. UNIVERSITY AVE CHICAGO, IL 60637  EPSI 50 S. LINCOLN ST. BOX 1440 - WASHINGTON, PA 15301-4812  ZETA 429 N. CHURCH STREET, CPO F - SPARTANBURG, SC 29303-3663  ZETA 180 CALIFORNIA BLVD - SAN LUIS OBISPO, CA 93405  EPSI 70 BOX 85615 - WACO, TX 76798  PHID 585 COWELL LANE - STANFORD, CA 94305-8512  EPSI 501 WESTMINSTER AVE, CBOX 660 - FULTON, MO 65251-8660  EPSI 34 S. WEST STREET - CARLISLE, PA 17013-2896  EPSI 3845 FRIST CENTER - PRINCETON, NJ 08544  EPSI BUCKNELL UNIVERSITY BOX C3945

KAPPA ALPHA THETA FRATERNITY G	ROUP :	RETUR	36-6135287
DELTA ZETA CHAPTER OF KAPPA ALPHA THETA	DELT	KAO EMORY UNIV. 11 EAGLE ROW NE LODGE D - ATLANTA, GA 30322	23-7105000
DELTA ETA CHAPTER OF KAPPA ALPHA THETA	DELT	1517 MCCAIN LANE - MANHATTAN, KS 66502	48-0673098
DELTA THETA CHAPTER OF KAPPA ALPHA THETA	DELT	715 SW 10TH STREET - GAINESVILLE, FL 32601	59-0968099
DELTA IOTA CHAPTER OF KAPPA ALPHA THETA	DELT	1119 WHEELOCK STUDENT CENTER - TACOMA, WA 98416	91-6057588
	DELT	4030 W. LAKESHORE DR BATON ROUGE, LA 70808	72-0626670
	DELT	PO BOX 866629 - TUSCALOOSA, AL 35486 0060	63-0514585
	DELT	ATTN: KAPPA ALPHA THETA - RICHMOND, KY 40475	61-1060002
DELTA CHI CHAPTER OF KAPPA	DELT	127 CHANCELLOR STREET -	54-1086861
	GAMM	CHARLOTTESVILLE, VA 22903 2239 KNAPP STREET - AMES, IA	42-0681123
	GAMM	50014 6551 EL COLEGIO ROAD - GOLETA,	95-3467067
	GAMM	CA 93117 3210 E 5TH PL - TULSA, OK	73-6112078
ALPHA THETA GAMMA UPSILON CHAPTER OF KAPPA ALPHA THETA	GAMM	74104-3115 2026 ARMSTRONG STUDENT CENTER, 550 E. SPRING ST - OXFORD, OH 45056	23-7109591
GAMMA PHI CHAPTER OF KAPPA ALPHA THETA	GAMM	19 GREEK CIRCLE - LUBBOCK, TX 79416-5815	75-6061280
	GAMM	5317 N. MILLBROOK AVENUE - FRESNO, CA 93710-7315	94-1376051
	GAMM	TCU BOX 294515 - FT. WORTH, TX 76129	75-1510946
	GAMM	7407 PRINCETON AVE - COLLEGE PARK, MD 20740-3304	52-0608426
GAMMA OMEGA CHAPTER OF KAPPA ALPHA THETA	GAMM	201 WIRE RD., THE VILLAGE, BOX #14 - AUBURN, AL 36849	23-7094288
DELTA DELTA CHAPTER OF KAPPA ALPHA THETA	DELT	280 BOYER AVE - WALLA WALLA, WA 99362-2044	36-3195441
BETA SIGMA CHAPTER OF KAPPA	BETA	3108 UNIVERSITY BLVD - DALLAS, TX 75205	75-0834624
ALPHA THETA BETA TAU CHAPTER OF KAPPA ALPHA THETA	BETA	200 N. MULBERRY ST -	31-6077958
BETA PHI CHAPTER OF KAPPA ALPHA THETA	BETA	GRANVILLE, OH 43023 400 LYONS HALL - UNIVERSITY PARK, PA 16802	23-7097425
BETA OMEGA CHAPTER OF KAPPA	BETA	1015 N NEVADA AVE - COLORADO	84-0405198
ALPHA THETA GAMMA DELTA CHAPTER OF KAPPA	GAMM	SPRINGS, CO 80903-2469 338 S. MILLEDGE AVENUE -	58-0595274
ALPHA THETA GAMMA ZETA CHAPTER OF KAPPA ALPHA THETA	GAMM	ATHENS, GA 30605-1048 U OF CONNECTICUT, HUSKY VILLAGE, A2 - STORRS	51-0243424
GAMMA THETA CHAPTER OF KAPPA	GAMM	MANSFIELD, CT 06269 1077 MOREWOOD AVE -	25-1309163

5 STATEMENT(S) 1 2021.05060 KAPPA ALPHA THETA FRATERN 10000061

61-0450152

04-3098428

PITTSBURGH, PA 15213

GAMM 408 PENNSYLVANIA COURT - LEXINGTON, KY 40508

CAMBRIDGE, MA 02139

GAMMA IOTA CHAPTER OF KAPPA

ZETA MU CHAPTER OF KAPPA ALPHA ZETA 350 MEMORIAL DRIVE -

ALPHA THETA

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THETA

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ZETA NU CHAPTER OF KAPPA ALPHA THETA	ZETA	200 PARKWAY CIRCLE - DAVIS, CA 95616	68-0291571
ZETA XI CHAPTER OF KAPPA ALPHA THETA	ZETA		04-3177955
	ZETA	1834 WAKE FOREST ROAD - CBOX 7243 - WINSTON SALEM, NC 27109	46-2468733
ZETA RHO CHAPTER OF KAPPA ALPHA THETA	ZETA	9500 GILMAN DRIVE, DEPT 0077 - LA JOLLA, CA 92093-0077	31-1469417
ZETA SIGMA CHAPTER OF KAPPA ALPHA THETA	ZETA	402 W. COLLEGE AVE, UNIT 1077 - ADA, OH 45810	34-1770652
ZETA TAU CHAPTER OF KAPPA ALPHA THETA	ZETA	•	31-1469420
	ZETA	800 W. CAMPBELL RD, SU 1.610 - RICHARDSON, TX 75080	31-1469422
ETA ETA CHAPTER OF KAPPA ALPHA THETA	ETAE		82-0525909
ETA THETA CHAPTER OF KAPPA ALPHA THETA	ETAT	4400 GREEK COURT - ORLANDO, FL 32816	59-3671767
ETA IOTA CHAPTER OF KAPPA ALPHA THETA	ETAI	5998 ALCALA PARK, SLP301 - SAN DIEGO, CA 92110	91-2078836
ETA KAPPA CHAPTER OF KAPPA ALPHA THETA	ETAK	1 JOHN CARROLL BLVD - CLEVELAND, OH 44118	34-1968556
ETA LAMBDA CHAPTER OF KAPPA ALPHA THETA	ETAL	981 FREMONT ST SANTA CLARA, CA 95050	04-3777901
ETA MU CHAPTER OF KAPPA ALPHA THETA	ETAM	4873 STRATFORD RD - LOS ANGELES, CA 90042	32-0126362
ETA NU CHAPTER OF KAPPA ALPHA THETA	ETAN	555 N SHERIDAN ROAD - LAKE FOREST, IL 60045	33-1104233
ETA XI CHAPTER OF KAPPA ALPHA THETA	ETAX	275 MOUNT CARMEL AVE. BOX #31 - HAMDEN, CT 06518-1733	20-5477391
ETA OMICRON CHAPTER OF KAPPA ALPHA THETA		1 UNF DRIVE - JACKSONVILLE, FL 32224	
THETA		285 WARREN SERVICE DR, MSC3518 - HARRISONBURG, VA 22807	
ETA SIGMA CHAPTER OF KAPPA ALPHA THETA		1 UNIVERSITY DRIVE - ORANGE, CA 92866	61-1551175
THETA		401 W. KENNEDY BLVD., BOX P - TAMPA, FL 33606	
ETA UPSILON CHAPTER OF KAPPA ALPHA THETA		2130 FULTON ST, UNIVERSITY CENTER 4TH FLOOR, ATTN: SLE - SAN FRANCISCO, CA	45-3013965
ETA PHI CHAPTER OF KAPPA ALPHA THETA	ETAP	1900 BELMONT BLVD - NASHVILLE, TN 37212-3757	45-3014286
ETA PI CHAPTER OF KAPPA ALPHA THETA		11921 CARLTON ROAD - CLEVELAND, OH 44106	51-0645633
ZETA OMEGA CHAPTER OF KAPPA ALPHA THETA	ZETA	1 LMU DR., STUDENT PROG. & LEADERSHIP - LOS ANGELES, CA 90045-2623	95-4839344
ZETA PHI CHAPTER OF KAPPA ALPHA THETA	ZETA	CAMPUS LIFE OFFICE, 24255 PACIFIC COAST HWY - MALIBU, CA 90263	
ZETA LAMBDA CHAPTER OF KAPPA ALPHA THETA		COLLEGE OF CHARLESTON/97 WENTWORTH ANX - CHARLESTON, SC 29424	57-0904066
ZETA IOTA CHAPTER OF KAPPA ALPHA THETA	ZETA		54-1489157

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ETA CHI CHAPTER OF KAPPA ALPHA THETA	ETAC	1 UNIVERSITY ROAD - BOSTON, MA 02215	46-0648516
BETA GAMMA CHAPTER OF KAPPA		708 CITY PARK AVENUE - FT.	47-3250290
ALPHA THETA ZETA CHI CHAPTER OF KAPPA	7 EM 3	COLLINS, CO 80521	46-3368874
ALPHA THETA	ZEIA	COMMONS, STE 216 - BALTIMORE,	40-3300074
All III		MD 21218	
ETA PSI CHAPTER OF KAPPA ALPHA	ETAP		46-3379272
THETA		SOMERVILLE, MA 02144	
ETA OMEGA CHAPTER OF KAPPA	ETAO	20 N. GRAND BLVD MSC #1280 -	46-3485657
ALPHA THETA		ST. LOUIS, MO 63103	
THETA THETA CHAPTER OF KAPPA	THET	2600 STEWARDSHIP PARK -	46-3360201
ALPHA THETA		RALEIGH, NC 27606	46 4555040
THETA IOTA CHAPTER OF KAPPA	THET	ARRUPE RHO HENLE 72 -	46-4555348
ALPHA THETA THETA KAPPA CHAPTER OF KAPPA	տոբա	WASHINGTON, DC 20027-0286 2100 S. FLOYD ST., SAC W310 -	47-3139896
ALPHA THETA	Inei	LOUISVILLE, KY 40292	47-3139090
GAMMA KAPPA CHAPTER OF KAPPA	GAMM	800 21ST ST NW, SUITE 409	81-4703970
ALPHA THETA	011111	GREEK LIFE OFFICE -	01 1,000,0
		WASHINGTON, DC 20052	
GAMMA SIGMA CHAPTER OF KAPPA	GAMM	5720 MONTEZUMA ROAD - SAN	81-3334108
ALPHA THETA		DIEGO, CA 92115	
	EPSI	421 N. WOODLAND BLVD, UNIT	81-3327176
ALPHA THETA	~_	6484 - DELAND, FL 32723	00 064060
	EPSI	3025 OAK LANE, SPECIAL PURPOSE	82-2619697
ALPHA THETA		HOUSING N - BLACKSBURG, VA 24061	
THETA MU CHAPTER OF KAPPA	тнет	1500 ILLINOIS STREET - GOLDEN,	81-3370721
ALPHA THETA	111111	CO 80401	01 3370721
THETA NU CHAPTER OF KAPPA	THET	129 FIFTH STREET NW - ATLANTA,	81-3394663
ALPHA THETA		GA 30313	
THETA XI CHAPTER OF KAPPA	THET	SOAR REDWOOD BLDG, 2ND FLOOR -	81-3384530
ALPHA THETA		SANTA CRUZ, CA 95064	
	THET	1531 DARRYL MCCALL CIRCLE -	82-1313675
ALPHA THETA		CHARLOTTE, NC 28262	00 2040551
THETA PI CHAPTER OF KAPPA ALPHA THETA	THET	5151 PARK AVENUE - FAIRFIELD, CT 06825	82-3U4855I
ALFOA INETA		C1 00023	